

# Hog Supply at a Glance

Week ending March 9, 2019



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
West	162,242	150,928	↑ 7.5%	1,596,675	1,582,133	↑ 0.9%
East	255,389	251,001	↑ 1.7%	2,439,790	2,439,942	0.0%
<b>Canada</b>	<b>417,631</b>	<b>401,929</b>	<b>↑ 3.9%</b>	<b>4,036,465</b>	<b>4,022,075</b>	<b>↑ 0.4%</b>
<b>Carcass weight (kg) [1]</b>	<b>104.72</b>	<b>103.67</b>	<b>↑ 1.0%</b>	<b>104.72</b>	<b>103.67</b>	<b>↑ 1.0%</b>
<b>Pork Production (t)</b>	<b>43,733</b>	<b>41,667</b>	<b>↑ 5.0%</b>	<b>422,683</b>	<b>416,956</b>	<b>↑ 1.4%</b>

[1] Week ending = January average (kg)

YTD = January average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
British Columbia	135.50	164.10	↓ -17.4%	142.90	165.50	↓ -13.7%
Alberta	121.70	153.10	↓ -20.5%	129.64	156.47	↓ -17.1%
Saskatchewan	120.44	152.85	↓ -21.2%	128.20	155.98	↓ -17.8%
Manitoba*	143.00	160.16	↓ -10.7%	143.72	163.15	↓ -11.9%
Ontario [1]	156.14	185.27	↓ -15.7%	166.11	188.10	↓ -11.7%
Quebec	126.64	160.89	↓ -21.3%	135.24	162.74	↓ -16.9%
New Brunswick	125.01	157.67	↓ -20.7%	132.73	160.56	↓ -17.3%
Nova Scotia	133.97	167.29	↓ -19.9%	142.77	167.76	↓ -14.9%
Prince Edward Island	127.83	162.00	↓ -21.1%	136.30	162.84	↓ -16.3%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2019

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
British Columbia	3,503	3,332	↑ 5.1%	36,162	36,373	↓ -0.6%
Alberta	41,344	43,135	↓ -4.2%	423,374	443,964	↓ -4.6%
Saskatchewan	30,799	32,900	↓ -6.4%	311,824	326,011	↓ -4.4%
Manitoba*	92,134	78,583	↑ 17.2%	891,647	853,812	↑ 4.4%
Ontario	111,338	111,195	↑ 0.1%	1,106,513	1,095,452	↑ 1.0%
Quebec	150,616	144,898	↑ 3.9%	1,409,832	1,408,998	↑ 0.1%
New Brunswick	283	570	↓ -50.4%	4,665	5,670	↓ -17.7%
Nova Scotia	236	173	↑ 36.4%	2,553	2,533	↑ 0.8%
Prince Edward Island	800	708	↑ 13.0%	11,541	10,913	↑ 5.8%
<b>Canada</b>	<b>431,053</b>	<b>415,494</b>	<b>↑ 3.7%</b>	<b>4,198,111</b>	<b>4,183,726</b>	<b>↑ 0.3%</b>

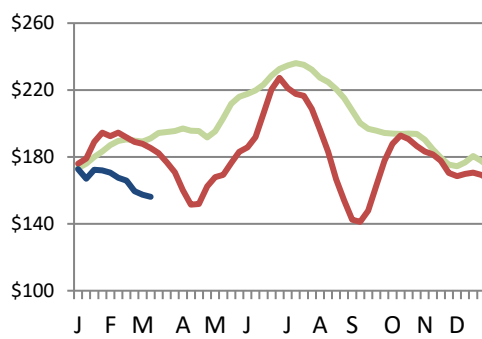
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	714	317	-	5,996	4,447	↑ 34.8%
East	1,301	1,261	↑ 3.2%	11,643	12,591	↓ -7.5%
<b>Canada</b>	<b>2,015</b>	<b>1,578</b>	<b>↑ 27.7%</b>	<b>17,639</b>	<b>17,038</b>	<b>↑ 3.5%</b>

Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)

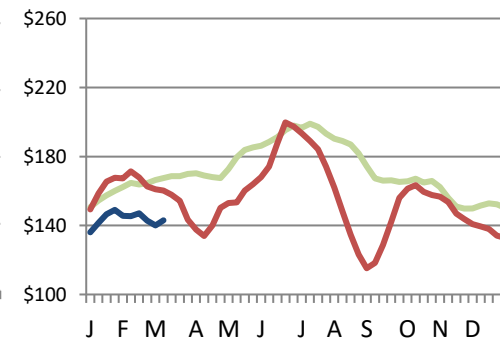


— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

## Manitoba Hog Price - Index 100



— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

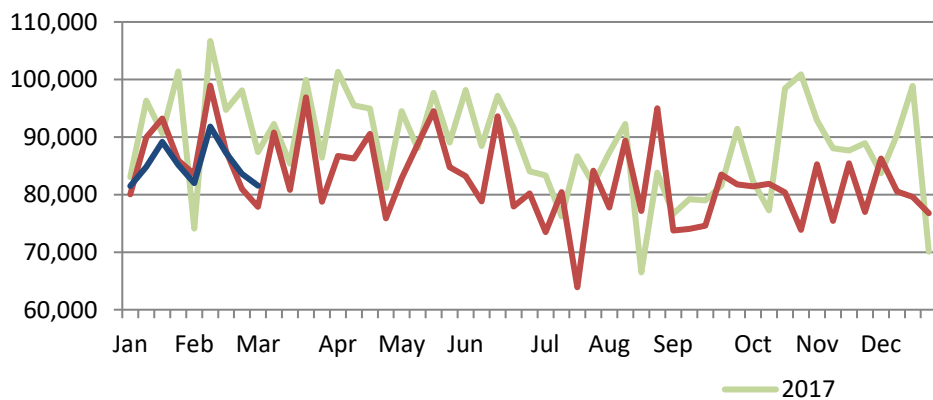
	Monthly		Chg	YTD Ending		Chg
	Dec-18	Dec-17		Dec-18	Dec-17	
United States	28,688	31,427	↓ -8.7%	346,834	380,956	↓ -9.0%
China	28,305	22,575	↑ 25.4%	283,216	304,431	↓ -7.0%
Japan	22,068	21,387	↑ 3.2%	264,636	251,760	↑ 5.1%
Mexico	13,626	10,071	↑ 35.3%	152,581	123,478	↑ 23.6%
Philippines	2,467	3,326	↓ -25.8%	47,508	43,055	↑ 10.3%
South Korea	3,370	4,046	↓ -16.7%	45,054	39,973	↑ 12.7%
Taiwan	2,664	4,223	↓ -36.9%	38,128	41,218	↓ -7.5%
Australia	649	912	↓ -28.8%	13,679	17,325	↓ -21.0%
New Zealand	1,133	912	↑ 24.2%	11,161	11,067	↑ 0.9%
Hong Kong	567	576	↓ -1.6%	6,781	8,013	↓ -15.4%
EU - 28	90	218	↓ -58.9%	1,547	1,293	↑ 19.7%
Other	2,629	4,875	↓ -46.1%	50,675	63,548	↓ -20.3%
<b>Total</b>	<b>106,259</b>	<b>104,549</b>	<b>↑ 1.6%</b>	<b>1,261,798</b>	<b>1,286,118</b>	<b>↓ -1.9%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	2-Mar-19	3-Mar-18		2-Mar-19	3-Mar-18	
Number of Head	81,569	77,865	↑ 4.8%	766,928	778,057	↓ -1.4%



