

# Hog Supply at a Glance

Week Ending September 29, 2018



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
West	169,831	166,733	↑ 1.9%	6,191,472	6,317,992	↓ -2.0%
East	248,893	259,360	↓ -4.0%	9,127,307	9,153,286	↓ -0.3%
<b>Canada</b>	<b>418,724</b>	<b>426,093</b>	<b>↓ -1.7%</b>	<b>15,318,779</b>	<b>15,471,278</b>	<b>↓ -1.0%</b>
<b>Carcass weight (kg) [1]</b>	<b>100.06</b>	<b>100.56</b>	<b>↓ -0.5%</b>	<b>102.14</b>	<b>101.28</b>	<b>↑ 0.8%</b>
<b>Pork Production (t)</b>	<b>41,898</b>	<b>42,846</b>	<b>↓ -2.2%</b>	<b>1,564,704</b>	<b>1,566,975</b>	<b>↓ -0.1%</b>

[1] Week ending = August average (kg)

YTD = January to August average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
British Columbia	145.90	139.00	↑ 5.0%	162.13	179.73	↓ -9.8%
Alberta	149.40	119.20	↑ 25.3%	150.54	168.59	↓ -10.7%
Saskatchewan	148.55	119.49	↑ 24.3%	149.84	168.90	↓ -11.3%
Manitoba*	159.00	133.37	↑ 19.2%	158.43	172.83	↓ -8.3%
Ontario [1]	177.73	160.31	↑ 10.9%	182.02	205.82	↓ -11.6%
Quebec	146.10	130.69	↑ 11.8%	157.61	179.01	↓ -12.0%
New Brunswick	150.76	125.05	↑ 20.6%	154.73	174.82	↓ -11.5%
Nova Scotia	140.15	144.17	↓ -2.8%	163.52	184.31	↓ -11.3%
Prince Edward Island	138.15	136.15	↑ 1.5%	158.05	179.08	↓ -11.7%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2018

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
British Columbia	3,894	3,876	↑ 0.5%	149,557	140,345	↑ 6.6%
Alberta	43,672	41,051	↑ 6.4%	1,664,165	1,646,714	↑ 1.1%
Saskatchewan	34,106	33,441	↑ 2.0%	1,233,001	1,296,647	↓ -4.9%
Manitoba	93,478	96,228	↓ -2.9%	3,444,062	3,513,832	↓ -2.0%
Ontario	109,904	115,661	↓ -5.0%	4,126,477	4,112,229	↑ 0.3%
Quebec	146,301	149,309	↓ -2.0%	5,262,264	5,348,899	↓ -1.6%
New Brunswick	403	399	↑ 1.0%	19,164	11,916	↑ 60.8%
Nova Scotia	221	158	↑ 39.9%	10,502	8,055	↑ 30.4%
Prince Edward Island	808	1,159	↓ -30.3%	35,920	33,164	↑ 8.3%
<b>Canada</b>	<b>432,787</b>	<b>441,282</b>	<b>↓ -1.9%</b>	<b>15,945,112</b>	<b>16,111,801</b>	<b>↓ -1.0%</b>

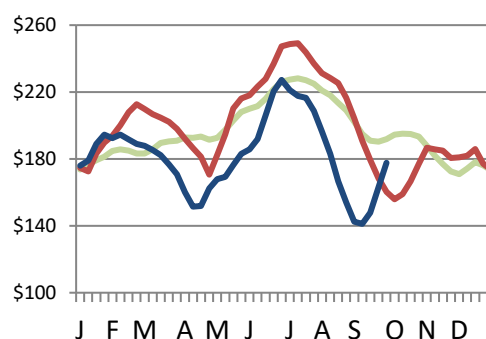
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	509	363	↑ 40.2%	17,562	13,951	↑ 25.9%
East	1,159	946	↑ 22.5%	45,834	48,004	↓ -4.5%
<b>Canada</b>	<b>1,668</b>	<b>1,309</b>	<b>↑ 27.4%</b>	<b>63,396</b>	<b>61,955</b>	<b>↑ 2.3%</b>

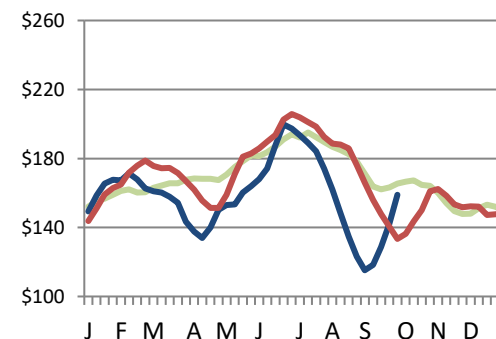
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



