

Hog Supply at a Glance

Week ending September 7, 2019



Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
West	145,041	145,652	↓ -0.4%	5,745,726	5,688,127	↑ 1.0%
East	205,801	199,298	↑ 3.3%	8,418,078	8,380,457	↑ 0.4%
Canada	350,842	344,950	↑ 1.7%	14,163,804	14,068,584	↑ 0.7%
Carcass weight (kg) [1]	101.70	101.26	↑ 0.4%	103.62	102.63	↑ 1.0%
Pork Production (t)	35,681	34,931	↑ 2.1%	1,467,707	1,443,812	↑ 1.7%

[1] Week ending = June average (kg)

YTD = Jan-June average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
British Columbia	160.40	121.10	↑ 32.5%	175.74	164.31	↑ 7.0%
Alberta	154.20	105.80	↑ 45.7%	166.31	151.91	↑ 9.5%
Saskatchewan	147.69	105.19	↑ 40.4%	165.38	151.20	↑ 9.4%
Manitoba*	176.00	118.40	↑ 48.6%	175.37	159.69	↑ 9.8%
Ontario [1]	189.46	141.18	↑ 34.2%	202.76	183.66	↑ 10.4%
Quebec	168.19	123.23	↑ 36.5%	172.73	160.25	↑ 7.8%
New Brunswick	158.54	108.47	↑ 46.2%	169.96	156.41	↑ 8.7%
Nova Scotia	182.80	117.34	↑ 55.8%	178.13	166.23	↑ 7.2%
Prince Edward Island	174.66	110.67	↑ 57.8%	173.27	160.67	↑ 7.8%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

*Estimate for 2019

Source: Provincial Pork Associations, Provincial Governments

Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
British Columbia	3,634	3,773	↓ -3.7%	123,393	138,240	↓ -10.7%
Alberta	36,342	38,161	↓ -4.8%	1,509,915	1,518,921	↓ -0.6%
Saskatchewan	29,653	28,963	↑ 2.4%	1,142,354	1,146,998	↓ -0.4%
Manitoba	81,545	81,189	↑ 0.4%	3,245,209	3,166,192	↑ 2.5%
Ontario	97,702	93,209	↑ 4.8%	3,827,562	3,796,028	↑ 0.8%
Quebec	114,989	113,304	↑ 1.5%	4,842,204	4,824,342	↑ 0.4%
New Brunswick	83	114	↓ -27.2%	17,008	17,735	↓ -4.1%
Nova Scotia	217	120	↑ 80.8%	6,765	8,158	↓ -17.1%
Prince Edward Island	1,227	851	↑ 44.2%	39,141	33,038	↑ 18.5%
Canada	365,392	359,684	↑ 1.6%	14,753,551	14,649,652	↑ 0.7%

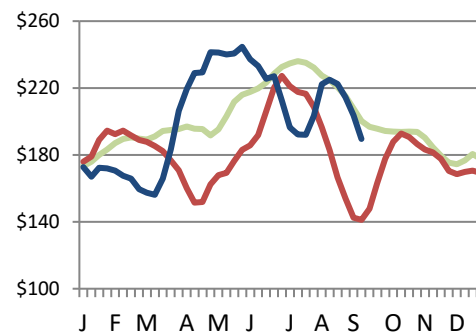
Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	656	366	↑ 79.2%	27,980	16,064	↑ 74.2%
East	850	981	↓ -13.4%	39,553	42,293	↓ -6.5%
Canada	1,506	1,347	↑ 11.8%	67,533	58,357	↑ 15.7%

Source: CFIA and Provincial Governments

Ontario Hog Price - Dressed Weight

(Total Value FOB yard)

