

# Hog Supply at a Glance

Week Ending September 12, 2020



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
West	160,018	168,756	↓ -5.2%	6,233,354	5,914,220	↑ 5.4%
East	203,203	261,333	↓ -22.2%	8,926,537	8,682,793	↑ 2.8%
<b>Canada</b>	<b>363,221</b>	<b>430,089</b>	<b>↓ -15.5%</b>	<b>15,159,891</b>	<b>14,597,013</b>	<b>↑ 3.9%</b>
<b>Carcass weight (kg) [1]</b>	<b>101.84</b>	<b>102.40</b>	<b>↓ -0.5%</b>	<b>104.62</b>	<b>103.48</b>	<b>↑ 1.1%</b>
<b>Pork Production (t)</b>	<b>36,992</b>	<b>44,041</b>	<b>↓ -16.0%</b>	<b>1,586,086</b>	<b>1,510,539</b>	<b>↑ 5.0%</b>

[1] Week ending = July average (kg)

YTD = Jan. - July average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
British Columbia	147.95	167.44	↓ -11.6%	148.11	175.52	↓ -15.6%
Alberta	136.80	143.40	↓ -4.6%	136.27	165.69	↓ -17.8%
Saskatchewan	147.74	151.68	↓ -2.6%	143.73	168.44	↓ -14.7%
Manitoba*	175.00	155.42	↑ 12.6%	161.59	174.64	↓ -7.5%
Ontario [1]	197.23	178.52	↑ 10.5%	183.17	202.11	↓ -9.4%
Quebec **	176.61	159.45	↑ 10.8%	166.17	172.37	↓ -3.6%
New Brunswick	146.93	145.96	↑ 0.7%	136.57	169.29	↓ -19.3%
Nova Scotia	144.66	168.95	↓ -14.4%	146.32	177.88	↓ -17.7%
Prince Edward Island	147.04	161.89	↓ -9.2%	145.14	173.05	↓ -16.1%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2020

\*\*Price formula for Quebec includes reference to USDA wholesale pork cutout price

Source: Provincial Pork Associations, Provincial Governments and the USDA

## Canadian Hog Slaughter by Province of Origin (federal & provincial slaughter)

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
British Columbia	3,475	3,900	↓ -10.9%	135,752	130,346	↑ 4.1%
Alberta	41,808	44,561	↓ -6.2%	1,644,245	1,552,697	↑ 5.9%
Saskatchewan	29,489	32,363	↓ -8.9%	1,232,547	1,175,201	↑ 4.9%
Manitoba	89,600	94,207	↓ -4.9%	3,396,557	3,328,655	↑ 2.0%
Ontario	98,399	118,842	↓ -17.2%	4,224,547	3,964,769	↑ 6.6%
Quebec	111,987	149,129	↓ -24.9%	5,031,164	4,968,763	↑ 1.3%
New Brunswick	585	638	↓ -8.3%	19,149	17,646	↑ 8.5%
Nova Scotia	295	123	-	7,133	7,698	↓ -7.3%
Prince Edward Island	234	1,125	↓ -79.2%	35,586	40,238	↓ -11.6%
<b>Canada</b>	<b>375,872</b>	<b>444,888</b>	<b>↓ -15.5%</b>	<b>15,726,680</b>	<b>15,186,013</b>	<b>↑ 3.6%</b>

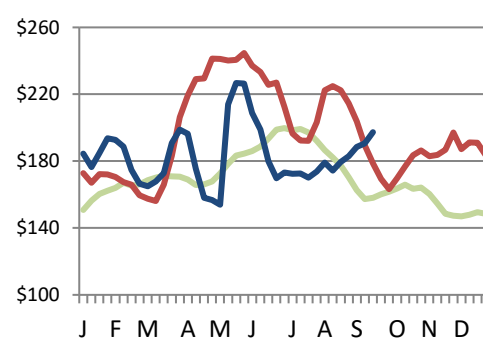
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	1,196	866	↑ 38.1%	44,997	28,752	↑ 56.5%
East	906	982	↓ -7.7%	40,375	40,921	↓ -1.3%
<b>Canada</b>	<b>2,102</b>	<b>1,848</b>	<b>↑ 13.7%</b>	<b>85,372</b>	<b>69,673</b>	<b>↑ 22.5%</b>

