

# Hog Supply at a Glance

April 7, 2018



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	7-Apr-18	8-Apr-17		7-Apr-18	8-Apr-17	
West	158,440	167,134	↓ -5.2%	2,213,580	2,349,980	↓ -5.8%
East	212,747	248,455	↓ -14.4%	3,380,213	3,400,404	↓ -0.6%
<b>Canada</b>	<b>371,187</b>	<b>415,589</b>	<b>↓ -10.7%</b>	<b>5,593,793</b>	<b>5,750,384</b>	<b>↓ -2.7%</b>
<b>Carcass weight (kg) [1]</b>	<b>103.39</b>	<b>102.07</b>	<b>↑ 1.3%</b>	<b>103.53</b>	<b>102.44</b>	<b>↑ 1.1%</b>
<b>Pork Production (t)</b>	<b>38,378</b>	<b>42,418</b>	<b>↓ -9.5%</b>	<b>579,129</b>	<b>589,044</b>	<b>↓ -1.7%</b>

[1] Includes February Average Carcass Weight (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Weekly Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	7-Apr-18	8-Apr-17		7-Apr-18	8-Apr-17	
British Columbia*	146.43	172.35	↓ -15.0%	163.44	170.48	↓ -4.1%
Alberta	122.20	154.90	↓ -21.1%	151.13	160.47	↓ -5.8%
Saskatchewan	121.54	154.93	↓ -21.6%	150.33	160.77	↓ -6.5%
Manitoba*	133.00	161.87	↓ -17.8%	158.59	166.63	↓ -4.8%
Ontario [1]	160.10	191.96	↓ -16.6%	183.49	196.28	↓ -6.5%
Quebec	133.87	165.93	↓ -19.3%	158.95	168.80	↓ -5.8%
New Brunswick	127.96	160.71	↓ -20.4%	155.58	166.49	↓ -6.6%
Nova Scotia	147.01	175.55	↓ -16.3%	165.90	173.72	↓ -4.5%
Prince Edward Island	139.90	169.75	↓ -17.6%	160.44	168.45	↓ -4.8%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2018

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	7-Apr-18	8-Apr-17		7-Apr-18	8-Apr-17	
British Columbia	3,238	3,545	↓ -8.7%	50,797	51,441	↓ -1.3%
Alberta	42,202	46,578	↓ -9.4%	635,085	599,370	↑ 6.0%
Saskatchewan	33,932	31,110	↑ 9.1%	436,872	483,705	↓ -9.7%
Manitoba	85,824	93,309	↓ -8.0%	1,196,828	1,299,415	↓ -7.9%
Ontario	107,322	107,714	↓ -0.4%	1,517,732	1,514,631	↑ 0.2%
Quebec	112,477	147,612	↓ -23.8%	1,948,848	2,005,809	↓ -2.8%
New Brunswick	249	3	-	7,260	1,928	-
Nova Scotia	218	189	↑ 15.3%	3,611	3,193	↑ 13.1%
Prince Edward Island	677	1,264	↓ -46.4%	15,224	11,949	↑ 27.4%
<b>Canada</b>	<b>386,139</b>	<b>431,324</b>	<b>↓ -10.5%</b>	<b>5,812,257</b>	<b>5,971,441</b>	<b>↓ -2.7%</b>

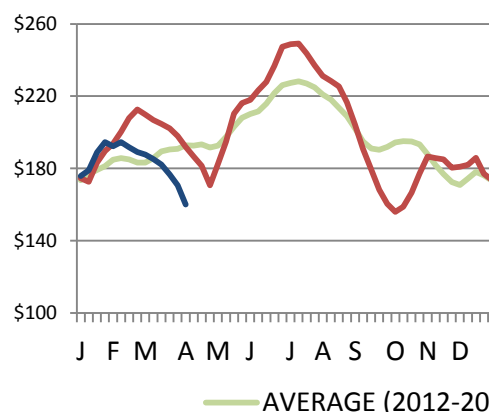
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	433	325	↑ 33.2%	6,097	5,139	↑ 18.6%
East	1,154	1,276	↓ -9.6%	17,377	19,365	↓ -10.3%
<b>Canada</b>	<b>1,587</b>	<b>1,601</b>	<b>↓ -0.9%</b>	<b>23,474</b>	<b>24,504</b>	<b>↓ -4.2%</b>

