

# Hog Supply at a Glance

Week Ending September 21, 2019



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

|                                | Week Ending    |                | Chg           | YTD Ending        |                   | Chg           |
|--------------------------------|----------------|----------------|---------------|-------------------|-------------------|---------------|
|                                | 21-Sep-19      | 22-Sep-18      |               | 21-Sep-19         | 22-Sep-18         |               |
| West                           | 168,562        | 165,148        | ↑ 2.1%        | 6,083,044         | 6,021,491         | ↑ 1.0%        |
| East                           | 261,384        | 248,715        | ↑ 5.1%        | 8,940,794         | 8,879,439         | ↑ 0.7%        |
| <b>Canada</b>                  | <b>429,946</b> | <b>413,863</b> | <b>↑ 3.9%</b> | <b>15,023,838</b> | <b>14,900,930</b> | <b>↑ 0.8%</b> |
| <b>Carcass weight (kg) [1]</b> | <b>102.40</b>  | <b>100.91</b>  | <b>↑ 1.5%</b> | <b>103.46</b>     | <b>102.38</b>     | <b>↑ 1.1%</b> |
| <b>Pork Production (t)</b>     | <b>44,025</b>  | <b>41,763</b>  | <b>↑ 5.4%</b> | <b>1,554,369</b>  | <b>1,525,581</b>  | <b>↑ 1.9%</b> |

[1] Week ending = July average (kg)

YTD = Jan-July average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

|                      | Week Ending |           | Chg     | YTD Avg Price Ending |           | Chg     |
|----------------------|-------------|-----------|---------|----------------------|-----------|---------|
|                      | 21-Sep-19   | 22-Sep-18 |         | 21-Sep-19            | 22-Sep-18 |         |
| British Columbia     | 152.38      | 131.55    | ↑ 15.8% | 174.91               | 162.35    | ↑ 7.7%  |
| Alberta              | 132.90      | 133.30    | ↓ -0.3% | 164.82               | 150.53    | ↑ 9.5%  |
| Saskatchewan         | 127.28      | 131.93    | ↓ -3.5% | 163.58               | 149.81    | ↑ 9.2%  |
| Manitoba*            | 158.00      | 142.25    | ↑ 11.1% | 174.21               | 158.42    | ↑ 10.0% |
| Ontario [1]          | 169.44      | 163.12    | ↑ 3.9%  | 201.25               | 182.18    | ↑ 10.5% |
| Quebec               | 152.33      | 123.23    | ↑ 23.6% | 171.84               | 158.30    | ↑ 8.6%  |
| New Brunswick        | 135.32      | 132.82    | ↑ 1.9%  | 168.41               | 154.74    | ↑ 8.8%  |
| Nova Scotia          | 155.05      | 125.79    | ↑ 23.3% | 177.28               | 163.88    | ↑ 8.2%  |
| Prince Edward Island | 150.15      | 121.52    | ↑ 23.6% | 172.36               | 158.36    | ↑ 8.8%  |

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2019

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

|                      | Week Ending    |                | Chg           | YTD Ending        |                   | Chg           |
|----------------------|----------------|----------------|---------------|-------------------|-------------------|---------------|
|                      | 21-Sep-19      | 22-Sep-18      |               | 21-Sep-19         | 22-Sep-18         |               |
| British Columbia     | 3,580          | 4,451          | ↓ -19.6%      | 130,706           | 146,610           | ↓ -10.8%      |
| Alberta              | 41,190         | 41,248         | ↓ -0.1%       | 1,595,865         | 1,603,610         | ↓ -0.5%       |
| Saskatchewan         | 34,013         | 32,941         | ↑ 3.3%        | 1,209,193         | 1,214,901         | ↓ -0.5%       |
| Manitoba             | 102,096        | 93,760         | ↑ 8.9%        | 3,444,428         | 3,352,606         | ↑ 2.7%        |
| Ontario              | 112,674        | 106,385        | ↑ 5.9%        | 4,056,250         | 4,016,915         | ↑ 1.0%        |
| Quebec               | 146,943        | 148,442        | ↓ -1.0%       | 5,116,759         | 5,115,057         | ↑ 0.0%        |
| New Brunswick        | 609            | 568            | ↑ 7.2%        | 18,255            | 18,761            | ↓ -2.7%       |
| Nova Scotia          | 241            | 216            | ↑ 11.6%       | 7,626             | 8,581             | ↓ -11.1%      |
| Prince Edward Island | 1,364          | 1,095          | ↑ 24.6%       | 41,609            | 35,143            | ↑ 18.4%       |
| <b>Canada</b>        | <b>442,710</b> | <b>429,106</b> | <b>↑ 3.2%</b> | <b>15,620,691</b> | <b>15,512,184</b> | <b>↑ 0.7%</b> |