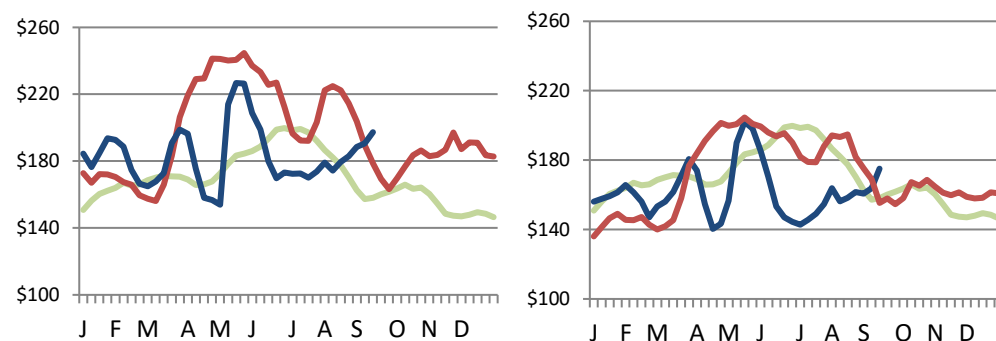
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



— AVERAGE (2014-2018) — 2019 — 2020

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments and the USDA

# Exports

## Canadian Pork Exports

Metric tonnes

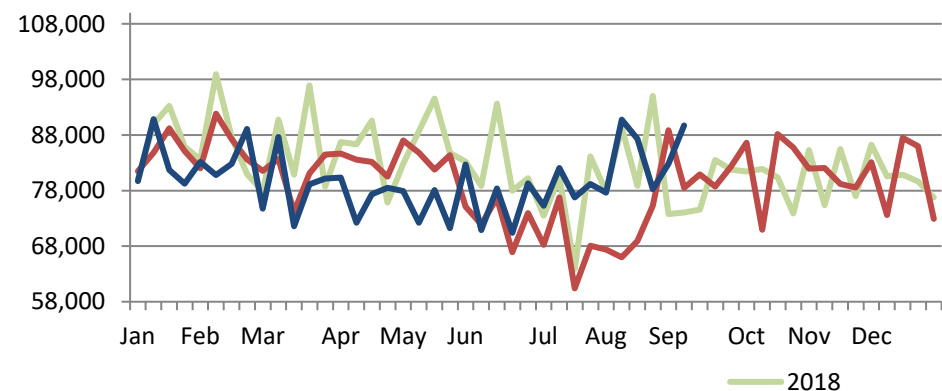
	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
China	58,861	2,455	-	381,335	219,432	↑ 73.8%
United States	23,728	26,553	↓ -10.6%	177,435	177,086	↑ 0.2%
Japan	21,131	20,721	↑ 2.0%	151,266	149,767	↑ 1.0%
Mexico	6,412	16,511	↓ -61.2%	56,865	81,666	↓ -30.4%
Philippines	2,528	5,421	↓ -53.4%	20,985	20,883	↑ 0.5%
South Korea	3,162	3,324	↓ -4.9%	18,930	25,612	↓ -26.1%
Viet Nam	3,731	130	-	16,778	238	-
Taiwan	1,545	5,928	↓ -73.9%	11,147	21,111	↓ -47.2%
Hong Kong	616	911	↓ -32.3%	5,229	4,013	↑ 30.3%
Ukraine	257	388	↓ -33.9%	4,266	938	-
EU - 27	103	152	↓ -32.3%	540	987	↓ -45.3%
Other	3,091	8,307	↓ -62.8%	28,762	39,148	↓ -26.5%
<b>Total</b>	<b>125,165</b>	<b>90,802</b>	<b>↑ 37.8%</b>	<b>873,538</b>	<b>740,881</b>	<b>↑ 17.9%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	5-Sep-20	7-Sep-19		5-Sep-20	7-Sep-19	
Number of Head	89,691	78,491	↑ 14.3%	2,869,671	2,844,834	↑ 0.9%