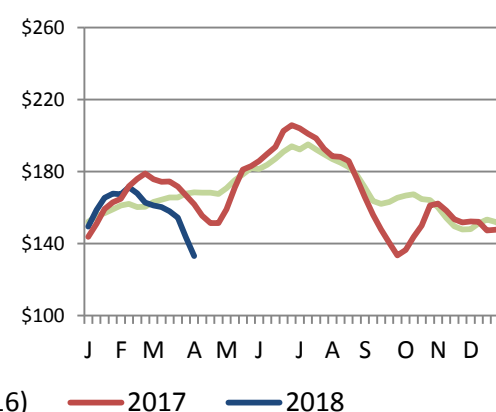
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

	Monthly		Chg	YTD Ending		Chg
	Feb 2018	Feb 2017		Feb 2018	Feb 2017	
United States	29,802	31,105	↓ -4.2%	60,544	63,091	↓ -4.0%
China	25,364	29,364	↓ -13.6%	47,243	51,398	↓ -8.1%
Japan	19,079	20,044	↓ -4.8%	38,565	37,370	↑ 3.2%
Mexico	10,558	9,440	↑ 11.8%	21,059	18,452	↑ 14.1%
Taiwan	4,377	2,135	-	8,206	4,672	↑ 75.7%
South Korea	4,173	3,251	↑ 28.4%	8,172	6,070	↑ 34.6%
Philippines	3,585	2,841	↑ 26.2%	6,882	4,640	↑ 48.3%
Australia	1,439	2,155	↓ -33.2%	2,192	4,552	↓ -51.8%
New Zealand	895	853	↑ 4.9%	1,673	1,904	↓ -12.1%
Chile	528	941	↓ -43.9%	1,193	2,490	↓ -52.1%
Other	4,723	3,780	↑ 25.0%	7,963	7,485	↑ 6.4%
<b>Total</b>	<b>104,523</b>	<b>105,909</b>	<b>↓ -1.3%</b>	<b>203,694</b>	<b>202,124</b>	<b>↑ 0.8%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Pork Exports

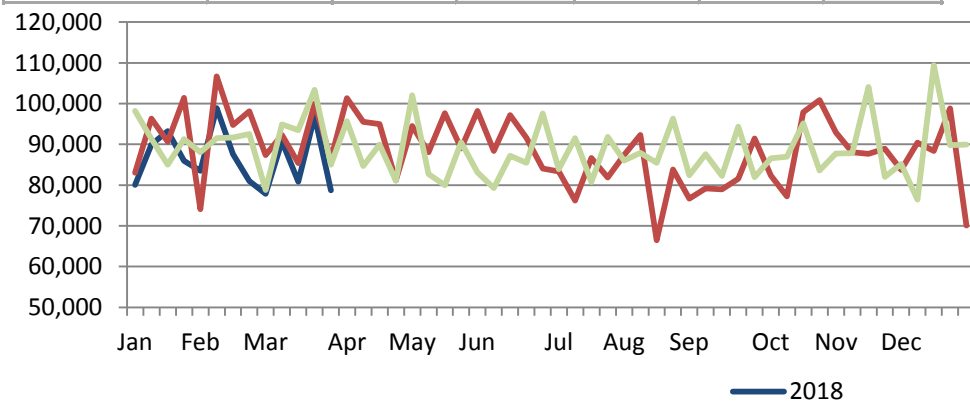
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Feb 2018	Feb 2017		Feb 2018	Feb 2017	
United States	109,301	123,317	↓ -11.4%	218,118	240,181	↓ -9.2%
China	45,381	55,533	↓ -18.3%	83,375	98,139	↓ -15.0%
Japan	89,011	90,794	↓ -2.0%	181,381	173,980	↑ 4.3%
Mexico	15,295	14,847	↑ 3.0%	31,745	27,628	↑ 14.9%
Taiwan	9,194	4,696	↑ 95.8%	17,276	10,457	↑ 65.2%
South Korea	14,452	9,207	↑ 57.0%	28,156	18,293	↑ 53.9%
Philippines	8,259	5,383	↑ 53.4%	15,197	9,000	↑ 68.8%
Australia	4,768	7,991	↓ -40.3%	6,948	15,862	↓ -56.2%
New Zealand	2,729	2,442	↑ 11.7%	5,038	5,402	↓ -6.7%
Chile	1,296	2,600	↓ -50.2%	2,998	6,388	↓ -53.1%
Other	10,118	9,255	↑ 9.3%	17,509	18,955	↓ -7.6%
<b>Total</b>	<b>309,805</b>	<b>326,065</b>	<b>↓ -5.0%</b>	<b>607,740</b>	<b>624,284</b>	<b>↓ -2.7%</b>