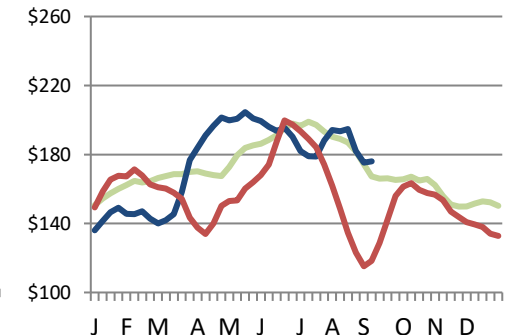


— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

Manitoba Hog Price - Index 100



Exports

Canadian Pork Exports

Metric tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
China*	2,455	15,902	↓ -84.6%	219,455	160,987	↑ 36.3%
United States	26,556	27,080	↓ -1.9%	176,818	204,421	↓ -13.5%
Japan	20,681	21,328	↓ -3.0%	149,726	153,267	↓ -2.3%
Mexico	16,400	14,117	↑ 16.2%	81,518	83,217	↓ -2.0%
South Korea	3,324	2,875	↑ 15.6%	25,612	28,037	↓ -8.7%
Taiwan	5,928	2,496	-	21,084	24,397	↓ -13.6%
Philippines	5,395	3,809	↑ 41.6%	20,857	30,621	↓ -31.9%
New Zealand	1,566	874	↑ 79.3%	7,070	6,339	↑ 11.5%
Australia	698	1,373	↓ -49.2%	6,115	8,120	↓ -24.7%
Hong Kong	911	565	↑ 61.1%	4,013	4,108	↓ -2.3%
EU - 28	198	28	-	1,160	1,001	↑ 15.8%
Other	6,515	3,840	↑ 69.6%	26,926	31,035	↓ -13.2%
Total	90,627	94,288	↓ -3.9%	740,356	735,550	↑ 0.7%

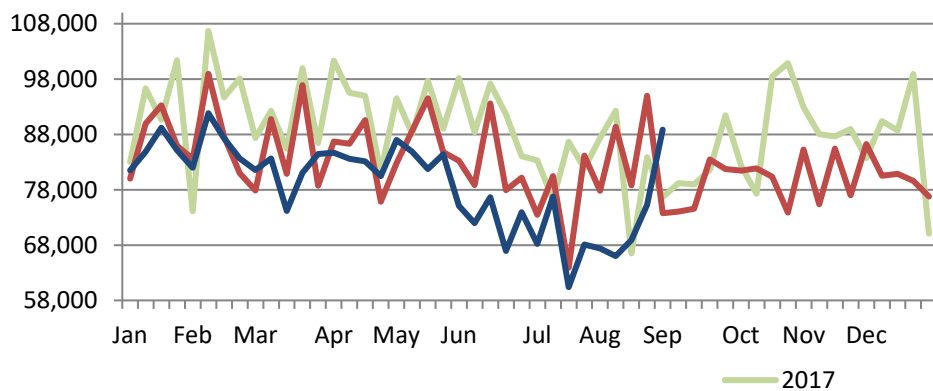
*This data is under review for July 2019

Domestic exports only (excludes re-exports)

Source: Statistics Canada

Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	31-Aug-19	1-Sep-18		31-Aug-19	1-Sep-18	
Number of Head	88,876	73,782	↑ 20.5%	2,764,613	2,946,129	↓ -6.2%



Source: USDA - APHIS

Canadian Pork Exports

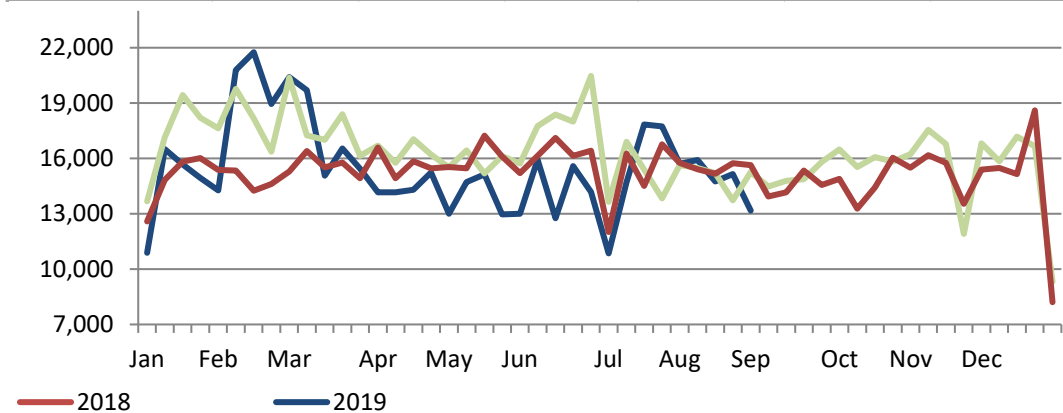
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
China*	6,170	27,870	↓ -77.9%	490,714	288,555	↑ 70.1%
United States	100,804	108,212	↓ -6.8%	694,653	737,269	↓ -5.8%
Japan	112,303	101,870	↑ 10.2%	788,747	733,937	↑ 7.5%
Mexico	30,524	24,188	↑ 26.2%	148,121	128,589	↑ 15.2%
South Korea	13,072	11,069	↑ 18.1%	99,016	97,775	↑ 1.3%
Taiwan	13,227	5,280	-	49,770	54,546	↓ -8.8%
Philippines	13,283	7,784	↑ 70.6%	48,807	65,539	↓ -25.5%
New Zealand	4,641	2,352	↑ 97.4%	20,997	18,660	↑ 12.5%
Australia	2,606	5,146	↓ -49.4%	19,040	26,667	↓ -28.6%
Hong Kong	2,457	1,293	↑ 90.0%	10,763	9,548	↑ 12.7%
EU - 28	750	93	-	4,197	3,089	↑ 35.8%
Other	15,057	9,113	↑ 65.2%	69,416	71,038	↓ -2.3%
Total	314,895	304,268	↑ 3.5%	2,444,242	2,235,213	↑ 9.4%

