

# Hog Supply at a Glance

Week ending March 30, 2019



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
West	170,719	144,933	↑ 17.8%	2,093,465	2,049,445	↑ 2.1%
East	237,782	230,671	↑ 3.1%	3,179,558	3,167,400	↑ 0.4%
<b>Canada</b>	<b>408,501</b>	<b>375,604</b>	<b>↑ 8.8%</b>	<b>5,273,023</b>	<b>5,216,845</b>	<b>↑ 1.1%</b>
<b>Carcass weight (kg) [1]</b>	<b>104.42</b>	<b>103.39</b>	<b>↑ 1.0%</b>	<b>104.57</b>	<b>103.53</b>	<b>↑ 1.0%</b>
<b>Pork Production (t)</b>	<b>42,654</b>	<b>38,834</b>	<b>↑ 9.8%</b>	<b>551,376</b>	<b>540,091</b>	<b>↑ 2.1%</b>

[1] Week ending = February average (kg)

YTD = Jan-Feb average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
British Columbia	163.55	155.85	↑ 4.9%	143.92	164.20	↓ -12.4%
Alberta	167.60	133.60	↑ 25.4%	133.24	153.24	↓ -13.1%
Saskatchewan	172.05	130.85	↑ 31.5%	132.66	152.38	↓ -12.9%
Manitoba*	181.00	143.45	↑ 26.2%	147.74	160.56	↓ -8.0%
Ontario [1]	206.33	170.75	↑ 20.8%	170.50	185.44	↓ -8.1%
Quebec	161.11	144.51	↑ 11.5%	137.00	160.41	↓ -14.6%
New Brunswick	170.97	137.95	↑ 23.9%	136.34	157.43	↓ -13.4%
Nova Scotia	151.50	157.39	↓ -3.7%	142.35	166.61	↓ -14.6%
Prince Edward Island	150.82	150.58	↑ 0.2%	136.63	161.37	↓ -15.3%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2019

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
British Columbia	3,499	3,149	↑ 11.1%	43,028	46,690	↓ -7.8%
Alberta	42,837	40,193	↑ 6.6%	548,087	570,998	↓ -4.0%
Saskatchewan	31,113	25,393	↑ 22.5%	408,061	418,601	↓ -2.5%
Manitoba	98,481	82,566	↑ 19.3%	1,174,504	1,112,386	↑ 5.6%
Ontario	105,447	90,663	↑ 16.3%	1,420,361	1,410,448	↑ 0.7%
Quebec	137,685	144,579	↓ -4.8%	1,844,535	1,835,317	↑ 0.5%
New Brunswick	473	527	↓ -10.2%	5,711	7,011	↓ -18.5%
Nova Scotia	150	304	↓ -50.7%	3,133	3,366	↓ -6.9%
Prince Edward Island	841	1,154	↓ -27.1%	14,023	14,524	↓ -3.4%
<b>Canada</b>	<b>420,526</b>	<b>388,528</b>	<b>↑ 8.2%</b>	<b>5,461,443</b>	<b>5,419,341</b>	<b>↑ 0.8%</b>

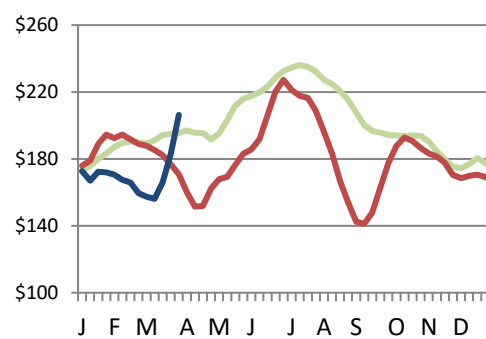
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	950	436	-	8,699	5,645	↑ 54.1%
East	884	1,140	↓ -22.5%	14,921	16,242	↓ -8.1%
<b>Canada</b>	<b>1,834</b>	<b>1,576</b>	<b>↑ 16.4%</b>	<b>23,620</b>	<b>21,887</b>	<b>↑ 7.9%</b>

Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)