Domestic exports only (excludes re-exports)

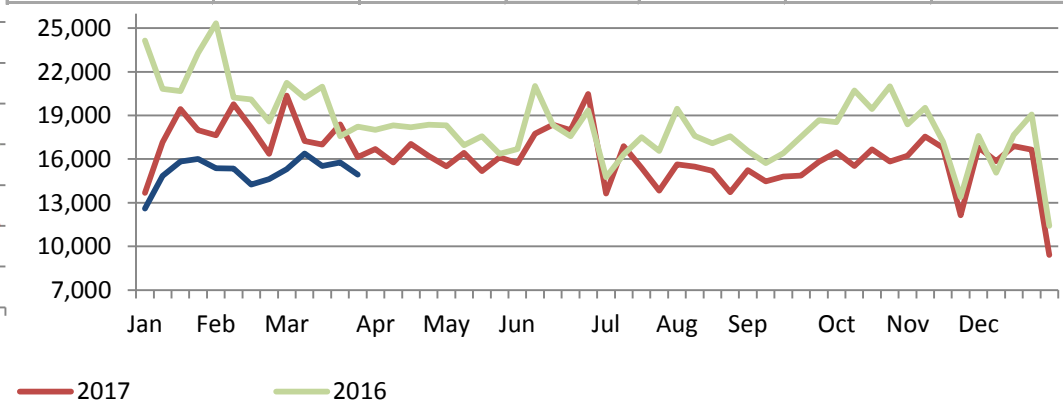
## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	31-Mar-18	1-Apr-17		31-Mar-18	1-Apr-17	
Number of Head	78,749	86,419	↓ -8.9%	1,125,319	1,196,506	↓ -5.9%



## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	31-Mar-18	1-Apr-17		31-Mar-18	1-Apr-17	
Number of Head	14,933	16,139	↓ -7.5%	196,786	229,551	↓ -14.3%