Source: USDA - APHIS

## Canadian Pork Exports

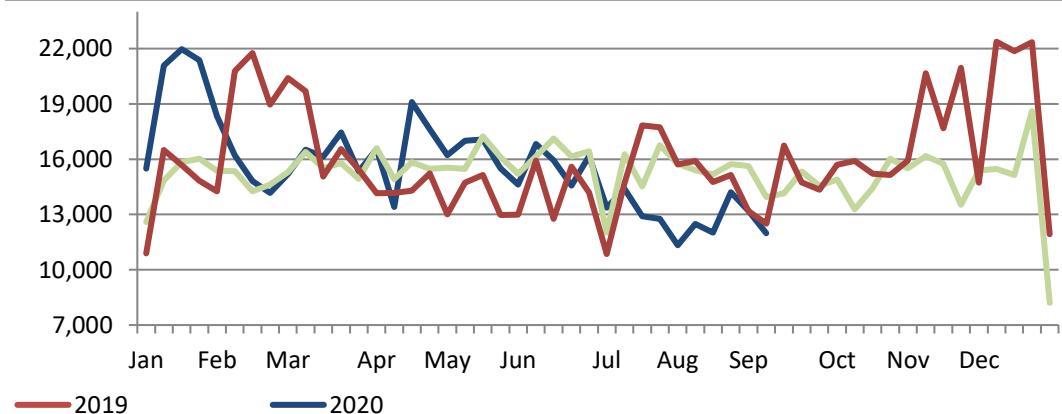
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
China	131,725	6,170	-	1,025,725	490,816	-
United States	94,981	100,798	↓ -5.8%	723,008	694,904	↑ 4.0%
Japan	119,275	112,541	↑ 6.0%	860,967	788,984	↑ 9.1%
Mexico	10,349	30,689	↓ -66.3%	89,832	148,371	↓ -39.5%
Philippines	6,511	13,378	↓ -51.3%	51,787	48,903	↑ 5.9%
South Korea	9,891	13,089	↓ -24.4%	77,851	99,034	↓ -21.4%
Viet Nam	10,068	293	-	37,670	619	-
Taiwan	4,420	13,227	↓ -66.6%	28,161	49,803	↓ -43.5%
Hong Kong	1,754	2,457	↓ -28.6%	12,080	10,763	↑ 12.2%
Ukraine	552	813	↓ -32.1%	10,946	2,231	-
EU - 27	252	484	↓ -47.9%	1,751	3,126	↓ -44.0%
Other	8,089	21,500	↓ -62.4%	80,051	107,818	↓ -25.8%
<b>Total</b>	<b>397,867</b>	<b>315,438</b>	<b>↑ 26.1%</b>	<b>2,999,830</b>	<b>2,445,372</b>	<b>↑ 22.7%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	5-Sep-20	7-Sep-19		5-Sep-20	7-Sep-19	
Number of Head	11,974	12,503	↓ -4.2%	563,689	554,102	↑ 1.7%



