

# Weekly Hog Supply Sheet ... at a Glance

## February 3, 2018 Edition



### Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	3-Feb-18	4-Feb-17		3-Feb-18	4-Feb-17	
West	164,270	174,011	↓ -5.6%	810,843	852,871	↓ -4.9%
East	245,081	257,999	↓ -5.0%	1,186,011	1,220,507	↓ -2.8%
<b>Canada</b>	<b>409,351</b>	<b>432,010</b>	<b>↓ -5.2%</b>	<b>1,996,854</b>	<b>2,073,378</b>	<b>↓ -3.7%</b>
Carcass weight (kg) [1]		102.80	-	102.80	102.80	↔ 0.0%
<b>Pork Production (t)</b>	<b>41,542</b>	<b>44,412</b>	<b>↓ -6.5%</b>	<b>205,284</b>	<b>213,151</b>	<b>↓ -3.7%</b>

[1] January Average Carcass Weight (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

### Weekly Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	3-Feb-18	4-Feb-17		3-Feb-18	4-Feb-17	
British Columbia	170.80	167.00	↑ 2.3%	159.38	155.80	↑ 2.3%
Alberta	160.20	158.80	↔ 0.9%	155.32	148.00	↑ 4.9%
Saskatchewan	160.13	159.45	↔ 0.4%	154.63	148.34	↑ 4.2%
Manitoba*	167.00	164.81	↑ 1.3%	161.59	156.31	↑ 3.4%
Ontario [1]	192.35	193.77	↓ -0.7%	186.15	182.75	↑ 1.9%
Quebec	167.43	165.42	↑ 1.2%	159.15	153.47	↑ 3.7%
New Brunswick	164.74	163.72	↔ 0.6%	157.97	153.37	↑ 3.0%
Nova Scotia	174.01	170.11	↑ 2.3%	161.93	157.66	↑ 2.7%
Prince Edward Island	168.72	164.93	↑ 2.3%	157.49	151.11	↑ 4.2%

[1] Provincial prices reflects Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2018

Source: Provincial Marketing Boards, Provincial Governments

### Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	3-Feb-18	4-Feb-17		3-Feb-18	4-Feb-17	
British Columbia	3,840	3,839	↔ 0.0%	18,416	20,154	↓ -8.6%
Alberta	62,229	41,106	↑ 51.4%	252,676	217,387	↑ 16.2%
Saskatchewan	16,764	38,792	↓ -56.8%	143,557	172,637	↓ -16.8%
Manitoba	88,834	96,485	↓ -7.9%	435,116	471,522	↓ -7.7%
Ontario	102,077	110,325	↓ -7.5%	548,882	559,829	↓ -2.0%
Quebec	150,487	155,566	↓ -3.3%	676,396	715,573	↓ -5.5%
New Brunswick	754	238	↑ 216.8%	3,273	658	↑ 397.4%
Nova Scotia	244	349	↓ -30.1%	1,145	1,335	↓ -14.2%
Prince Edward Island	1,201	939	↑ 27.9%	5,651	4,229	↑ 33.6%
<b>Canada</b>	<b>426,430</b>	<b>447,639</b>	<b>↓ -4.7%</b>	<b>2,085,112</b>	<b>2,163,324</b>	<b>↓ -3.6%</b>

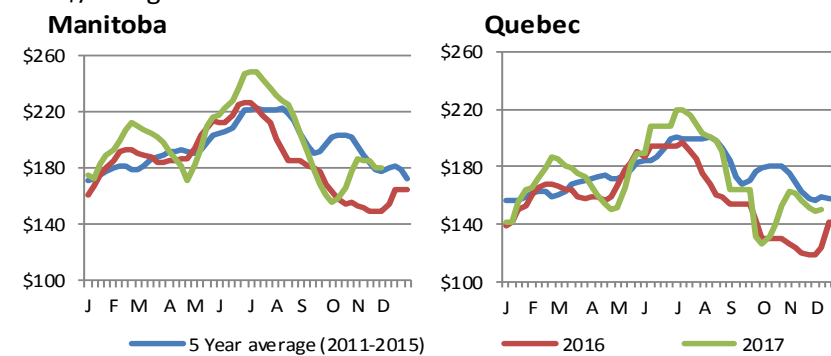
### Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	450	366	↑ 23.0%	2,069	2,066	↔ 0.1%
East	1,215	1,497	↓ -18.8%	5,830	7,001	↓ -16.7%
<b>Canada</b>	<b>1,665</b>	<b>1,863</b>	<b>↓ -10.6%</b>	<b>7,899</b>	<b>9,067</b>	<b>↓ -12.9%</b>

