

# Hog Supply at a Glance

March 24, 2018



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	24-Mar-18	25-Mar-17		24-Mar-18	25-Mar-17	
West	166,313	170,093	↓ -2.2%	1,909,668	2,007,772	↓ -4.9%
East	250,029	245,327	↑ 1.9%	2,936,796	2,909,321	↑ 0.9%
<b>Canada</b>	<b>416,342</b>	<b>415,420</b>	<b>↑ 0.2%</b>	<b>4,846,464</b>	<b>4,917,093</b>	<b>↓ -1.4%</b>
<b>Carcass weight (kg) [1]</b>	<b>103.40</b>	<b>102.07</b>	<b>↑ 1.3%</b>	<b>103.53</b>	<b>102.44</b>	<b>↑ 1.1%</b>
<b>Pork Production (t)</b>	<b>43,048</b>	<b>42,401</b>	<b>↑ 1.5%</b>	<b>501,768</b>	<b>503,685</b>	<b>↓ -0.4%</b>

[1] Includes February Average Carcass Weight (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Weekly Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	24-Mar-18	25-Mar-17		24-Mar-18	25-Mar-17	
British Columbia	159.25	178.75	↓ -10.9%	165.50	169.91	↓ -2.6%
Alberta	143.30	164.00	↓ -12.6%	155.00	160.86	↓ -3.6%
Saskatchewan	141.88	166.39	↓ -14.7%	154.35	161.28	↓ -4.3%
Manitoba*	152.00	171.56	↓ -11.4%	161.78	167.00	↓ -3.1%
Ontario [1]	N/A	202.12		187.38	196.50	↓ -4.6%
Quebec	155.17	175.90	↓ -11.8%	162.22	168.71	↓ -3.8%
New Brunswick	148.33	171.79	↓ -13.7%	159.35	166.97	↓ -4.6%
Nova Scotia	163.88	183.26	↓ -10.6%	168.18	172.97	↓ -2.8%
Prince Edward Island	157.92	178.05	↓ -11.3%	162.97	167.75	↓ -2.9%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2018

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	24-Mar-18	25-Mar-17		24-Mar-18	25-Mar-17	
British Columbia	3,355	3,650	↓ -8.1%	43,959	44,507	↓ -1.2%
Alberta	44,245	41,955	↑ 5.5%	552,768	508,258	↑ 8.8%
Saskatchewan	31,171	33,997	↓ -8.3%	377,568	420,722	↓ -10.3%
Manitoba	92,706	95,878	↓ -3.3%	1,026,270	1,104,773	↓ -7.1%
Ontario	115,035	107,359	↑ 7.1%	1,338,640	1,302,990	↑ 2.7%
Quebec	142,837	144,744	↓ -1.3%	1,691,590	1,712,910	↓ -1.2%
New Brunswick	143	194	↓ -26.3%	6,484	1,672	-
Nova Scotia	214	334	↓ -35.9%	2,796	2,869	↓ -2.5%
Prince Edward Island	1,439	1,162	↑ 23.8%	13,390	9,769	↑ 37.1%
<b>Canada</b>	<b>431,145</b>	<b>429,273</b>	<b>↑ 0.4%</b>	<b>5,053,465</b>	<b>5,108,470</b>	<b>↓ -1.1%</b>

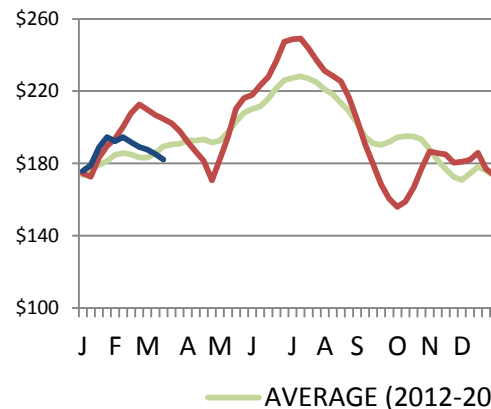
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	364	349	↑ 4.3%	4,809	4,366	↑ 10.1%
East	1,315	1,492	↓ -11.9%	14,498	16,949	↓ -14.5%
<b>Canada</b>	<b>1,679</b>	<b>1,841</b>	<b>↓ -8.8%</b>	<b>19,307</b>	<b>21,315</b>	<b>↓ -9.4%</b>