Source: USDA - APHIS

## Canadian Pork Exports

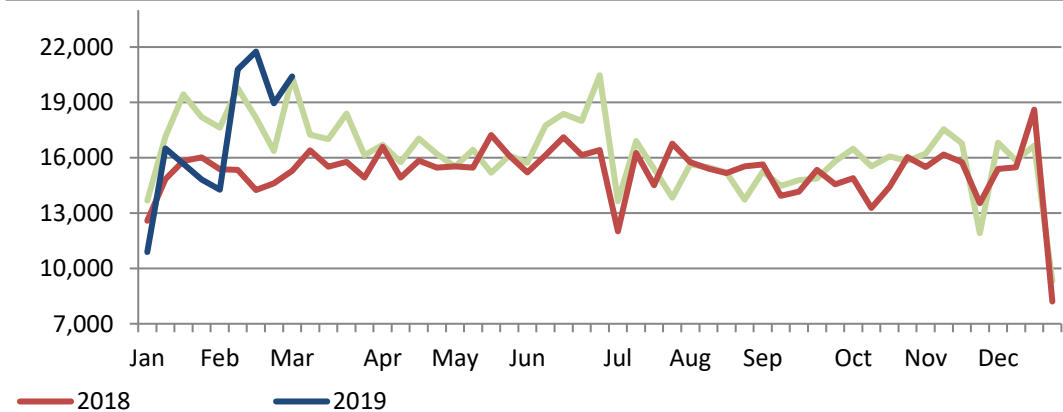
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Dec-18	Dec-17		Dec-18	Dec-17	
United States	101,398	113,159	↓ -10.4%	1,254,726	1,438,325	↓ -12.8%
China	58,776	43,343	↑ 35.6%	514,335	564,945	↓ -9.0%
Japan	109,370	104,134	↑ 5.0%	1,274,603	1,218,924	↑ 4.6%
Mexico	23,793	16,009	↑ 48.6%	251,643	194,756	↑ 29.2%
Philippines	5,106	7,637	↓ -33.1%	101,227	93,686	↑ 8.0%
South Korea	12,324	13,747	↓ -10.4%	158,576	133,172	↑ 19.1%
Taiwan	6,419	8,820	↓ -27.2%	85,704	97,384	↓ -12.0%
Australia	2,085	3,442	↓ -39.4%	44,793	60,747	↓ -26.3%
New Zealand	3,099	2,469	↑ 25.5%	31,547	33,605	↓ -6.1%
Hong Kong	1,428	1,666	↓ -14.3%	16,559	19,783	↓ -16.3%
EU - 28	204	629	↓ -67.5%	4,762	4,422	↑ 7.7%
Other	6,919	11,587	↓ -40.3%	117,988	157,697	↓ -25.2%
<b>Total</b>	<b>330,921</b>	<b>326,640</b>	<b>↑ 1.3%</b>	<b>3,856,461</b>	<b>4,017,446</b>	<b>↓ -4.0%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	2-Mar-19	3-Mar-18		2-Mar-19	3-Mar-18	
Number of Head	20,409	15,296	↑ 33.4%	154,061	134,164	↑ 14.8%



