

# Hog Supply at a Glance

Week Ending July 21, 2018



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
West	163,556	163,102	↑ 0.3%	4,602,086	4,734,682	↓ -2.8%
East	221,911	227,632	↓ -2.5%	6,775,893	6,777,279	0.0%
<b>Canada</b>	<b>385,467</b>	<b>390,734</b>	<b>↓ -1.3%</b>	<b>11,377,979</b>	<b>11,511,961</b>	<b>↓ -1.2%</b>
<b>Carcass weight (kg) [1]</b>	<b>100.46</b>	<b>100.70</b>	<b>↓ -0.2%</b>	<b>102.50</b>	<b>101.57</b>	<b>↑ 0.9%</b>
<b>Pork Production (t)</b>	<b>38,723</b>	<b>39,347</b>	<b>↓ -1.6%</b>	<b>1,166,261</b>	<b>1,169,229</b>	<b>↓ -0.3%</b>

[1] Week ending = June average (kg)

YTD = January to June average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
British Columbia	197.75	216.15	↓ -8.5%	167.20	179.15	↓ -6.7%
Alberta	180.40	203.80	↓ -11.5%	157.58	170.97	↓ -7.8%
Saskatchewan	179.95	202.47	↓ -11.1%	156.92	171.28	↓ -8.4%
Manitoba*	183.00	198.43	↓ -7.8%	164.55	174.68	↓ -5.8%
Ontario [1]	216.48	243.62	↓ -11.1%	186.81	206.38	↓ -9.5%
Quebec	194.63	216.13	↓ -9.9%	163.89	179.08	↓ -8.5%
New Brunswick	187.88	210.18	↓ -10.6%	161.42	176.59	↓ -8.6%
Nova Scotia	202.62	224.56	↓ -9.8%	168.84	183.03	↓ -7.8%
Prince Edward Island	197.50	219.49	↓ -10.0%	163.98	178.27	↓ -8.0%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2018

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
British Columbia	4,030	3,433	↑ 17.4%	108,592	102,062	↑ 6.4%
Alberta	43,179	41,057	↑ 5.2%	1,251,819	1,220,944	↑ 2.5%
Saskatchewan	31,040	34,563	↓ -10.2%	906,981	979,739	↓ -7.4%
Manitoba	91,461	92,209	↓ -0.8%	2,556,825	2,628,900	↓ -2.7%
Ontario	100,465	104,760	↓ -4.1%	3,043,103	3,041,138	↑ 0.1%
Quebec	129,474	130,017	↓ -0.4%	3,921,684	3,973,559	↓ -1.3%
New Brunswick	344	608	↓ -43.4%	15,242	7,369	-
Nova Scotia	376	186	-	7,691	6,159	↑ 24.9%
Prince Edward Island	691	1,260	↓ -45.2%	28,394	24,076	↑ 17.9%
<b>Canada</b>	<b>401,060</b>	<b>408,093</b>	<b>↓ -1.7%</b>	<b>11,840,331</b>	<b>11,983,946</b>	<b>↓ -1.2%</b>

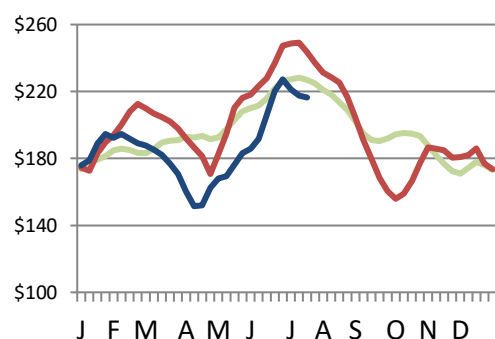
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	345	391	↓ -11.8%	12,854	10,321	↑ 24.5%
East	1,146	1,113	↑ 3.0%	35,209	37,502	↓ -6.1%
<b>Canada</b>	<b>1,491</b>	<b>1,504</b>	<b>↓ -0.9%</b>	<b>48,063</b>	<b>47,823</b>	<b>↑ 0.5%</b>