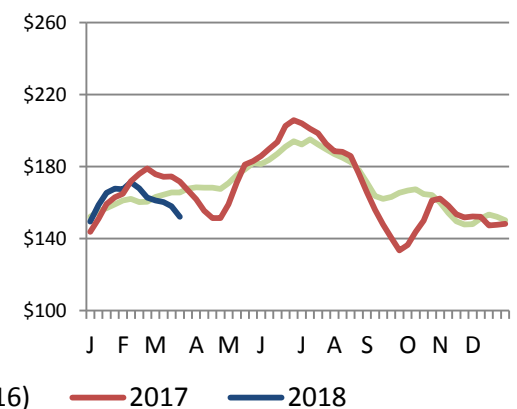
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

	Monthly		Chg	YTD Ending		Chg
	Jan 2018	Jan 2017		Jan 2018	Jan 2017	
United States	30,742	31,985	↓ -3.9%	30,742	31,985	↓ -3.9%
China	21,853	22,034	↓ -0.8%	21,853	22,034	↓ -0.8%
Japan	19,508	17,326	↑ 12.6%	19,508	17,326	↑ 12.6%
Mexico	10,501	9,012	↑ 16.5%	10,501	9,012	↑ 16.5%
South Korea	3,999	2,819	↑ 41.8%	3,999	2,819	↑ 41.8%
Taiwan	3,802	2,537	↑ 49.8%	3,802	2,537	↑ 49.8%
Philippines	3,322	1,799	↑ 84.7%	3,322	1,799	↑ 84.7%
New Zealand	779	1,051	↓ -25.9%	779	1,051	↓ -25.9%
Australia	753	2,397	↓ -68.6%	753	2,397	↓ -68.6%
Chile	665	1,549	↓ -57.1%	665	1,549	↓ -57.1%
Other	3,240	3,705	↓ -12.5%	3,240	3,705	↓ -12.5%
<b>Total</b>	<b>99,164</b>	<b>96,215</b>	<b>↑ 3.1%</b>	<b>99,164</b>	<b>96,215</b>	<b>↑ 3.1%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Pork Exports

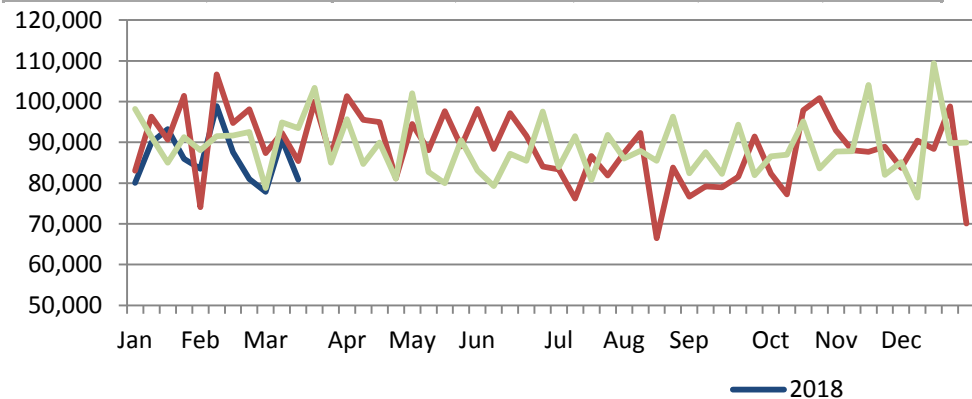
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jan 2018	Jan 2017		Jan 2018	Jan 2017	
United States	108,817	116,864	↓ -6.9%	108,817	116,864	↓ -6.9%
China	37,931	42,606	↓ -11.0%	37,931	42,606	↓ -11.0%
Japan	92,388	83,186	↑ 11.1%	92,388	83,186	↑ 11.1%
Mexico	16,449	12,781	↑ 28.7%	16,449	12,781	↑ 28.7%
South Korea	13,703	9,085	↑ 50.8%	13,703	9,085	↑ 50.8%
Taiwan	8,037	5,761	↑ 39.5%	8,037	5,761	↑ 39.5%
Philippines	7,002	3,617	↑ 93.6%	7,002	3,617	↑ 93.6%
New Zealand	2,293	2,960	↓ -22.5%	2,293	2,960	↓ -22.5%
Australia	2,180	7,871	↓ -72.3%	2,180	7,871	↓ -72.3%
Chile	1,700	3,788	↓ -55.1%	1,700	3,788	↓ -55.1%
Other	7,391	9,700	↓ -23.8%	7,391	9,700	↓ -23.8%
<b>Total</b>	<b>297,891</b>	<b>298,219</b>	<b>↓ -0.1%</b>	<b>297,891</b>	<b>298,219</b>	<b>↓ -0.1%</b>