Source: CFIA and Provincial Governments

### Weekly Average Hog Prices - Index 100

CDN\$/100kg



Source: Provincial Marketing Boards, Provincial Governments

# Exports

## Canadian Pork Exports

metric tonnes

	Monthly		Chg	YTD Ending		Chg
	Dec 2017	Dec 2016		Dec 2017	Dec 2016	
United States	31,329	37,671	↓ -16.8%	379,806	407,319	↓ -6.8%
China	22,307	24,605	↓ -9.3%	304,277	312,494	↓ -2.6%
Japan	21,365	21,225	↔ 0.7%	252,148	220,371	↑ 14.4%
Mexico	9,805	11,833	↓ -17.1%	123,144	117,605	↑ 4.7%
Philippines	3,326	1,253	↑ 165.5%	43,003	30,000	↑ 43.3%
Taiwan	4,200	2,599	↑ 61.6%	41,459	20,786	↑ 99.5%
South Korea	4,069	4,078	↓ -0.2%	40,019	42,740	↓ -6.4%
Australia	912	1,489	↓ -38.7%	17,325	18,715	↓ -7.4%
Chile	1,162	1,465	↓ -20.7%	13,558	11,665	↑ 16.2%
New Zealand	912	914	↓ -0.2%	11,067	9,543	↑ 16.0%
Other	4,471	3,459	↑ 29.2%	59,530	55,530	↑ 7.2%
<b>Total</b>	<b>103,858</b>	<b>110,590</b>	<b>↓ -6.1%</b>	<b>1,285,336</b>	<b>1,246,768</b>	<b>↑ 3.1%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Pork Exports

CDN\$ ('000)

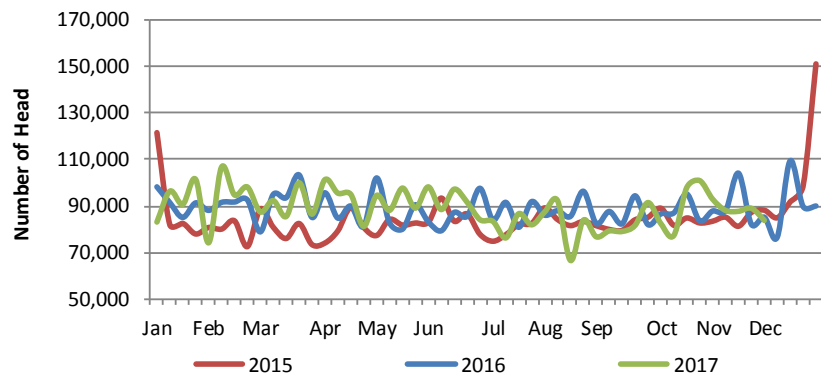
	Monthly		Chg	YTD Ending		Chg
	Dec 2017	Dec 2016		Dec 2017	Dec 2016	
United States	112,299	127,704	↓ -12.1%	1,430,511	1,484,288	↓ -3.6%
China	41,623	46,741	↓ -10.9%	557,466	580,985	↓ -4.0%
Japan	104,007	104,684	↓ -0.6%	1,220,237	1,074,268	↑ 13.6%
Mexico	15,681	21,236	↓ -26.2%	194,299	196,035	↓ -0.9%
Philippines	7,637	2,415	↑ 216.3%	93,742	56,678	↑ 65.4%
Taiwan	8,753	5,999	↑ 45.9%	97,661	44,817	↑ 117.9%
South Korea	13,786	11,620	↑ 18.6%	133,318	117,970	↑ 13.0%
Australia	3,442	5,181	↓ -33.6%	60,747	68,188	↓ -10.9%
Chile	3,256	4,281	↓ -23.9%	35,592	31,899	↑ 11.6%
New Zealand	2,469	2,420	↑ 2.0%	33,605	26,837	↑ 25.2%
Other	10,593	9,710	↑ 9.1%	146,341	131,537	↑ 11.3%
<b>Total</b>	<b>323,546</b>	<b>341,992</b>	<b>↓ -5.4%</b>	<b>4,003,520</b>	<b>3,813,501</b>	<b>↑ 5.0%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