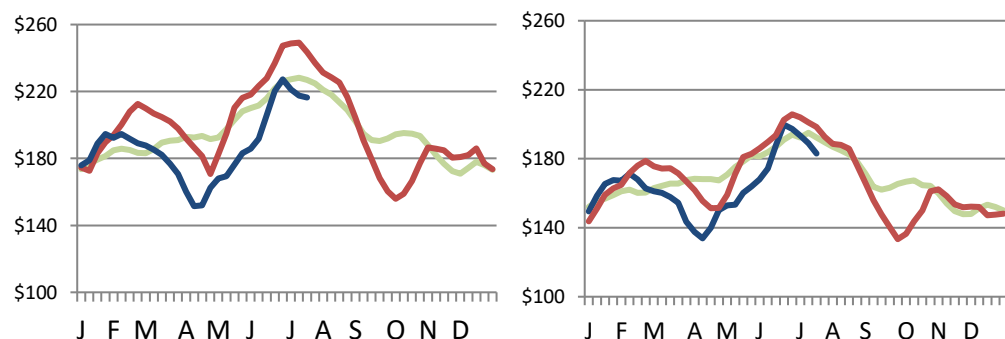
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



— AVERAGE (2012-2016) — 2017 — 2018

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

	Monthly		Chg	YTD Ending		Chg
	May 2018	May 2017		May 2018	May 2017	
United States	31,702	30,614	↑ 3.6%	151,083	157,150	↓ -3.9%
China	25,435	27,758	↓ -8.4%	120,365	153,049	↓ -21.4%
Japan	25,078	21,091	↑ 18.9%	108,733	98,956	↑ 9.9%
Mexico	11,859	9,779	↑ 21.3%	55,432	46,024	↑ 20.4%
Philippines	6,171	4,864	↑ 26.9%	21,789	16,812	↑ 29.6%
South Korea	4,340	3,928	↑ 10.5%	21,175	15,931	↑ 32.9%
Taiwan	3,597	4,305	↓ -16.5%	17,470	16,045	↑ 8.9%
Australia	875	1,201	↓ -27.2%	6,110	9,042	↓ -32.4%
New Zealand	1,296	1,024	↑ 26.6%	4,517	4,009	↑ 12.7%
Chile	329	954	↓ -65.5%	3,391	5,980	↓ -43.3%
Other	6,007	6,366	↓ -5.6%	23,326	22,253	↑ 4.8%
<b>Total</b>	<b>116,688</b>	<b>111,883</b>	<b>↑ 4.3%</b>	<b>533,390</b>	<b>545,250</b>	<b>↓ -2.2%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Pork Exports

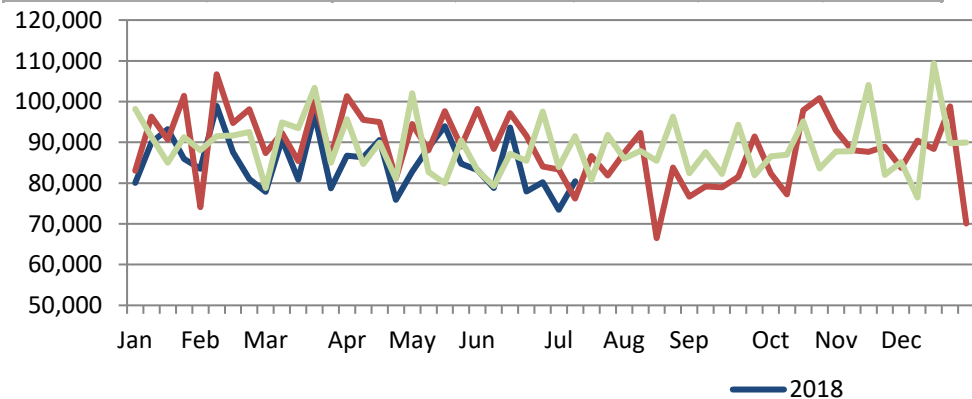
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	May 2018	May 2017		May 2018	May 2017	
United States	101,337	120,144	↓ -15.7%	524,595	608,106	↓ -13.7%
China	43,618	50,423	↓ -13.5%	211,057	288,425	↓ -26.8%
Japan	120,057	103,591	↑ 15.9%	520,413	471,620	↑ 10.3%
Mexico	17,550	16,364	↑ 7.2%	81,868	70,391	↑ 16.3%
Philippines	13,929	10,396	↑ 34.0%	46,716	35,130	↑ 33.0%
South Korea	15,072	14,032	↑ 7.4%	72,716	51,541	↑ 41.1%
Taiwan	8,347	11,186	↓ -25.4%	38,511	38,306	↑ 0.5%
Australia	2,855	3,729	↓ -23.5%	19,617	30,915	↓ -36.5%
New Zealand	3,690	2,848	↑ 29.6%	13,348	11,495	↑ 16.1%
Chile	713	2,718	↓ -73.8%	8,479	15,854	↓ -46.5%
Other	13,728	16,271	↓ -15.6%	53,246	56,163	↓ -5.2%
<b>Total</b>	<b>340,896</b>	<b>351,702</b>	<b>↓ -3.1%</b>	<b>1,590,565</b>	<b>1,677,946</b>	<b>↓ -5.2%</b>