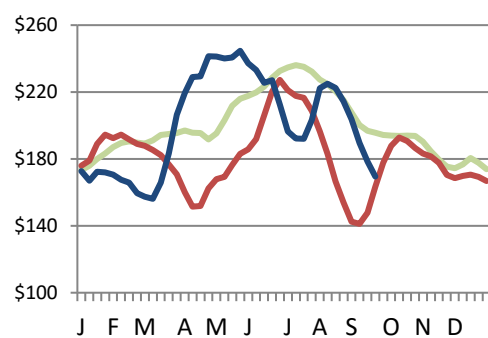
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

|               |              |              |                |               |               |                |
|---------------|--------------|--------------|----------------|---------------|---------------|----------------|
| West          | 802          | 497          | ↑ 61.4%        | 29,754        | 17,105        | ↑ 73.9%        |
| East          | 1,324        | 1,127        | ↑ 17.5%        | 42,350        | 44,506        | ↓ -4.8%        |
| <b>Canada</b> | <b>2,126</b> | <b>1,624</b> | <b>↑ 30.9%</b> | <b>72,104</b> | <b>61,611</b> | <b>↑ 17.0%</b> |

Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)

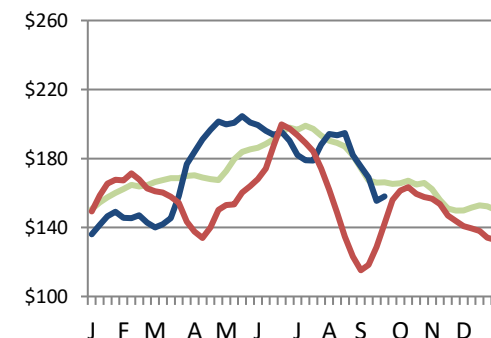


— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

## Manitoba Hog Price - Index 100



# Exports

## Canadian Pork Exports

Metric tonnes

|               | Monthly       |               | Chg            | YTD Ending     |                | Chg           |
|---------------|---------------|---------------|----------------|----------------|----------------|---------------|
|               | Jul-19        | Jul-18        |                | Jul-19         | Jul-18         |               |
| China*        | 2,455         | 15,902        | ↓ -84.6%       | 219,455        | 160,987        | ↑ 36.3%       |
| United States | 26,556        | 27,080        | ↓ -1.9%        | 176,818        | 204,421        | ↓ -13.5%      |
| Japan         | 20,681        | 21,328        | ↓ -3.0%        | 149,726        | 153,267        | ↓ -2.3%       |
| Mexico        | 16,400        | 14,117        | ↑ 16.2%        | 81,518         | 83,217         | ↓ -2.0%       |
| South Korea   | 3,324         | 2,875         | ↑ 15.6%        | 25,612         | 28,037         | ↓ -8.7%       |
| Taiwan        | 5,928         | 2,496         | -              | 21,084         | 24,397         | ↓ -13.6%      |
| Philippines   | 5,395         | 3,809         | ↑ 41.6%        | 20,857         | 30,621         | ↓ -31.9%      |
| New Zealand   | 1,566         | 874           | ↑ 79.3%        | 7,070          | 6,339          | ↑ 11.5%       |
| Australia     | 698           | 1,373         | ↓ -49.2%       | 6,115          | 8,120          | ↓ -24.7%      |
| Hong Kong     | 911           | 565           | ↑ 61.1%        | 4,013          | 4,108          | ↓ -2.3%       |
| EU - 28       | 198           | 28            | -              | 1,160          | 1,001          | ↑ 15.8%       |
| Other         | 6,515         | 3,840         | ↑ 69.6%        | 26,926         | 31,035         | ↓ -13.2%      |
| <b>Total</b>  | <b>90,627</b> | <b>94,288</b> | <b>↓ -3.9%</b> | <b>740,356</b> | <b>735,550</b> | <b>↑ 0.7%</b> |