— AVERAGE (2012-2016) — 2017 — 2018

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

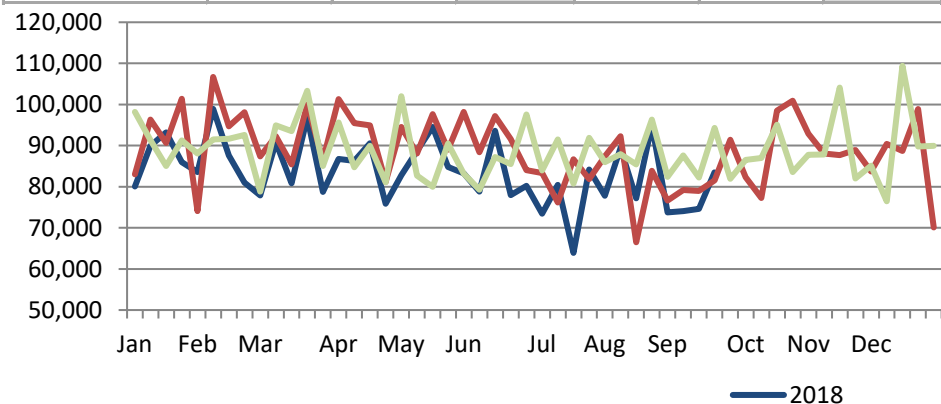
	Monthly		Chg	YTD Ending		Chg
	Jul 2018	Jul 2017		Jul 2018	Jul 2017	
United States	26,998	30,304	↓ -10.9%	203,685	219,532	↓ -7.2%
China	15,724	18,287	↓ -14.0%	159,622	193,718	↓ -17.6%
Japan	21,313	20,195	↑ 5.5%	153,006	141,405	↑ 8.2%
Mexico	13,964	11,513	↑ 21.3%	82,952	69,464	↑ 19.4%
Philippines	3,809	3,652	↑ 4.3%	30,621	24,805	↑ 23.4%
South Korea	2,875	3,196	↓ -10.0%	28,059	22,575	↑ 24.3%
Taiwan	2,496	2,032	↑ 22.8%	24,374	21,436	↑ 13.7%
Australia	1,373	635	-	8,120	11,091	↓ -26.8%
New Zealand	874	999	↓ -12.5%	6,339	5,727	↑ 10.7%
Chile	461	1,038	↓ -55.6%	4,333	9,198	↓ -52.9%
Other	3,941	6,653	↓ -40.8%	31,785	34,371	↓ -7.5%
<b>Total</b>	<b>93,830</b>	<b>98,503</b>	<b>↓ -4.7%</b>	<b>732,896</b>	<b>753,323</b>	<b>↓ -2.7%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	22-Sep-18	23-Sep-17		22-Sep-18	23-Sep-17	
Number of Head	83,479	81,567	↑ 2.3%	3,176,584	3,372,534	↓ -5.8%



Source: USDA - APHIS

## Canadian Pork Exports

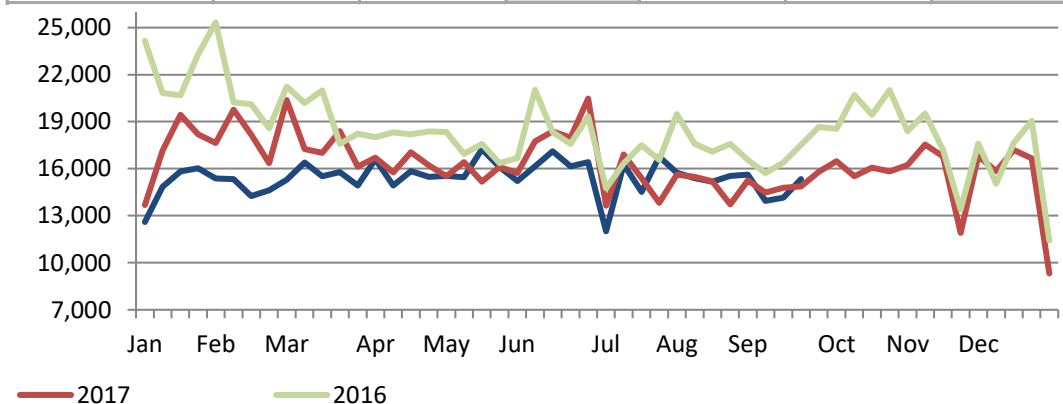
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jul 2018	Jul 2017		Jul 2018	Jul 2017	
United States	107,551	128,322	↓ -16.2%	730,398	863,531	↓ -15.4%
China	26,379	31,112	↓ -15.2%	279,128	358,293	↓ -22.1%
Japan	101,778	99,090	↑ 2.7%	732,539	680,864	↑ 7.6%
Mexico	23,957	20,688	↑ 15.8%	128,165	110,369	↑ 16.1%
Philippines	7,784	8,278	↓ -6.0%	65,539	52,688	↑ 24.4%
South Korea	11,069	11,767	↓ -5.9%	97,896	75,316	↑ 30.0%
Taiwan	5,280	4,623	↑ 14.2%	54,357	51,551	↑ 5.4%
Australia	5,146	2,431	-	26,667	38,732	↓ -31.2%
New Zealand	2,352	3,151	↓ -25.4%	18,660	17,363	↑ 7.5%
Chile	1,171	2,736	↓ -57.2%	10,633	24,697	↓ -56.9%
Other	9,156	15,705	↓ -41.7%	72,733	85,903	↓ -15.3%
<b>Total</b>	<b>301,621</b>	<b>327,902</b>	<b>↓ -8.0%</b>	<b>2,216,714</b>	<b>2,359,306</b>	<b>↓ -6.0%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	22-Sep-18	23-Sep-17		22-Sep-18	23-Sep-17	
Number of Head	15,339	14,872	↑ 3.1%	585,481	627,993	↓ -6.8%