Domestic exports only (excludes re-exports)

## Canadian Feeder Hog Exports to the US

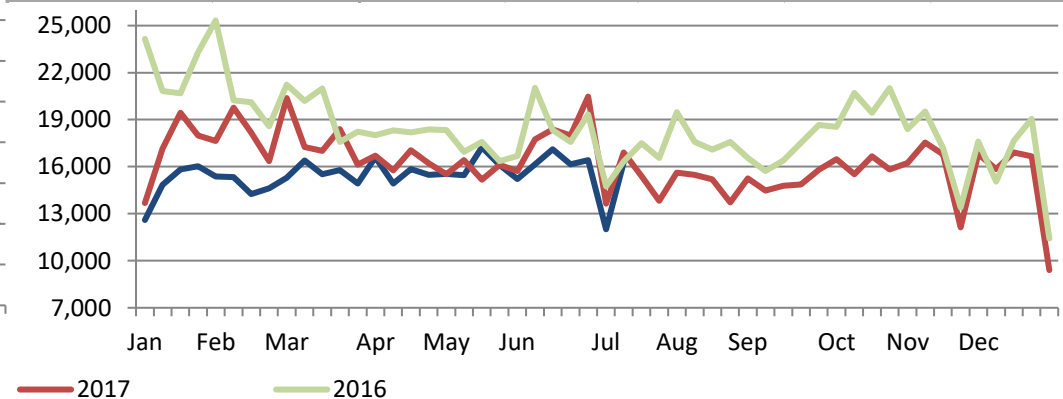
	Week Ending		Chg	YTD Ending		Chg
	14-Jul-18	15-Jul-17		14-Jul-18	15-Jul-17	
Number of Head	80,462	76,185	↑ 5.6%	2,383,330	2,557,695	↓ -6.8%



Source: USDA - APHIS

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	14-Jul-18	15-Jul-17		14-Jul-18	15-Jul-17	
Number of Head	16,265	16,900	↓ -3.8%	433,273	479,347	↓ -9.6%