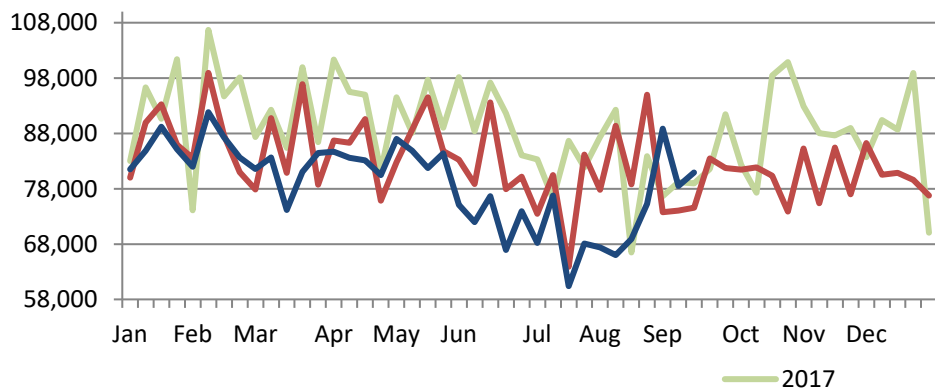
\*This data is under review for July 2019

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

|                | Week Ending |           | Chg    | YTD Ending |           | Chg     |
|----------------|-------------|-----------|--------|------------|-----------|---------|
|                | 14-Sep-19   | 15-Sep-18 |        | 14-Sep-19  | 15-Sep-18 |         |
| Number of Head | 80,914      | 74,594    | ↑ 8.5% | 2,924,018  | 3,094,759 | ↓ -5.5% |



Source: USDA - APHIS

## Canadian Pork Exports

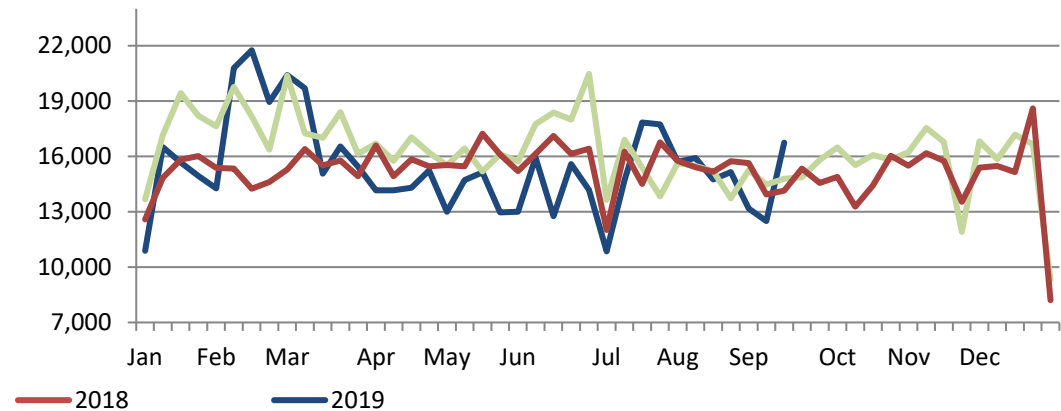
CDN\$ ('000)

|               | Monthly        |                | Chg           | YTD Ending       |                  | Chg           |
|---------------|----------------|----------------|---------------|------------------|------------------|---------------|
|               | Jul-19         | Jul-18         |               | Jul-19           | Jul-18           |               |
| China*        | 6,170          | 27,870         | ↓ -77.9%      | 490,714          | 288,555          | ↑ 70.1%       |
| United States | 100,804        | 108,212        | ↓ -6.8%       | 694,653          | 737,269          | ↓ -5.8%       |
| Japan         | 112,303        | 101,870        | ↑ 10.2%       | 788,747          | 733,937          | ↑ 7.5%        |
| Mexico        | 30,524         | 24,188         | ↑ 26.2%       | 148,121          | 128,589          | ↑ 15.2%       |
| South Korea   | 13,072         | 11,069         | ↑ 18.1%       | 99,016           | 97,775           | ↑ 1.3%        |
| Taiwan        | 13,227         | 5,280          | -             | 49,770           | 54,546           | ↓ -8.8%       |
| Philippines   | 13,283         | 7,784          | ↑ 70.6%       | 48,807           | 65,539           | ↓ -25.5%      |
| New Zealand   | 4,641          | 2,352          | ↑ 97.4%       | 20,997           | 18,660           | ↑ 12.5%       |
| Australia     | 2,606          | 5,146          | ↓ -49.4%      | 19,040           | 26,667           | ↓ -28.6%      |
| Hong Kong     | 2,457          | 1,293          | ↑ 90.0%       | 10,763           | 9,548            | ↑ 12.7%       |
| EU - 28       | 750            | 93             | -             | 4,197            | 3,089            | ↑ 35.8%       |
| Other         | 15,057         | 9,113          | ↑ 65.2%       | 69,416           | 71,038           | ↓ -2.3%       |
| <b>Total</b>  | <b>314,895</b> | <b>304,268</b> | <b>↑ 3.5%</b> | <b>2,444,242</b> | <b>2,235,213</b> | <b>↑ 9.4%</b> |