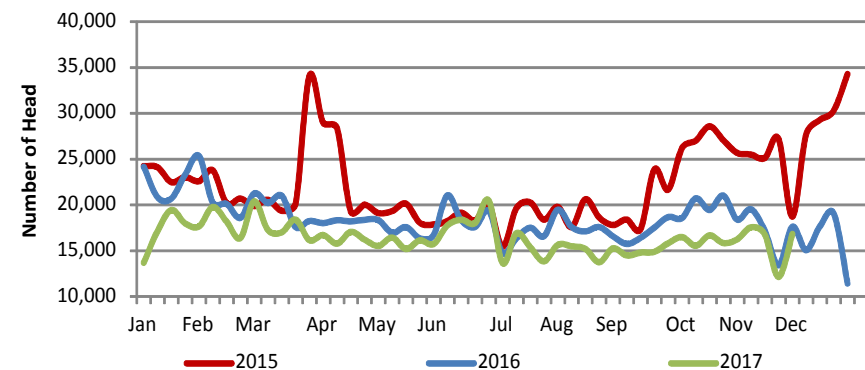
	Week Ending		Chg	YTD Ending		Chg
	27-Jan-18	28-Jan-17		27-Jan-18	28-Jan-17	
<b>Number of Head</b>	85,939	101,388	↓ -15.2%	349,136	371,411	↓ -6.0%



Source: USDA - APHIS

## Canadian market hogs/sows/boars exports to the US

	Week Ending		Chg	YTD Ending		Chg
	27-Jan-18	28-Jan-17		27-Jan-18	28-Jan-17	
<b>Number of Head</b>	16,020	18,201	↓ -12.0%	59,289	68,456	↓ -13.4%



Source: USDA - APHIS

# IMPORTS

## Canadian Pork Imports

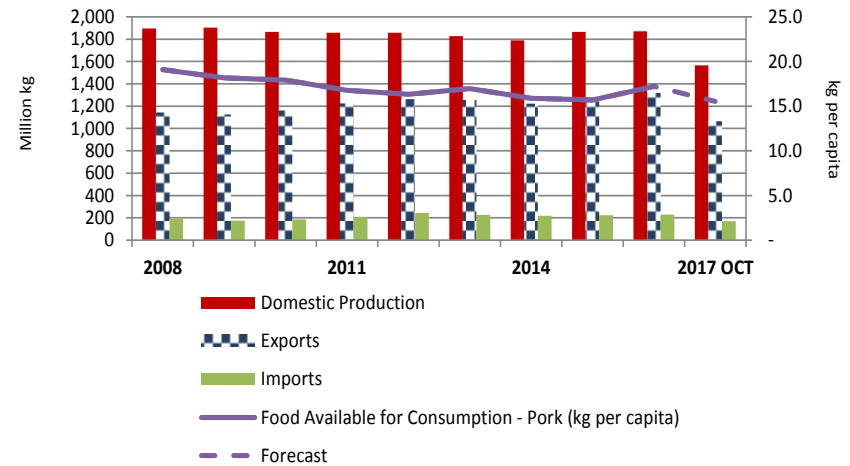
metric tonnes

	Week Ending		Chg	YTD Ending		Chg
	3-Feb-18	4-Feb-17		3-Feb-18	4-Feb-17	
<b>Fresh and Frozen Pork</b>						
United States	2,327	2,383	↓ -2.3%	10,116	10,511	↓ -3.8%
Poland	25	152	↓ -83.5%	616	540	↑ 14.0%
Germany	0	100	-	342	375	↓ -8.8%
Ireland	48	0	-	240	69	↑ 248.5%
Denmark	0	75	-	178	126	↑ 40.6%
Others	0	259	↓ -99.9%	367	639	↓ -42.6%
<b>Total Fresh and Frozen</b>	<b>2,400</b>	<b>2,969</b>	<b>↓ -19.2%</b>	<b>11,859</b>	<b>12,260</b>	<b>↓ -3.3%</b>
<b>Pork Processed</b>						
United States	1,280	1,059	↑ 20.8%	5,369	4,743	↑ 13.2%
Italy	2	24	↓ -91.7%	134	131	↑ 1.6%
China	0	37	-	115	76	↑ 50.6%
Others	0	14	↓ -97.7%	125	64	↑ 94.0%
<b>Total Processed</b>	<b>1,282</b>	<b>1,134</b>	<b>↑ 13.0%</b>	<b>5,742</b>	<b>5,015</b>	<b>↑ 14.5%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>9</b>	-	<b>84</b>	<b>39</b>	<b>↑ 117.9%</b>
<b>Total</b>	<b>3,682</b>	<b>4,112</b>	<b>↓ -10.4%</b>	<b>17,685</b>	<b>17,314</b>	<b>↑ 2.1%</b>