# Imports

## Canadian Pork Imports

Metric tonnes

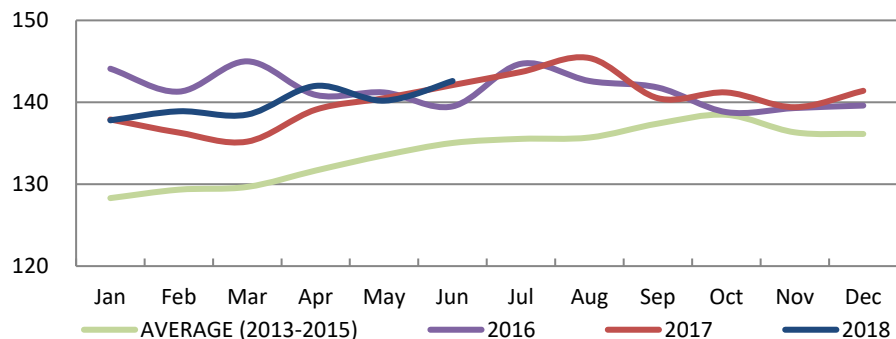
	Week Ending		Chg	YTD Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
<b>Fresh and Frozen Pork</b>						
United States	2,672	2,487	↑ 7.5%	65,172	64,844	↑ 0.5%
Poland	70	23	-	3,904	2,885	↑ 35.3%
Germany	97	98	↓ -1.2%	2,189	1,971	↑ 11.0%
Spain	26	49	↓ -47.2%	1,722	1,645	↑ 4.7%
Denmark	0	51	-	1,885	1,490	↑ 26.5%
Other	92	144	↓ -36.1%	2,878	2,649	↑ 8.7%
<b>Total Fresh and Frozen</b>	<b>2,957</b>	<b>2,851</b>	<b>↑ 3.7%</b>	<b>77,751</b>	<b>75,484</b>	<b>↑ 3.0%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
Carcass	81.84	103.39	↓ -20.8%	76.07	85.04	↓ -10.6%
Loin	76.99	93.86	↓ -18.0%	73.82	82.26	↓ -10.3%
Butt	88.24	98.64	↓ -10.5%	94.02	93.31	↑ 0.8%
Pic	45.64	67.28	↓ -32.2%	49.60	54.89	↓ -9.6%
Rib	115.42	118.57	↓ -2.7%	131.26	126.11	↑ 4.1%
Ham	53.93	78.11	↓ -31.0%	56.12	62.79	↓ -10.6%
Belly	169.88	211.72	↓ -19.8%	121.54	149.91	↓ -18.9%

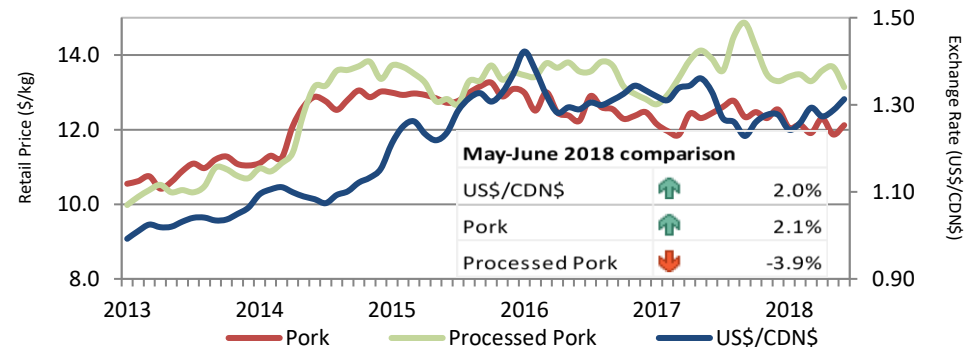
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
<b>Pork Processed</b>						
United States	1,373	1,041	↑ 31.9%	35,871	34,224	↑ 4.8%
Italy	78	36	↑ 120.5%	1,173	996	↑ 17.8%
China	20	0	-	616	593	↑ 3.9%
Other	36	32	↑ 10.6%	877	606	↑ 44.8%
<b>Total Processed</b>	<b>1,507</b>	<b>1,130</b>	<b>↑ 33.4%</b>	<b>38,537</b>	<b>36,419</b>	<b>↑ 5.8%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>204</b>	<b>538</b>	<b>↓ -62.2%</b>
<b>Total</b>	<b>4,464</b>	<b>3,981</b>	<b>↑ 12.1%</b>	<b>116,492</b>	<b>112,441</b>	<b>↑ 3.6%</b>