## Canadian Pork Imports

Metric tonnes

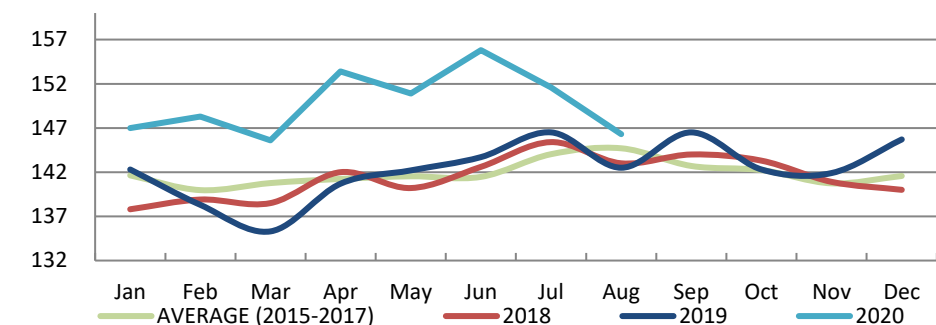
	Week Ending		Chg	YTD Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
<b>Fresh and Frozen Pork</b>						
United States	2,481	2,410	↑ 3.0%	113,735	98,123	↑ 15.9%
Germany	0	25	-	3,477	3,290	↑ 5.7%
Denmark	26	101	↓ -74.8%	2,912	3,539	↓ -17.7%
Poland	0	22	-	1,694	2,084	↓ -18.7%
Spain	0	50	-	1,384	1,804	↓ -23.3%
Other	0	133	-	3,868	3,946	↓ -2.0%
<b>Total Fresh and Frozen</b>	<b>2,507</b>	<b>2,741</b>	<b>↓ -8.6%</b>	<b>127,070</b>	<b>112,786</b>	<b>↑ 12.7%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
Carcass	80.10	70.17	↑ 14.2%	73.22	75.35	↓ -2.8%
Loin	70.33	69.87	↑ 0.7%	81.37	71.07	↑ 14.5%
Butt	77.85	89.62	↓ -13.1%	85.88	86.69	↓ -0.9%
Pic	52.92	48.62	↑ 8.8%	53.19	46.50	↑ 14.4%
Rib	123.48	108.66	↑ 13.6%	135.58	121.94	↑ 11.2%
Ham	74.11	59.69	↑ 24.2%	54.66	61.54	↓ -11.2%
Belly	130.08	98.52	↑ 32.0%	93.79	124.59	↓ -24.7%

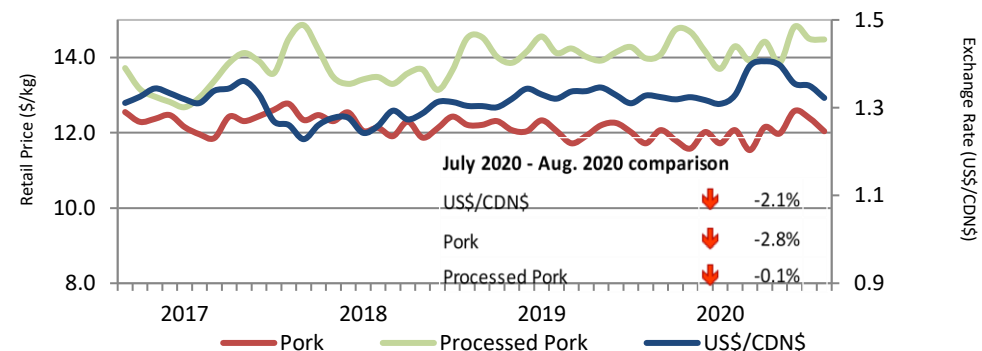
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
<b>Pork Processed</b>						
United States	1,399	2,020	↓ -30.7%	45,146	47,748	↓ -5.4%
Italy	32	54	↓ -40.2%	2,150	2,020	↑ 6.4%
Denmark	0	20	-	570	392	↑ 45.5%
Other	6	59	↓ -90.0%	1,364	1,437	↓ -5.1%
<b>Total Processed</b>	<b>1,438</b>	<b>2,152</b>	<b>↓ -33.2%</b>	<b>49,230</b>	<b>51,597</b>	<b>↓ -4.6%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>81</b>	<b>-</b>	<b>243</b>	<b>344</b>	<b>↓ -29.4%</b>
<b>Total</b>	<b>3,944</b>	<b>4,975</b>	<b>↓ -20.7%</b>	<b>176,543</b>	<b>164,727</b>	<b>↑ 7.2%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