Domestic exports only (excludes re-exports)

Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	31-Aug-19	1-Sep-18		31-Aug-19	1-Sep-18	
Number of Head	13,172	15,631	↓ -15.7%	541,789	542,253	↓ -0.1%



Imports

Canadian Pork Imports

Metric tonnes

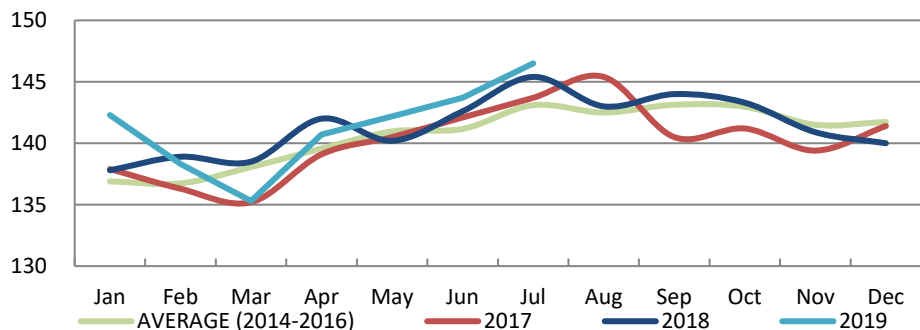
	Week Ending		Chg	YTD Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
Fresh and Frozen Pork						
United States	2,396	2,356	↑ 1.7%	95,449	83,081	↑ 14.9%
Denmark	25	101	↓ -74.8%	3,336	2,667	↑ 25.1%
Germany	0	25	-	3,067	2,855	↑ 7.4%
Poland	70	21	-	1,995	4,355	↓ -54.2%
Spain	0	25	-	1,704	2,096	↓ -18.7%
Other	18	126	↓ -85.8%	3,743	3,698	↑ 1.2%
Total Fresh and Frozen	2,509	2,652	↓ -5.4%	109,294	98,752	↑ 10.7%

Source: CFIA

Market Indicators

Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
Carcass	73.12	66.89	↑ 9.3%	75.50	74.74	↑ 1.0%
Loin	71.74	73.63	↓ -2.6%	71.11	73.92	↓ -3.8%
Butt	94.17	92.94	↑ 1.3%	86.61	93.07	↓ -6.9%
Pic	50.40	40.75	↑ 23.7%	46.44	47.99	↓ -3.2%
Rib	110.64	114.67	↓ -3.5%	122.30	128.35	↓ -4.7%
Ham	58.60	51.24	↑ 14.4%	61.59	55.75	↑ 10.5%
Belly	109.16	85.94	↑ 27.0%	125.31	116.77	↑ 7.3%

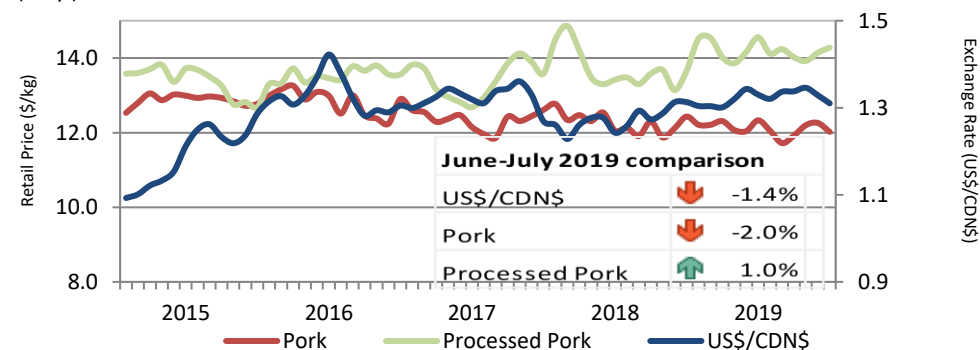
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
Pork Processed						
United States	1,069	1,513	↓ -29.3%	45,603	44,918	↑ 1.5%
Italy	2	53	↓ -96.7%	1,834	1,605	↑ 14.3%
China	0	18	-	426	705	↓ -39.6%
Other	11	24	↓ -53.9%	1,262	1,181	↑ 6.8%
Total Processed	1,082	1,608	↓ -32.7%	49,125	48,409	↑ 1.5%
Total Pork Fat	0	1	-	263	313	↓ -16.1%
Total	3,591	4,261	↓ -15.7%	158,682	147,475	↑ 7.6%