Sources: Statistics Canada, CFIA and provincial governments

### Exchange Rate and Retail Prices for Pork Products

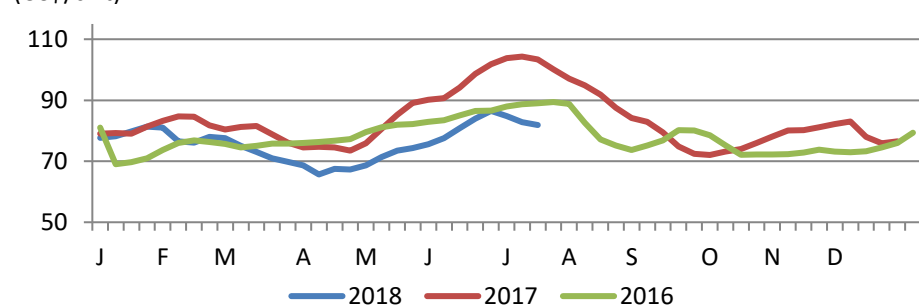
US\$/CDN\$



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

## United States

### United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
Slaughter ('000 head)	2,382	2,203	↑ 8.1%	67,189	65,247	↑ 3.0%
Pork Production (mil. lbs)	495	455	↑ 8.8%	14,287	13,778	↑ 3.7%
Avg Dressed Weight (lbs)	208	207	↑ 0.5%			

Source: USDA

### United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	21-Jul-18	22-Jul-17		21-Jul-18	22-Jul-17	
US - National	74.89	87.65	↓ -14.6%	68.90	71.48	↓ -3.6%
Eastern Cornbelt	75.67	85.48	↓ -11.5%	69.16	71.48	↓ -3.2%
Iowa Minnesota	74.44	88.46	↓ -15.8%	68.84	71.48	↓ -3.7%
Western Cornbelt	74.58	88.59	↓ -15.8%	68.80	71.47	↓ -3.7%

#### Total composite weighted average prices\*

Early Weaned Pigs	28.21	33.99	↓ -17.0%	40.90	38.78	↑ 5.5%
40 lb Feeder Pigs	33.96	52.51	↓ -35.3%	68.27	60.67	↑ 12.5%

\*Includes Formula and Cash

Source: USDA-APHIS: National Direct

### United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	May 2018	May 2017		May 2018	May 2017	
Canada	24,224	26,165	↓ -7.4%	126,021	134,850	↓ -6.5%
Poland	6,599	6,865	↓ -3.9%	37,123	28,664	↑ 29.5%
Denmark	4,036	2,567	↑ 57.2%	17,345	12,599	↑ 37.7%
Mexico	1,686	1,171	↑ 44.0%	8,487	6,356	↑ 33.5%
United Kingdom	1,147	1,059	↑ 8.3%	4,442	3,910	↑ 13.6%
Other	3,841	4,143	↓ -7.3%	18,254	17,633	↑ 3.5%
<b>Total</b>	<b>41,534</b>	<b>41,970</b>	<b>↓ -1.0%</b>	<b>211,672</b>	<b>204,013</b>	<b>↑ 3.8%</b>

Source: USDA, Economic Research Service

### United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	May 2018	May 2017		May 2018	May 2017	
Mexico	73,149	69,907	↑ 4.6%	363,230	340,087	↑ 6.8%
Japan	48,171	50,393	↓ -4.4%	233,798	242,674	↓ -3.7%
South Korea	30,543	21,960	↑ 39.1%	161,054	113,579	↑ 41.8%
Canada	19,000	20,637	↓ -7.9%	94,299	96,722	↓ -2.5%
China	13,229	21,935	↓ -39.7%	85,608	85,672	↓ -0.1%
Other	49,857	48,451	↑ 2.9%	231,974	214,124	↑ 8.3%
<b>Total</b>	<b>233,949</b>	<b>233,284</b>	<b>↑ 0.3%</b>	<b>1,169,962</b>	<b>1,092,858</b>	<b>↑ 7.1%</b>

Source: USDA, Economic Research Service

### For more information, please contact

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