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

|                | Week Ending |           | Chg     | YTD Ending |           | Chg    |
|----------------|-------------|-----------|---------|------------|-----------|--------|
|                | 14-Sep-19   | 15-Sep-18 |         | 14-Sep-19  | 15-Sep-18 |        |
| Number of Head | 16,741      | 14,153    | ↑ 18.3% | 571,033    | 570,345   | ↑ 0.1% |



# Imports

## Canadian Pork Imports

Metric tonnes

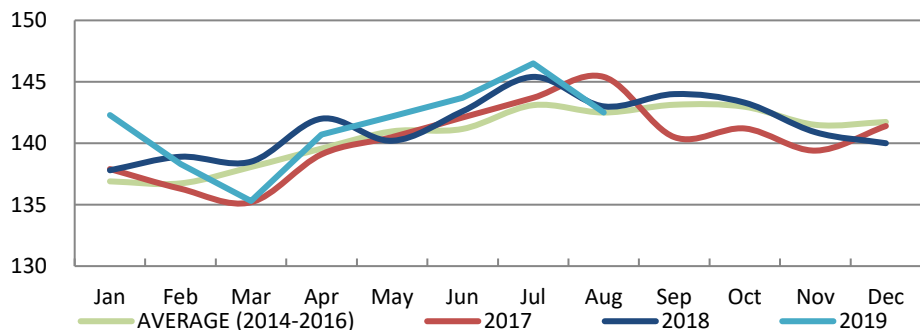
|                               | Week Ending  |              | Chg            | YTD Ending     |                | Chg            |
|-------------------------------|--------------|--------------|----------------|----------------|----------------|----------------|
|                               | 21-Sep-19    | 22-Sep-18    |                | 21-Sep-19      | 22-Sep-18      |                |
| <b>Fresh and Frozen Pork</b>  |              |              |                |                |                |                |
| United States                 | 2,659        | 2,060        | ↑ 29.1%        | 100,797        | 87,394         | ↑ 15.3%        |
| Denmark                       | 26           | 178          | ↓ -85.7%       | 3,539          | 2,870          | ↑ 23.3%        |
| Germany                       | 50           | 23           | -              | 3,315          | 2,951          | ↑ 12.3%        |
| Poland                        | 22           | 22           | ↓ -1.0%        | 2,084          | 4,402          | ↓ -52.7%       |
| Spain                         | 0            | 0            | -              | 2,026          | 2,121          | ↓ -4.5%        |
| Other                         | 42           | 0            | -              | 3,938          | 3,815          | ↑ 3.2%         |
| <b>Total Fresh and Frozen</b> | <b>2,798</b> | <b>2,283</b> | <b>↑ 22.6%</b> | <b>115,699</b> | <b>103,553</b> | <b>↑ 11.7%</b> |

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

|         | Week Ending |           | Chg      | YTD Avg Value Ending |           | Chg     |
|---------|-------------|-----------|----------|----------------------|-----------|---------|
|         | 21-Sep-19   | 22-Sep-18 |          | 21-Sep-19            | 22-Sep-18 |         |
| Carcass | 67.71       | 76.72     | ↓ -11.7% | 75.15                | 74.66     | ↑ 0.7%  |
| Loin    | 68.21       | 82.32     | ↓ -17.1% | 71.00                | 74.18     | ↓ -4.3% |
| Butt    | 83.65       | 100.61    | ↓ -16.9% | 86.61                | 93.35     | ↓ -7.2% |
| Pic     | 47.00       | 47.80     | ↓ -1.7%  | 46.51                | 47.88     | ↓ -2.9% |
| Rib     | 107.48      | 119.77    | ↓ -10.3% | 121.56               | 127.79    | ↓ -4.9% |
| Ham     | 58.50       | 57.91     | ↑ 1.0%   | 61.46                | 55.71     | ↑ 10.3% |
| Belly   | 92.26       | 111.54    | ↓ -17.3% | 123.74               | 116.06    | ↑ 6.6%  |