Source: CFIA

Exchange Rate and Retail Prices for Pork Products

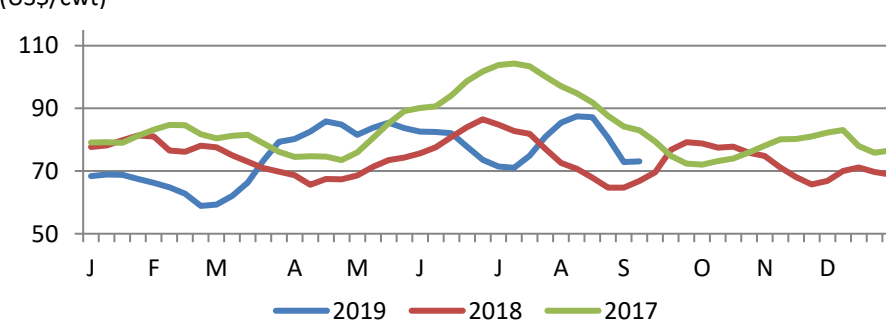
\$/US/CDN\$



Source: Statistics Canada and Bank of Canada

Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

United States

United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
Slaughter ('000 head)	2,204	2,221	↓ -0.8%	85,976	83,528	↑ 2.9%
Pork Production (mil. lbs)	458	512	↓ -10.4%	18,288	17,676	↑ 3.5%
Avg Dressed Weight (lbs)	208	209	↓ -0.5%			

Source: United State Department of Agriculture (USDA)

United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	7-Sep-19	8-Sep-18		7-Sep-19	8-Sep-18	
US - National	64.17	50.05	↑ 28.2%	69.41	66.64	↑ 4.2%
Eastern Cornbelt	65.69	50.92	↑ 29.0%	71.11	67.28	↑ 5.7%
Iowa Minnesota	65.69	49.85	↑ 31.8%	70.14	66.30	↑ 5.8%
Western Cornbelt	65.48	49.79	↑ 31.5%	70.24	66.40	↑ 5.8%

Total composite weighted average prices*

	7-Sep-19	8-Sep-18	Chg	7-Sep-19	8-Sep-18	Chg
Early Weaned Pigs	33.07	30.96	↑ 6.8%	45.12	38.07	↑ 18.5%
40 lb Feeder Pigs	36.15	21.87	↑ 65.3%	67.44	54.92	↑ 22.8%

*Includes Formula and Cash

Source: USDA: National Direct

United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
Canada	22,136	22,331	↓ -0.9%	145,029	169,678	↓ -14.5%
Poland	4,567	7,085	↓ -35.5%	44,847	50,974	↓ -12.0%
Denmark	1,503	3,581	↓ -58.0%	15,164	23,692	↓ -36.0%
Mexico	1,398	1,579	↓ -11.5%	13,605	11,625	↑ 17.0%
Italy	1,306	954	↑ 36.9%	7,244	6,200	↑ 16.8%
Other	4,765	3,626	↑ 31.4%	30,356	26,157	↑ 16.0%
Total	35,675	39,157	↓ -8.9%	256,246	288,326	↓ -11.1%

Source: USDA, Economic Research Service

United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
Mexico	68,381	57,765	↑ 18.4%	408,163	482,727	↓ -15.4%
Japan	44,300	43,870	↑ 1.0%	312,300	323,493	↓ -3.5%
South Korea	16,423	18,620	↓ -11.8%	178,694	202,331	↓ -11.7%
China	48,949	8,433	-	171,858	104,681	↑ 64.2%
Canada	20,710	18,500	↑ 11.9%	144,086	131,691	↑ 9.4%
Other	47,156	47,021	↑ 0.3%	382,732	326,366	↑ 17.3%
Total	245,920	194,207	↑ 26.6%	1,597,832	1,571,289	↑ 1.7%

Source: USDA, Economic Research Service

For more information, please contact

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