# Imports

## Canadian Pork Imports

Metric tonnes

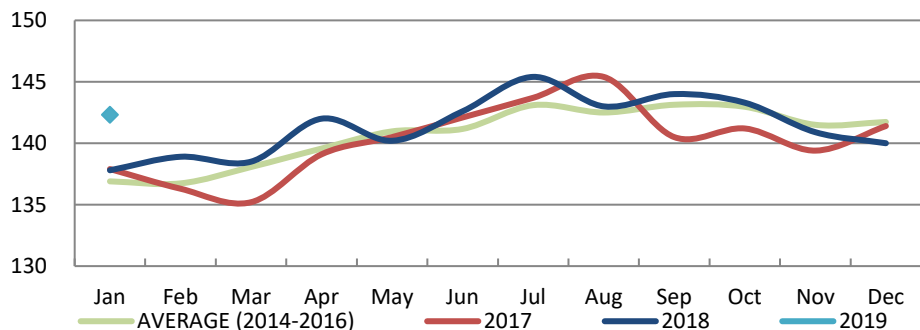
	Week Ending		Chg	YTD Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
<b>Fresh and Frozen Pork</b>						
United States	3,099	2,626	↑ 18.0%	25,808	23,077	↑ 11.8%
Denmark	101	77	↑ 31.9%	1,288	897	↑ 43.7%
Germany	0	74	-	747	894	↓ -16.5%
Spain	0	133	↓ -99.8%	528	721	↓ -26.8%
Poland	69	121	↓ -42.7%	313	2,461	↓ -87.3%
Other	40	141	↓ -71.8%	739	1,218	↓ -39.3%
<b>Total Fresh and Frozen</b>	<b>3,309</b>	<b>3,172</b>	<b>↑ 4.3%</b>	<b>29,422</b>	<b>29,267</b>	<b>↑ 0.5%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
Carcass	62.09	75.07	↓ -17.3%	64.76	78.13	↓ -17.1%
Loin	59.37	74.13	↓ -19.9%	62.53	72.04	↓ -13.2%
Butt	65.86	89.99	↓ -26.8%	70.87	91.52	↓ -22.6%
Pic	31.18	50.28	↓ -38.0%	34.06	52.87	↓ -35.6%
Rib	112.47	132.88	↓ -15.4%	119.87	130.98	↓ -8.5%
Ham	45.75	60.13	↓ -23.9%	45.49	59.66	↓ -23.8%
Belly	112.45	108.89	↑ 3.3%	116.95	127.77	↓ -8.5%

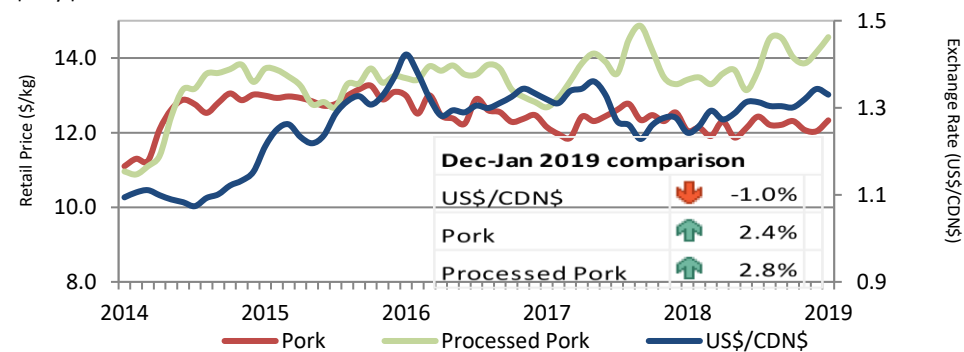
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
<b>Pork Processed</b>						
United States	1,176	2,064	↓ -43.0%	12,407	12,400	↑ 0.1%
Italy	9	41	-	459	400	↑ 14.9%
China	0	17	-	127	190	↓ -33.3%
Other	20	63	↓ -67.8%	282	368	↓ -23.5%
<b>Total Processed</b>	<b>1,205</b>	<b>2,184</b>	<b>↓ -44.8%</b>	<b>13,275</b>	<b>13,358</b>	<b>↓ -0.6%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>24</b>	<b>-</b>	<b>3</b>	<b>130</b>	<b>↓ -97.7%</b>
<b>Total</b>	<b>4,515</b>	<b>5,381</b>	<b>↓ -16.1%</b>	<b>42,700</b>	<b>42,756</b>	<b>↓ -0.1%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