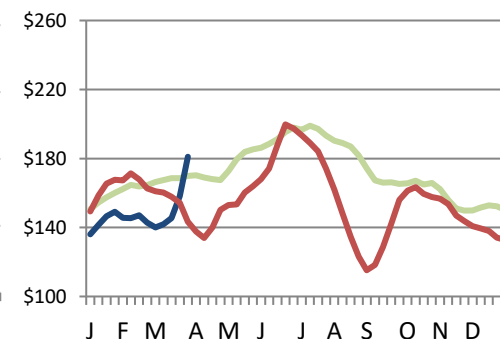


— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

## Manitoba Hog Price - Index 100



— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

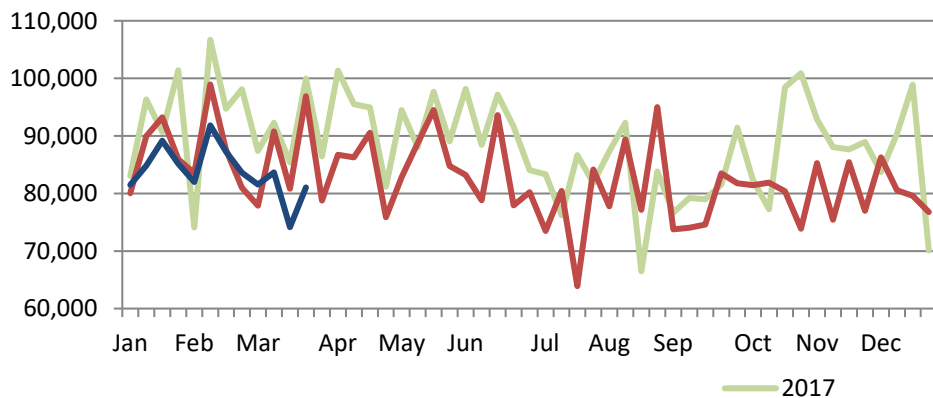
	Monthly		Chg	YTD Ending		Chg
	Jan-19	Jan-18		Jan-19	Jan-18	
China	26,094	21,945	↑ 18.9%	26,094	21,945	↑ 18.9%
United States	25,420	30,887	↓ -17.7%	25,420	30,887	↓ -17.7%
Japan	19,843	19,510	↑ 1.7%	19,843	19,510	↑ 1.7%
Mexico	12,768	10,501	↑ 21.6%	12,768	10,501	↑ 21.6%
South Korea	3,295	3,999	↓ -17.6%	3,295	3,999	↓ -17.6%
Taiwan	2,752	3,829	↓ -28.1%	2,752	3,829	↓ -28.1%
Philippines	1,848	3,313	↓ -44.2%	1,848	3,313	↓ -44.2%
Australia	1,302	753	↑ 73.0%	1,302	753	↑ 73.0%
New Zealand	880	779	↑ 13.0%	880	779	↑ 13.0%
Chile	687	665	↑ 3.3%	687	665	↑ 3.3%
EU - 28	78	131	↓ -40.8%	78	131	↓ -40.8%
Other	3,014	3,110	↓ -3.1%	3,014	3,110	↓ -3.1%
<b>Total</b>	<b>97,981</b>	<b>99,423</b>	<b>↓ -1.5%</b>	<b>97,981</b>	<b>99,423</b>	<b>↓ -1.5%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	23-Mar-19	24-Mar-18		23-Mar-19	24-Mar-18	
Number of Head	81,056	96,900	↓ -16.4%	1,005,794	1,046,570	↓ -3.9%



Source: USDA - APHIS

## Canadian Pork Exports

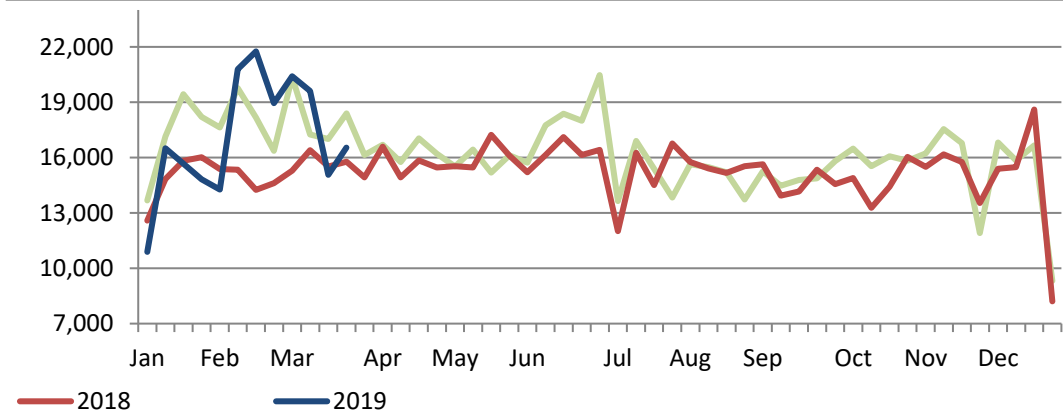
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jan-19	Jan-18		Jan-19	Jan-18	
China	51,026	38,705	↑ 31.8%	51,026	38,705	↑ 31.8%
United States	100,353	110,160	↓ -8.9%	100,353	110,160	↓ -8.9%
Japan	104,632	92,451	↑ 13.2%	104,632	92,451	↑ 13.2%
Mexico	21,251	16,449	↑ 29.2%	21,251	16,449	↑ 29.2%
South Korea	11,852	13,703	↓ -13.5%	11,852	13,703	↓ -13.5%
Taiwan	6,517	8,082	↓ -19.4%	6,517	8,082	↓ -19.4%
Philippines	3,885	6,938	↓ -44.0%	3,885	6,938	↓ -44.0%
Australia	3,752	2,180	↑ 72.1%	3,752	2,180	↑ 72.1%
New Zealand	2,441	2,309	↑ 5.7%	2,441	2,309	↑ 5.7%
Chile	1,794	1,700	↑ 5.5%	1,794	1,700	↑ 5.5%
EU - 28	216	542	↓ -60.1%	216	542	↓ -60.1%
Other	8,017	6,850	↑ 17.0%	8,017	6,850	↑ 17.0%
<b>Total</b>	<b>315,734</b>	<b>300,071</b>	<b>↑ 5.2%</b>	<b>315,734</b>	<b>300,071</b>	<b>↑ 5.2%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	23-Mar-19	24-Mar-18		23-Mar-19	24-Mar-18	
Number of Head	16,547	15,778	↑ 4.9%	205,287	181,853	↑ 12.9%