Domestic exports only (excludes re-exports)

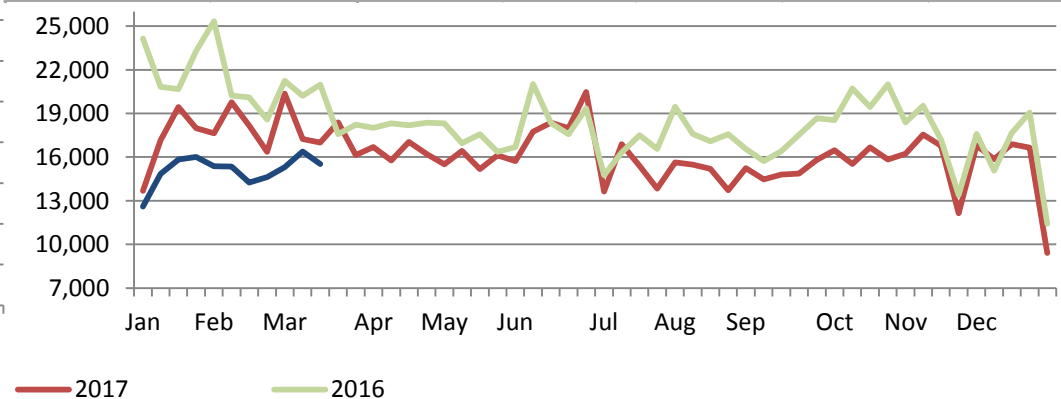
## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	17-mars-18	18-mars-17		17-mars-18	18-mars-17	
Number of Head	80,845	85,410	↓ -5.3%	949,670	1,010,112	↓ -6.0%



## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	17-mars-18	18-mars-17		17-mars-18	18-mars-17	
Number of Head	15,517	17,004	↓ -8.7%	166,075	195,019	↓ -14.8%