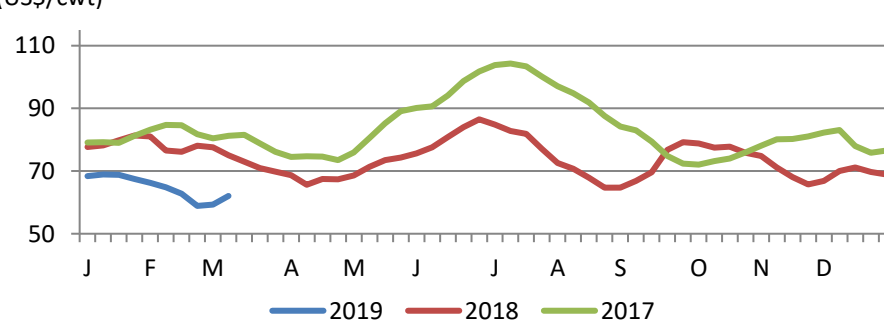
\$/US/\$CDN



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

## United States

### United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
Slaughter ('000 head)	2,548	2,410	↑ 5.7%	24,250	23,685	↑ 2.4%
Pork Production (mil. lbs)	547	517	↑ 5.9%	5,206	5,068	↑ 2.7%
Avg Dressed Weight (lbs)	215	214	↑ 0.5%			

Source: United State Department of Agriculture (USDA)

### United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	9-Mar-19	10-Mar-18		9-Mar-19	10-Mar-18	
US - National	54.29	66.31	↓ -18.1%	56.98	69.58	↓ -18.1%
Eastern Cornbelt	57.23	64.98	↓ -11.9%	58.16	69.92	↓ -16.8%
Iowa Minnesota	53.06	65.96	↓ -19.6%	56.36	69.11	↓ -18.4%
Western Cornbelt	53.19	66.13	↓ -19.6%	56.26	69.37	↓ -18.9%

#### Total composite weighted average prices\*

	9-Mar-19	10-Mar-18	Chg	9-Mar-19	10-Mar-18	Chg
Early Weaned Pigs	44.87	45.94	↓ -2.3%	51.22	56.11	↓ -8.7%
40 lb Feeder Pigs	69.65	87.51	↓ -20.4%	70.20	85.13	↓ -17.5%

\*Includes Formula and Cash

Source: USDA: National Direct

### United States Pork Imports

Carcass weight - tonnes

	Mensuelles		Chg	YTD Ending		Chg
	Dec-18	Dec-17		Dec-18	Dec-17	
Canada	20,688	26,799	↓ -22.8%	279,218	328,614	↓ -15.0%
Poland	6,343	6,668	↓ -4.9%	75,537	75,415	↑ 0.2%
Denmark	2,176	2,513	↓ -13.4%	36,836	32,201	↑ 14.4%
Mexico	2,018	1,619	↑ 24.6%	21,535	16,695	↑ 29.0%
Italy	987	874	↑ 12.9%	11,571	10,746	↑ 7.7%
Other	4,229	3,558	↑ 18.9%	48,096	42,442	↑ 13.3%
<b>Total</b>	<b>36,441</b>	<b>42,031</b>	<b>↓ -13.3%</b>	<b>472,791</b>	<b>506,113</b>	<b>↓ -6.6%</b>

Source: USDA, Economic Research Service

### United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Dec-18	Dec-17		Dec-18	Dec-17	
Mexico	63,273	79,285	↓ -20.2%	801,866	820,476	↓ -2.3%
Japan	42,087	45,023	↓ -6.5%	549,643	557,451	↓ -1.4%
South Korea	34,946	26,721	↑ 30.8%	329,633	238,111	↑ 38.4%
Canada	21,780	20,861	↑ 4.4%	240,185	240,747	↓ -0.2%
China	13,717	11,425	↑ 20.1%	152,177	172,555	↓ -11.8%
Other	62,817	49,896	↑ 25.9%	589,198	525,147	↑ 12.2%
<b>Total</b>	<b>238,620</b>	<b>233,212</b>	<b>↑ 2.3%</b>	<b>2,662,701</b>	<b>2,554,487</b>	<b>↑ 4.2%</b>

Source: USDA, Economic Research Service

### For more information, please contact

Francois Bédard  
Sector Specialist - Pork  
Animal Industry Division  
Francois.Bedard@CANADA.CA  
Tel.: 613-773-2027  
www.agr.gc.ca/redmeat