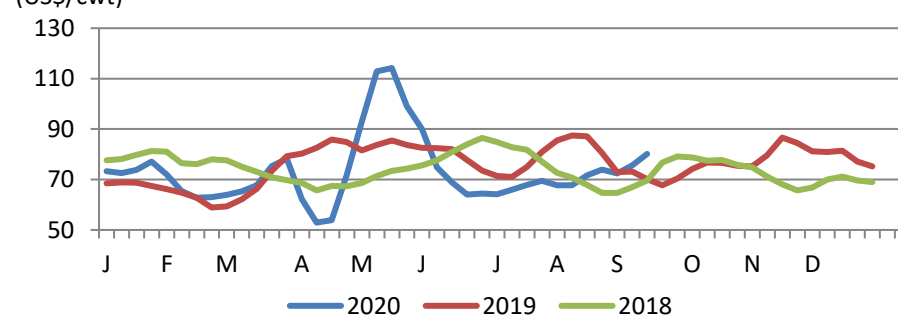
\$US/\$CDN



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
Slaughter ('000 head)	2,335	2,632	↓ -11.3%	89,759	88,629	↑ 1.3%
Pork Production (mil. lbs)	492	554	↓ -11.2%	19,249	18,854	↑ 2.1%
Avg Dressed Weight (lbs)	211	210	↑ 0.5%			

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	12-Sep-20	14-Sep-19		12-Sep-20	14-Sep-19	
US - National	62.73	59.62	↑ 5.2%	57.41	69.15	↓ -17.0%
Eastern Cornbelt	63.16	61.92	↑ 2.0%	58.39	70.86	↓ -17.6%
Iowa Minnesota	62.66	62.05	↑ 1.0%	57.48	69.92	↓ -17.8%
Western Cornbelt	62.65	61.84	↑ 1.3%	57.34	70.01	↓ -18.1%

### Total composite weighted average prices\*

Early Weaned Pigs	26.76	34.35	↓ -22.1%	28.04	44.75	↓ -37.3%
40 lb Feeder Pigs	33.06	38.98	↓ -15.2%	32.72	67.14	↓ -51.3%

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
Canada	19,411	22,134	↓ -12.3%	149,392	145,005	↑ 3.0%
Poland	2,937	4,567	↓ -35.7%	19,908	44,843	↓ -55.6%
Denmark	2,990	1,503	↑ 98.9%	15,335	15,164	↑ 1.1%
Mexico	2,852	1,398	-	14,309	13,605	↑ 5.2%
Italy	709	1,306	↓ -45.7%	6,358	7,244	↓ -12.2%
Other	4,295	4,765	↓ -9.9%	21,190	30,333	↓ -30.1%
<b>Total</b>	<b>33,195</b>	<b>35,673</b>	<b>↓ -6.9%</b>	<b>226,492</b>	<b>256,196</b>	<b>↓ -11.6%</b>

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
China	70,390	48,622	↑ 44.8%	630,255	171,498	-
Mexico	58,682	68,381	↓ -14.2%	388,898	408,095	↓ -4.7%
Japan	41,511	44,363	↓ -6.4%	315,224	312,353	↑ 0.9%
South Korea	14,145	16,388	↓ -13.7%	144,747	178,664	↓ -19.0%
Canada	22,975	20,710	↑ 10.9%	146,044	144,047	↑ 1.4%
Other	43,926	47,081	↓ -6.7%	348,929	382,628	↓ -8.8%
<b>Total</b>	<b>251,629</b>	<b>245,544</b>	<b>↑ 2.5%</b>	<b>1,974,097</b>	<b>1,597,285</b>	<b>↑ 23.6%</b>

Source: USDA, Economic Research Service

## For more information, please contact

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