Source: USDA - APHIS

# Imports

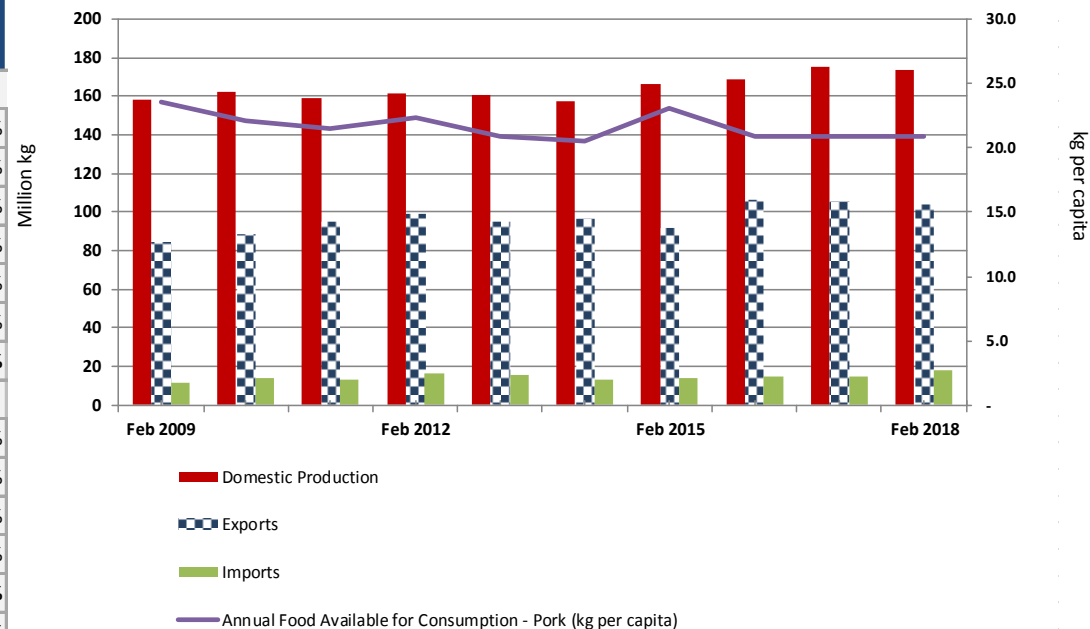
## Canadian Pork Imports

Metric tonnes

	Week Ending		Chg	YTD Ending		Chg
	7-Apr-18	8-Apr-17		7-Apr-18	8-Apr-17	
<b>Fresh and Frozen Pork</b>						
United States	2,187	1,989	↑ 10.0%	31,153	31,282	↓ -0.4%
Poland	321	212	↑ 51.5%	2,700	1,878	↑ 43.8%
Germany	19	49	↓ -61.2%	1,068	1,028	↑ 3.9%
Denmark	76	101	↓ -25.3%	972	858	↑ 13.3%
Spain	70	103	↓ -31.4%	841	909	↓ -7.5%
Other	111	92	↑ 21.5%	1,482	1,162	↑ 27.6%
<b>Total Fresh and Frozen</b>	<b>2,785</b>	<b>2,546</b>	<b>↑ 9.4%</b>	<b>38,217</b>	<b>37,118</b>	<b>↑ 3.0%</b>
<b>Pork Processed</b>						
United States	1,067	1,847	↓ -42.2%	17,893	17,112	↑ 4.6%
Italy	26	52	↓ -49.2%	461	474	↓ -2.8%
China	77	58	↑ 32.8%	267	291	↓ -8.2%
Other	60	12	-	430	247	↑ 74.3%
<b>Total Processed</b>	<b>1,231</b>	<b>1,970</b>	<b>↓ -37.5%</b>	<b>19,051</b>	<b>18,124</b>	<b>↑ 5.1%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	-	<b>130</b>	<b>136</b>	<b>↓ -4.5%</b>
<b>Total</b>	<b>4,015</b>	<b>4,516</b>	<b>↓ -11.1%</b>	<b>57,398</b>	<b>55,378</b>	<b>↑ 3.6%</b>