Source: CFIA

## Pork Imports, Exports, Domestic Production and Food Available

In Million kg (adjusted for dressed weight), and kg per capita

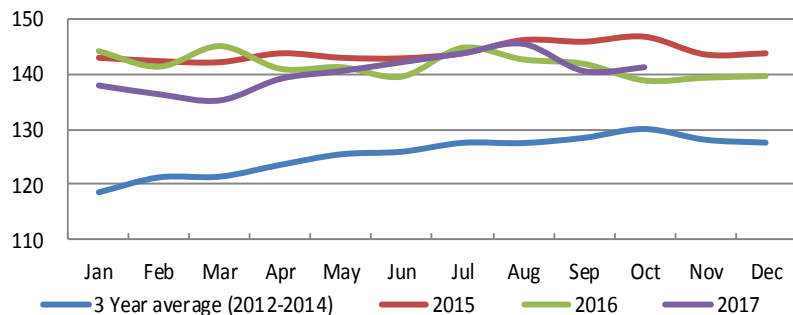


Sources: Statistics Canada, CFIA and provincial governments

# MARKET INDICATORS

## Consumer price index - Fresh or Frozen Pork

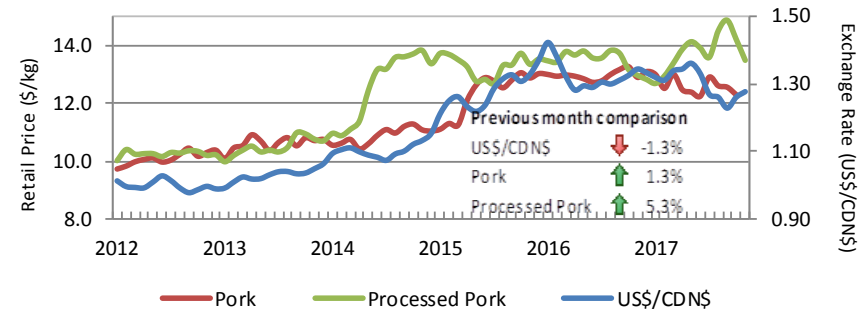
2002 Base, Monthly



Source: Statistics Canada

## Exchange Rate and Retail Prices for pork products

US\$/CDN\$



Source: Statistics Canada and Bank of Canada

# United States

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	3-Feb-18	4-Feb-17		3-Feb-18	4-Feb-17	
Slaughter ('000 head)	2,438	2,327	↑ 4.8%	11,703	11,499	↑ 1.8%
Pork Production (mil. lbs)	522	494	↑ 5.6%	2,505	2,449	↑ 2.3%
Avg Dressed Weight (lbs)	214	212	↑ 0.9%			

Source: USDA

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Dec 2017	Dec 2016		Dec 2017	Dec 2016	
Canada	26,801	32,114	↓ -16.5%	328,806	357,374	↓ -8.0%
Poland	6,668	2,471	↑ 169.9%	75,393	45,703	↑ 65.0%
Denmark	2,513	1,584	↑ 58.7%	32,201	30,413	↑ 5.9%
Mexico	1,619	1,171	↑ 38.3%	16,695	14,038	↑ 18.9%
Italy	874	849	↑ 3.0%	10,747	10,317	↑ 4.2%
Others	3,558	3,125	↑ 13.9%	42,443	37,255	↑ 13.9%
<b>Total</b>	<b>42,034</b>	<b>41,314</b>	<b>↑ 1.7%</b>	<b>506,285</b>	<b>495,100</b>	<b>↑ 2.3%</b>

Source: USDA

For more information, please contact

### Francois Bédard

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www.agr.gc.ca/redmeat

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	3-Feb-18	4-Feb-17		3-Feb-18	4-Feb-17	
US - National	72.37	68.24	↑ 6.1%	70.08	64.47	↑ 8.7%
Eastern Cornbelt	72.76	68.06	↑ 6.9%	70.36	64.93	↑ 8.4%
Iowa Minnesota	71.91	68.17	↑ 5.5%	69.60	64.23	↑ 8.4%
Western Cornbelt	72.19	68.29	↑ 5.7%	69.94	64.27	↑ 8.8%

Source: USDA

### Total composite weighted average prices

Early Weaned Pigs	58.86	48.01	↑ 22.6%
40 lb Feeder Pigs	88.61	72.76	↑ 21.8%

Source: USDA-APHIS: National Direct (Formula and Cash)

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Dec 2017	Dec 2016		Dec 2017	Dec 2016	
Mexico	79,285	82,541	↓ -3.9%	820,508	730,614	↑ 12.3%
Japan	45,023	42,705	↑ 5.4%	557,465	550,250	↑ 1.3%
Canada	20,861	21,699	↓ -3.9%	240,566	243,034	↓ -1.0%
South Korea	26,621	21,725	↑ 22.5%	238,080	184,451	↑ 29.1%
China	11,425	13,466	↓ -15.2%	172,620	225,164	↓ -23.3%
Others	50,077	42,567	↑ 17.6%	525,486	443,061	↑ 18.6%
<b>Total</b>	<b>233,293</b>	<b>224,703</b>	<b>↑ 3.8%</b>	<b>2,554,725</b>	<b>2,376,574</b>	<b>↑ 7.5%</b>

Source: USDA