# Imports

## Canadian Pork Imports

Metric tonnes

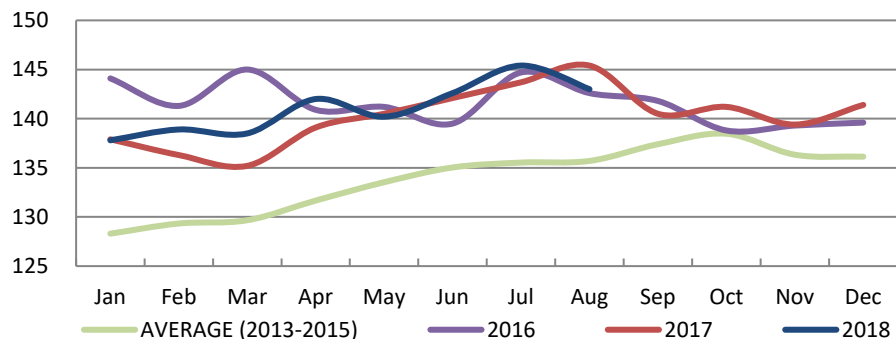
	Week Ending		Chg	YTD Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
<b>Fresh and Frozen Pork</b>						
United States	2,026	2,556	↓ -20.7%	89,338	89,283	↑ 0.1%
Poland	41	105	↓ -60.5%	4,380	3,633	↑ 20.6%
Germany	0	24	-	2,951	2,365	↑ 24.8%
Denmark	0	0	-	2,692	2,023	↑ 33.1%
Spain	1	48	↓ -97.5%	2,097	1,925	↑ 8.9%
Other	0	121	-	3,814	3,434	↑ 11.1%
<b>Total Fresh and Frozen</b>	<b>2,091</b>	<b>2,854</b>	<b>↓ -26.7%</b>	<b>105,272</b>	<b>102,662</b>	<b>↑ 2.5%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
Carcass	79.16	72.38	↑ 9.4%	74.77	85.42	↓ -12.5%
Loin	83.73	75.62	↑ 10.7%	74.43	82.24	↓ -9.5%
Butt	102.73	83.49	↑ 23.0%	93.59	92.50	↑ 1.2%
Pic	49.30	58.66	↓ -16.0%	47.91	55.78	↓ -14.1%
Rib	120.56	116.54	↑ 3.4%	127.60	125.51	↑ 1.7%
Ham	61.40	59.88	↑ 2.5%	55.86	64.06	↓ -12.8%
Belly	115.90	91.06	↑ 27.3%	116.13	150.06	↓ -22.6%

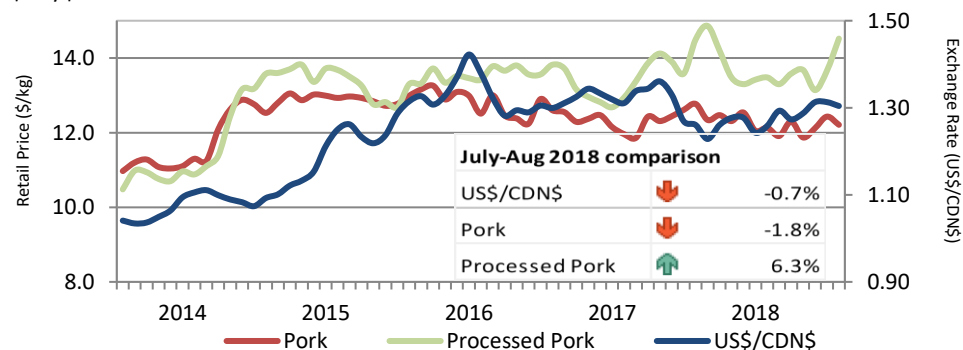
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
<b>Pork Processed</b>						
United States	1,716	1,617	↑ 6.1%	51,097	48,258	↑ 5.9%
Italy	9	58	↓ -84.0%	1,691	1,540	↑ 9.9%
China	0	35	-	725	736	↓ -1.5%
Other	19	22	↓ -12.5%	1,199	860	↑ 39.3%
<b>Total Processed</b>	<b>1,745</b>	<b>1,732</b>	<b>↑ 0.7%</b>	<b>54,712</b>	<b>51,394</b>	<b>↑ 6.5%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>313</b>	<b>660</b>	<b>↓ -52.5%</b>
<b>Total</b>	<b>3,836</b>	<b>4,586</b>	<b>↓ -16.4%</b>	<b>160,297</b>	<b>154,717</b>	<b>↑ 3.6%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