Source: USDA - APHIS

# Imports

## Canadian Pork Imports

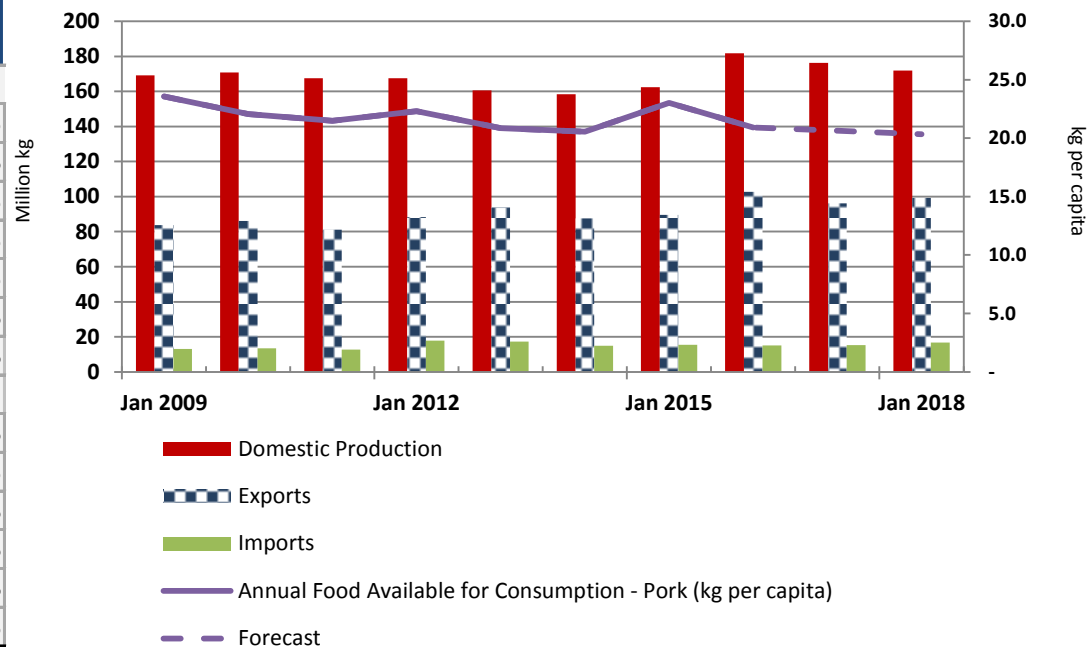
Metric tonnes

	Week Ending		Chg	YTD Ending		Chg
	24-mars-18	25-mars-17		24-mars-18	25-mars-17	
<b>Fresh and Frozen Pork</b>						
United States	1,528	2,259	↓ -32.4%	26,675	27,156	↓ -1.8%
Poland	188	46		2,313	1,475	↑ 56.8%
Germany	56	110	↓ -49.1%	951	879	↑ 8.3%
Denmark	62	101	↓ -38.6%	769	706	↑ 8.9%
Spain	72	48	↑ 50.0%	661	707	↓ -6.5%
Other	126	89	↑ 41.6%	1,297	975	↑ 33.0%
<b>Total Fresh and Frozen</b>	<b>2,032</b>	<b>2,653</b>	<b>↓ -23.4%</b>	<b>32,667</b>	<b>31,898</b>	<b>↑ 2.4%</b>
<b>Pork Processed</b>						
United States	1,405	1,655	↓ -15.1%	15,801	13,428	↑ 17.7%
Italy	17	53	↓ -67.9%	391	403	↓ -3.1%
China	17	17	0.0%	190	164	↑ 16.2%
Other	4	20	↓ -80.0%	348	216	↑ 61.6%
<b>Total Processed</b>	<b>1,443</b>	<b>1,745</b>	<b>↓ -17.3%</b>	<b>16,731</b>	<b>14,210</b>	<b>↑ 17.7%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	-	<b>130</b>	<b>136</b>	<b>↓ -4.3%</b>
<b>Total</b>	<b>3,475</b>	<b>4,398</b>	<b>↓ -21.0%</b>	<b>49,527</b>	<b>46,244</b>	<b>↑ 7.1%</b>