# Imports

## \*Canadian Pork Imports

Metric tonnes

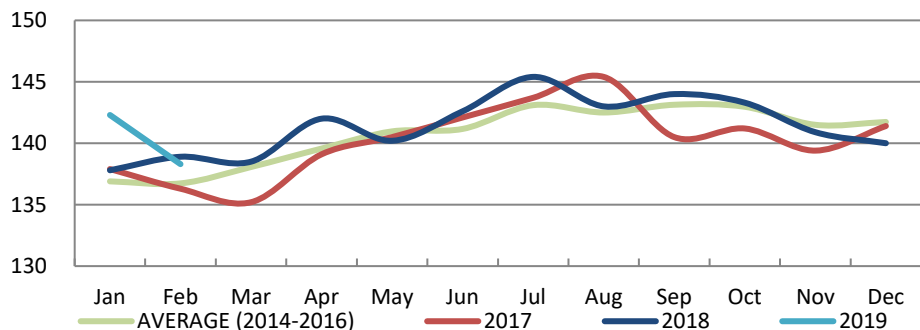
	Week Ending		Chg	YTD Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
<b>Fresh and Frozen Pork</b>						
United States	3,036	2,279	↑ 33.2%	34,621	29,065	↑ 19.1%
Denmark	0	0	-	1,440	948	↑ 51.9%
Germany	0	25	-	919	1,049	↓ -12.4%
Spain	0	71	↓ -99.6%	631	939	↓ -32.8%
Poland	22	173	↓ -87.2%	449	2,878	↓ -84.4%
Other	0	92	-	922	1,460	↓ -36.8%
<b>Total Fresh and Frozen</b>	<b>3,058</b>	<b>2,640</b>	<b>↑ 15.8%</b>	<b>38,983</b>	<b>36,339</b>	<b>↑ 7.3%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
Carcass	79.27	69.79	↑ 13.6%	66.66	76.54	↓ -12.9%
Loin	70.91	70.28	↑ 0.9%	63.47	72.07	↓ -11.9%
Butt	81.55	88.54	↓ -7.9%	71.74	90.97	↓ -21.1%
Pic	39.12	44.94	↓ -13.0%	34.56	51.50	↓ -32.9%
Rib	122.41	131.82	↓ -7.1%	119.22	131.30	↓ -9.2%
Ham	70.33	52.14	↑ 34.9%	49.27	58.26	↓ -15.4%
Belly	145.07	100.70	↑ 44.1%	120.86	121.90	↓ -0.9%

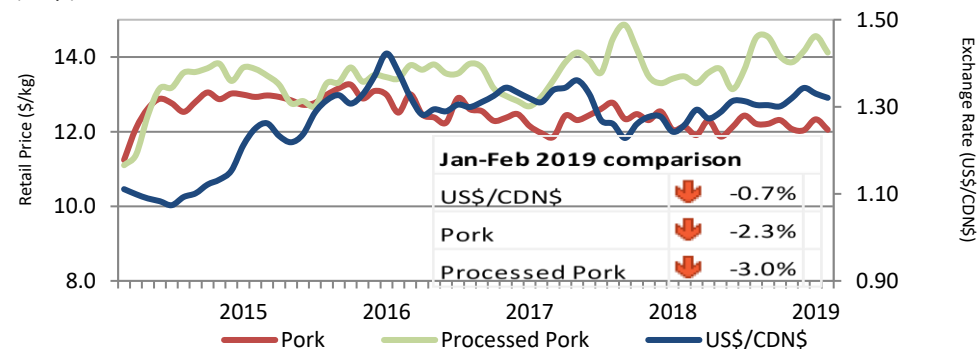
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
<b>Pork Processed</b>						
United States	2,096	1,034	↑ 102.8%	18,030	16,891	↑ 6.7%
Italy	7	13	↓ -47.4%	676	480	↑ 40.8%
China	0	57	-	156	267	↓ -41.6%
Other	7	76	↓ -91.1%	349	497	↓ -29.8%
<b>Total Processed</b>	<b>2,109</b>	<b>1,179</b>	<b>↑ 78.9%</b>	<b>19,211</b>	<b>18,136</b>	<b>↑ 5.9%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>27</b>	<b>130</b>	<b>↓ -79.1%</b>
<b>Total</b>	<b>5,167</b>	<b>3,819</b>	<b>↑ 35.3%</b>	<b>58,221</b>	<b>54,604</b>	<b>↑ 6.6%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