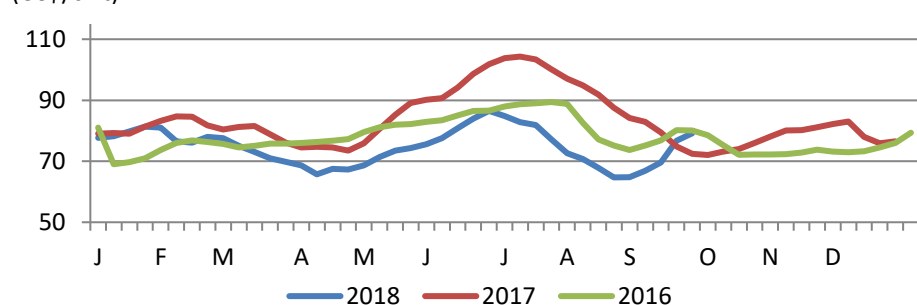
\$/US/\$CDN



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

## United States

### United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
Slaughter ('000 head)	2,568	2,528	↑ 1.6%	90,760	88,686	↑ 2.3%
Pork Production (mil. lbs)	535	532	↑ 0.5%	19,182	18,671	↑ 2.7%
Avg Dressed Weight (lbs)	208	211	↓ -1.4%			

Source: United State Department of Agriculture (USDA)

### United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul 2018	Jul 2017		Jul 2018	Jul 2017	
Canada	22,316	26,845	↓ -16.9%	169,689	189,168	↓ -10.3%
Poland	7,085	6,921	↑ 2.4%	50,975	42,658	↑ 19.5%
Denmark	3,581	2,596	↑ 37.9%	23,692	18,193	↑ 30.2%
Mexico	1,579	1,285	↑ 22.9%	11,625	8,860	↑ 31.2%
United Kingdom	1,015	762	↑ 33.2%	6,466	5,389	↑ 20.0%
Other	3,565	3,376	↑ 5.6%	25,891	24,837	↑ 4.2%
<b>Total</b>	<b>39,141</b>	<b>41,785</b>	<b>↓ -6.3%</b>	<b>288,337</b>	<b>289,104</b>	<b>↓ -0.3%</b>

Source: USDA, Economic Research Service

### For more information, please contact

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### United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	29-Sep-18	30-Sep-17		29-Sep-18	30-Sep-17	
US - National	65.69	55.08	↑ 19.3%	66.15	71.40	↓ -7.4%
Eastern Cornbelt	66.07	57.29	↑ 15.3%	66.70	71.46	↓ -6.7%
Iowa Minnesota	65.49	54.30	↑ 20.6%	65.98	71.24	↓ -7.4%
Western Cornbelt	65.51	54.26	↑ 20.7%	65.95	71.36	↓ -7.6%

#### Total composite weighted average prices\*

	29-Sep-18	30-Sep-17	Chg	29-Sep-18	30-Sep-17	Chg
Early Weaned Pigs	38.47	33.69	↑ 14.2%	37.90	36.59	↑ 3.6%
40 lb Feeder Pigs	37.01	40.72	↓ -9.1%	52.79	56.79	↓ -7.0%

\*Includes Formula and Cash

Source: USDA: National Direct

### United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul 2018	Jul 2017		Jul 2018	Jul 2017	
Mexico	57,796	58,370	↓ -1.0%	482,823	462,678	↑ 4.4%
Japan	42,519	39,885	↑ 6.6%	320,906	325,462	↓ -1.4%
South Korea	18,586	11,335	↑ 64.0%	202,447	142,675	↑ 41.9%
Canada	18,515	20,430	↓ -9.4%	131,695	135,108	↓ -2.5%
China	8,433	9,067	↓ -7.0%	104,870	111,138	↓ -5.6%
Other	46,974	37,982	↑ 23.7%	326,135	296,237	↑ 10.1%
<b>Total</b>	<b>192,822</b>	<b>177,069</b>	<b>↑ 8.9%</b>	<b>1,568,875</b>	<b>1,473,299</b>	<b>↑ 6.5%</b>

Source: USDA, Economic Research Service