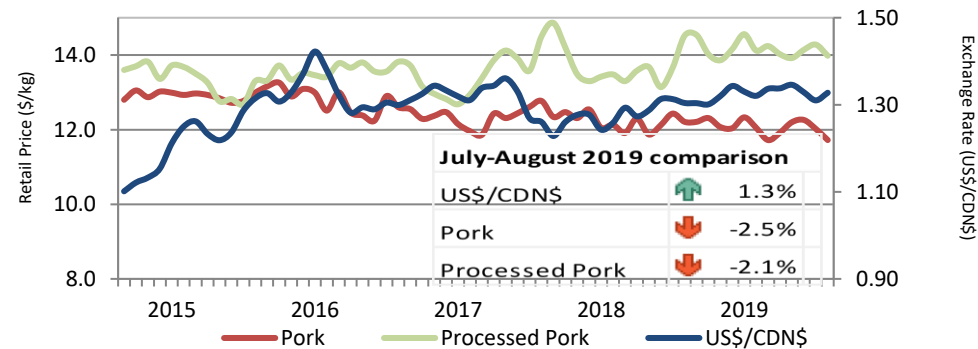
Source: USDA-APHIS: National Weekly Pork Report

|                        | Week Ending  |              | Chg            | YTD Ending     |                | Chg            |
|------------------------|--------------|--------------|----------------|----------------|----------------|----------------|
|                        | 21-Sep-19    | 22-Sep-18    |                | 21-Sep-19      | 22-Sep-18      |                |
| <b>Pork Processed</b>  |              |              |                |                |                |                |
| United States          | 2,386        | 2,150        | ↑ 11.0%        | 50,075         | 49,413         | ↑ 1.3%         |
| Italy                  | 50           | 69           | ↓ -27.5%       | 1,960          | 1,720          | ↑ 14.0%        |
| China                  | 0            | 31           | -              | 466            | 736            | ↓ -36.8%       |
| Other                  | 3            | 24           | ↓ -88.0%       | 1,325          | 1,211          | ↑ 9.4%         |
| <b>Total Processed</b> | <b>2,439</b> | <b>2,274</b> | <b>↑ 7.3%</b>  | <b>53,826</b>  | <b>53,081</b>  | <b>↑ 1.4%</b>  |
| <b>Total Pork Fat</b>  | <b>1</b>     | <b>0</b>     | <b>-</b>       | <b>345</b>     | <b>313</b>     | <b>↑ 10.1%</b> |
| <b>Total</b>           | <b>5,238</b> | <b>4,557</b> | <b>↑ 14.9%</b> | <b>169,870</b> | <b>156,947</b> | <b>↑ 8.2%</b>  |

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

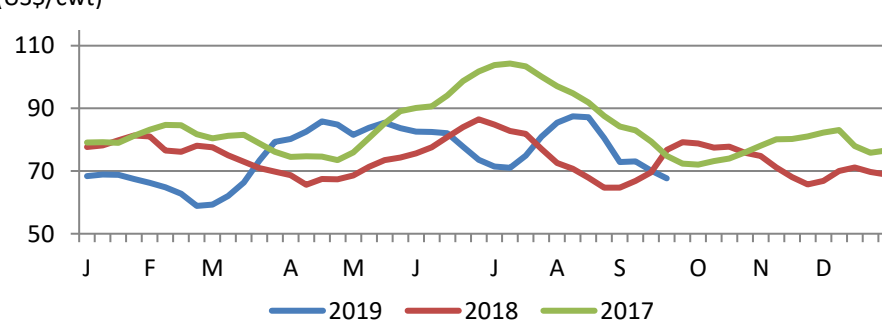
\$/US/CDN\$



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

# United States

## United States Hog Slaughter and Pork Production

|                            | Week Ending |           | Chg     | YTD Ending |           | Chg    |
|----------------------------|-------------|-----------|---------|------------|-----------|--------|
|                            | 21-Sep-19   | 22-Sep-18 |         | 21-Sep-19  | 22-Sep-18 |        |
| Slaughter ('000 head)      | 2,587       | 2,334     | ↑ 10.8% | 91,195     | 88,185    | ↑ 3.4% |
| Pork Production (mil. lbs) | 540         | 486       | ↑ 11.1% | 19,380     | 18,646    | ↑ 3.9% |
| Avg Dressed Weight (lbs)   | 209         | 208       | ↑ 0.5%  |            |           |        |