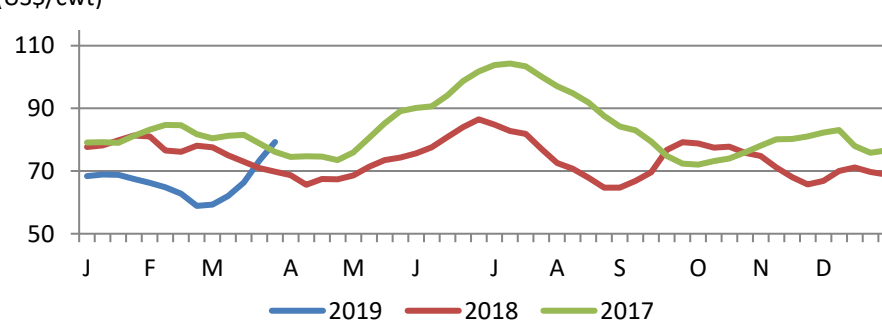
\$/US/\$CDN



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

# United States

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
Slaughter ('000 head)	2,509	2,376	↑ 5.6%	31,674	30,890	↑ 2.5%
Pork Production (mil. lbs)	538	509	↑ 5.6%	6,795	6,611	↑ 2.8%
Avg Dressed Weight (lbs)	214	214	0.0%			

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	30-Mar-19	31-Mar-18		30-Mar-19	31-Mar-18	
US - National	74.02	59.72	↑ 23.9%	59.51	68.03	↓ -12.5%
Eastern Cornbelt	73.69	59.91	↑ 23.0%	60.59	68.30	↓ -11.3%
Iowa Minnesota	74.06	60.05	↑ 23.3%	58.95	67.71	↓ -12.9%
Western Cornbelt	74.13	59.75	↑ 24.1%	58.87	67.87	↓ -13.3%

### Total composite weighted average prices\*

Early Weaned Pigs	51.60	40.06	↑ 28.8%	50.49	52.73	↓ -4.2%
40 lb Feeder Pigs	86.96	73.42	↑ 18.4%	71.63	82.11	↓ -12.8%

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jan-19	Jan-18		Jan-19	Jan-18	
Canada	21,288	26,754	↓ -20.4%	21,288	26,754	↓ -20.4%
Poland	6,839	6,924	↓ -1.2%	6,839	6,924	↓ -1.2%
Denmark	3,138	2,833	↑ 10.8%	3,138	2,833	↑ 10.8%
Mexico	2,100	1,919	↑ 9.4%	2,100	1,919	↑ 9.4%
Spain	951	680	↑ 40.0%	951	680	↑ 40.0%
Other	3,896	3,747	↑ 4.0%	3,896	3,747	↑ 4.0%
<b>Total</b>	<b>38,212</b>	<b>42,857</b>	<b>↓ -10.8%</b>	<b>38,212</b>	<b>42,857</b>	<b>↓ -10.8%</b>

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jan-19	Jan-18		Jan-19	Jan-18	
Mexico	64,576	73,847	↓ -12.6%	64,576	73,847	↓ -12.6%
Japan	46,447	49,589	↓ -6.3%	46,447	49,589	↓ -6.3%
South Korea	24,936	25,355	↓ -1.7%	24,936	25,355	↓ -1.7%
Canada	18,829	16,734	↑ 12.5%	18,829	16,734	↑ 12.5%
Colombia	12,049	8,796	↑ 37.0%	12,049	8,796	↑ 37.0%
Other	49,875	46,331	↑ 7.6%	49,875	46,331	↑ 7.6%
<b>Total</b>	<b>216,713</b>	<b>220,651</b>	<b>↓ -1.8%</b>	<b>216,713</b>	<b>220,651</b>	<b>↓ -1.8%</b>

Source: USDA, Economic Research Service

## For more information, please contact

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