Source: CFIA

## Pork Imports, Exports, Domestic Production and Food Available (YTD)

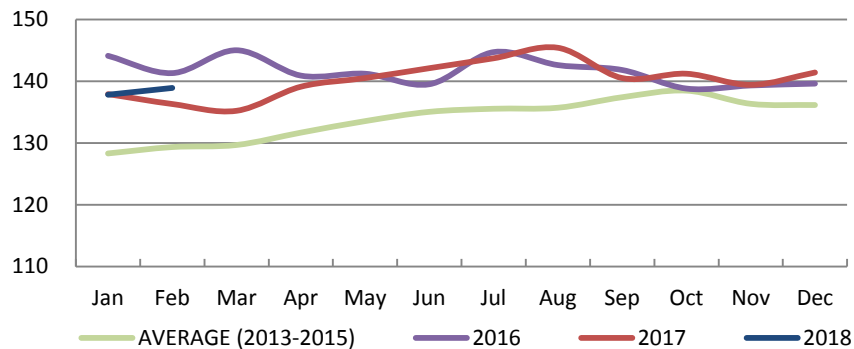


Sources: Statistics Canada, CFIA and provincial governments

## Market Indicators

### Consumer price index - Fresh or Frozen Pork

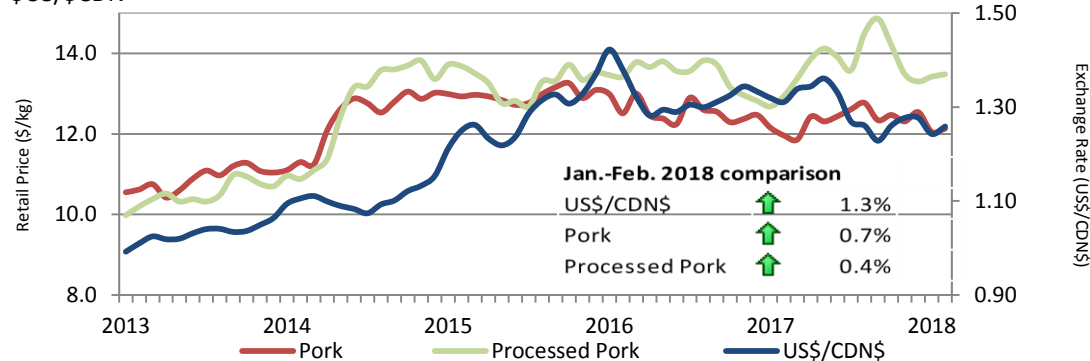
2002 Base, Monthly



Source: Statistics Canada

### Exchange Rate and Retail Prices for pork products

US\$/CDN\$



Source: Statistics Canada and Bank of Canada

## United States

### United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	7-Apr-18	8-Apr-17		7-Apr-18	8-Apr-17	
Slaughter ('000 head)	2,335	2,318	↑ 0.7%	33,240	32,432	↑ 2.5%
Pork Production (mil. lbs)	500	494	↑ 1.3%	7,114	6,896	↑ 3.2%
Avg Dressed Weight (lbs)	214	213	↑ 0.5%			

Source: USDA

### United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	7-Apr-18	8-Apr-17		7-Apr-18	8-Apr-17	
US - National	55.13	64.13	↓ -14.0%	67.11	67.90	↓ -1.2%
Eastern Cornbelt	56.59	65.13	↓ -13.1%	67.46	68.31	↓ -1.2%
Iowa Minnesota	54.67	63.80	↓ -14.3%	66.78	67.67	↓ -1.3%
Western Cornbelt	54.69	63.78	↓ -14.3%	66.93	67.73	↓ -1.2%

#### Total composite weighted average prices\*

Early Weaned Pigs	36.14	35.98	↑ 0.4%	51.53	45.09	↑ 14.3%
40 lb Feeder Pigs	69.11	65.19	↑ 6.0%	82.13	71.47	↑ 14.9%

\*Includes Formula and Cash

Source: USDA-APHIS: National Direct

### United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Feb 2018	Feb 2017		Feb 2018	Feb 2017	
Canada	25,017	26,763	↓ -6.5%	51,771	54,560	↓ -5.1%
Poland	6,727	3,785	↑ 77.7%	13,651	6,818	-
Denmark	2,913	1,684	↑ 73.0%	5,747	3,726	↑ 54.2%
Mexico	1,546	1,290	↑ 19.8%	3,465	2,566	↑ 35.0%
Italy	834	720	↑ 15.8%	1,622	1,550	↑ 4.7%
Other	3,536	2,833	↑ 24.8%	7,174	5,902	↑ 21.5%
<b>Total</b>	<b>40,573</b>	<b>37,075</b>	<b>↑ 9.4%</b>	<b>83,429</b>	<b>75,122</b>	<b>↑ 11.1%</b>

Source: USDA, Economic Research Service

### United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Feb 2018	Feb 2017		Feb 2018	Feb 2017	
Mexico	65,281	66,740	↓ -2.2%	139,128	140,373	↓ -0.9%
Japan	45,643	46,342	↓ -1.5%	95,232	90,917	↑ 4.7%
South Korea	30,348	20,480	↑ 48.2%	55,704	42,766	↑ 30.3%
Canada	18,034	14,972	↑ 20.5%	34,768	32,242	↑ 7.8%
China	18,993	16,117	↑ 17.8%	32,614	27,875	↑ 17.0%
Other	44,439	39,558	↑ 12.3%	85,943	77,764	↑ 10.5%
<b>Total</b>	<b>222,738</b>	<b>204,209</b>	<b>↑ 9.1%</b>	<b>443,390</b>	<b>411,937</b>	<b>↑ 7.6%</b>

Source: USDA, Economic Research Service

### For more information, please contact

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