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

|                  | Week Ending |           | Chg     | YTD Ending |           | Chg    |
|------------------|-------------|-----------|---------|------------|-----------|--------|
|                  | 21-Sep-19   | 22-Sep-18 |         | 21-Sep-19  | 22-Sep-18 |        |
| US - National    | 56.85       | 60.03     | ↓ -5.3% | 68.83      | 66.16     | ↑ 4.0% |
| Eastern Cornbelt | 59.91       | 59.61     | ↑ 0.5%  | 70.57      | 66.72     | ↑ 5.8% |
| Iowa Minnesota   | 58.57       | 60.18     | ↓ -2.7% | 69.62      | 65.87     | ↑ 5.7% |
| Western Cornbelt | 58.41       | 60.21     | ↓ -3.0% | 69.71      | 65.96     | ↑ 5.7% |

### Total composite weighted average prices\*

|                   | 21-Sep-19 | 22-Sep-18 | Chg     | 21-Sep-19 | 22-Sep-18 | Chg     |
|-------------------|-----------|-----------|---------|-----------|-----------|---------|
| Early Weaned Pigs | 34.49     | 36.13     | ↓ -4.5% | 44.44     | 37.89     | ↑ 17.3% |
| 40 lb Feeder Pigs | 39.71     | 35.25     | ↑ 12.7% | 66.62     | 53.06     | ↑ 25.6% |

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

|              | Monthly       |               | Chg            | YTD Ending     |                | Chg             |
|--------------|---------------|---------------|----------------|----------------|----------------|-----------------|
|              | Jul-19        | Jul-18        |                | Jul-19         | Jul-18         |                 |
| Canada       | 22,136        | 22,331        | ↓ -0.9%        | 145,029        | 169,678        | ↓ -14.5%        |
| Poland       | 4,567         | 7,085         | ↓ -35.5%       | 44,847         | 50,974         | ↓ -12.0%        |
| Denmark      | 1,503         | 3,581         | ↓ -58.0%       | 15,164         | 23,692         | ↓ -36.0%        |
| Mexico       | 1,398         | 1,579         | ↓ -11.5%       | 13,605         | 11,625         | ↑ 17.0%         |
| Italy        | 1,306         | 954           | ↑ 36.9%        | 7,244          | 6,200          | ↑ 16.8%         |
| Other        | 4,765         | 3,626         | ↑ 31.4%        | 30,356         | 26,157         | ↑ 16.0%         |
| <b>Total</b> | <b>35,675</b> | <b>39,157</b> | <b>↓ -8.9%</b> | <b>256,246</b> | <b>288,326</b> | <b>↓ -11.1%</b> |

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

|              | Monthly        |                | Chg            | YTD Ending       |                  | Chg           |
|--------------|----------------|----------------|----------------|------------------|------------------|---------------|
|              | Jul-19         | Jul-18         |                | Jul-19           | Jul-18           |               |
| Mexico       | 68,381         | 57,765         | ↑ 18.4%        | 408,163          | 482,727          | ↓ -15.4%      |
| Japan        | 44,300         | 43,870         | ↑ 1.0%         | 312,300          | 323,493          | ↓ -3.5%       |
| South Korea  | 16,423         | 18,620         | ↓ -11.8%       | 178,694          | 202,331          | ↓ -11.7%      |
| China        | 48,949         | 8,433          | -              | 171,858          | 104,681          | ↑ 64.2%       |
| Canada       | 20,710         | 18,500         | ↑ 11.9%        | 144,086          | 131,691          | ↑ 9.4%        |
| Other        | 47,156         | 47,021         | ↑ 0.3%         | 382,732          | 326,366          | ↑ 17.3%       |
| <b>Total</b> | <b>245,920</b> | <b>194,207</b> | <b>↑ 26.6%</b> | <b>1,597,832</b> | <b>1,571,289</b> | <b>↑ 1.7%</b> |

Source: USDA, Economic Research Service

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