Source: CFIA

## Pork Imports, Exports, Domestic Production and Food Available (YTD)

In million kg (adjusted for dressed weight), and kg per capita

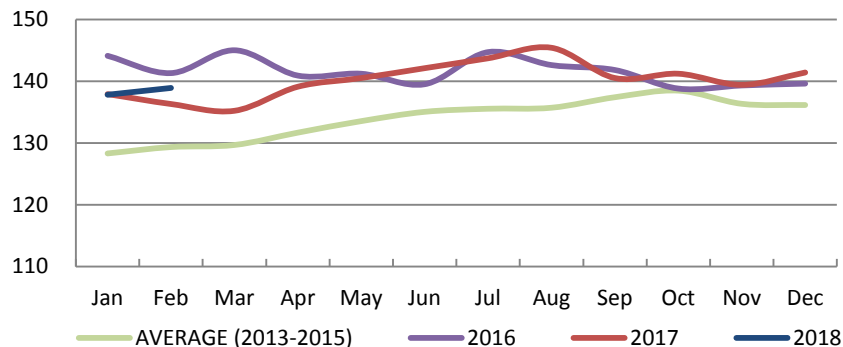


Sources: Statistics Canada, CFIA and provincial governments

## Market Indicators

### Consumer price index - Fresh or Frozen Pork

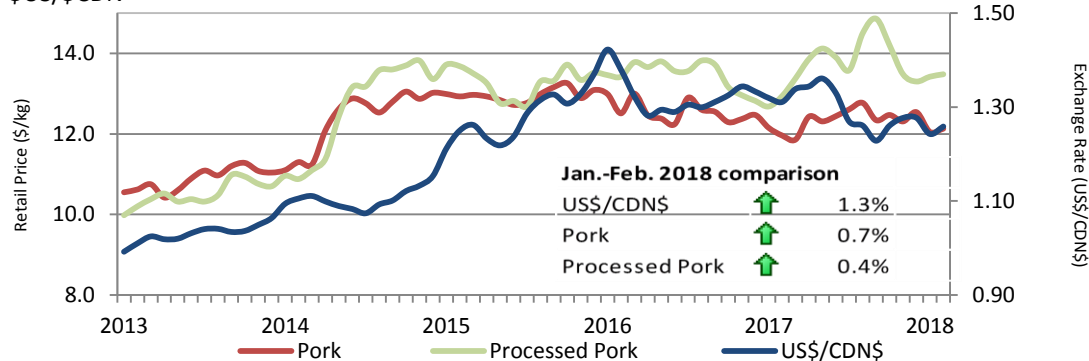
2002 Base, Monthly



Source: Statistics Canada

### Exchange Rate and Retail Prices for pork products

\$US/\$CDN



Source: Statistics Canada and Bank of Canada

## United States

### United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	24-mars-18	25-mars-17		24-mars-18	25-mars-17	
Slaughter ('000 head)	2,409	2,323	↑ 3.7%	28,507	27,770	↑ 2.7%
Pork Production (mil. lbs)	516	493	↑ 4.6%	6,100	5,903	↑ 3.3%
Avg Dressed Weight (lbs)	214	212	↑ 0.9%			

Source: USDA

### United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	24-mars-18	25-mars-17		24-mars-18	25-mars-17	
US - National	61.98	68.68	↓ -9.8%	68.72	68.36	↑ 0.5%
Eastern Cornbelt	63.08	69.29	↓ -9.0%	69.00	68.67	↑ 0.5%
Iowa Minnesota	61.57	68.39	↓ -10.0%	68.35	68.15	↑ 0.3%
Western Cornbelt	61.60	68.47	↓ -10.0%	68.54	68.22	↑ 0.5%

#### Total composite weighted average prices\*

	24-mars-18	25-mars-17	Chg	24-mars-18	25-mars-17	Chg
Early Weaned Pigs	41.61	40.17	↑ 3.6%	53.76	46.36	↑ 16.0%
40 lb Feeder Pigs	74.56	76.30	↓ -2.3%	83.94	72.35	↑ 16.0%

\*Includes Formula and Cash

Source: USDA-APHIS: National Direct

### United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	janv. 2018	janv. 2017		janv. 2018	janv. 2017	
Canada	26,754	27,797	↓ -3.8%	26,754	27,797	↓ -3.8%
Poland	6,924	3,033	-	6,924	3,033	-
Denmark	2,833	2,042	↑ 38.7%	2,833	2,042	↑ 38.7%
Mexico	1,919	1,277	↑ 50.3%	1,919	1,277	↑ 50.3%
Italy	788	829	↓ -5.0%	788	829	↓ -5.0%
Other	3,639	3,069	↑ 18.5%	3,639	3,069	↑ 18.5%
<b>Total</b>	<b>42,857</b>	<b>38,047</b>	<b>↑ 12.6%</b>	<b>42,857</b>	<b>38,047</b>	<b>↑ 12.6%</b>

Source: USDA, Economic Research Service

### United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	janv. 2018	janv. 2017		janv. 2018	janv. 2017	
Mexico	73,847	73,633	↑ 0.3%	73,847	73,633	↑ 0.3%
Japan	49,589	44,575	↑ 11.2%	49,589	44,575	↑ 11.2%
South Korea	25,355	22,286	↑ 13.8%	25,355	22,286	↑ 13.8%
Canada	16,734	17,270	↓ -3.1%	16,734	17,270	↓ -3.1%
China	13,622	11,758	↑ 15.8%	13,622	11,758	↑ 15.8%
Other	41,505	38,207	↑ 8.6%	41,505	38,207	↑ 8.6%
<b>Total</b>	<b>220,652</b>	<b>207,728</b>	<b>↑ 6.2%</b>	<b>220,652</b>	<b>207,728</b>	<b>↑ 6.2%</b>

Source: USDA, Economic Research Service

### For more information, please contact

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