

# Hog Supply at a Glance

Week ending May 9, 2020



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
West	177,258	164,440	↑ 7.8%	3,233,458	3,043,023	↑ 6.3%
East	252,089	233,946	↑ 7.8%	4,601,612	4,552,104	↑ 1.1%
<b>Canada</b>	<b>429,347</b>	<b>398,386</b>	<b>↑ 7.8%</b>	<b>7,835,070</b>	<b>7,595,127</b>	<b>↑ 3.2%</b>
<b>Carcass weight (kg) [1]</b>	<b>104.86</b>	<b>103.32</b>	<b>↑ 1.5%</b>	<b>105.52</b>	<b>104.15</b>	<b>↑ 1.3%</b>
<b>Pork Production (t)</b>	<b>45,021</b>	<b>41,162</b>	<b>↑ 9.4%</b>	<b>826,719</b>	<b>791,044</b>	<b>↑ 4.5%</b>

[1] Week ending = March average (kg)

YTD = Jan. - Mar. average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
British Columbia	140.41	207.10	↓ -32.2%	149.39	161.10	↓ -7.3%
Alberta	154.80	196.50	↓ -21.2%	139.21	151.81	↓ -8.3%
Saskatchewan	168.72	196.02	↓ -13.9%	147.60	155.66	↓ -5.2%
Manitoba*	186.00	200.62	↓ -7.3%	160.14	162.62	↓ -1.5%
Ontario [1]	213.96	240.14	↓ -10.9%	179.58	190.37	↓ -5.7%
Quebec **	252.61	205.20	↑ 23.1%	164.11	156.20	↑ 5.1%
New Brunswick	161.91	201.47	↓ -19.6%	141.58	155.32	↓ -8.8%
Nova Scotia	140.89	211.49	↓ -33.4%	149.30	160.63	↓ -7.1%
Prince Edward Island	161.61	206.92	↓ -21.9%	148.00	155.55	↓ -4.9%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2020

\*\*Price formula for Quebec includes reference to USDA wholesale pork cutout price

Source: Provincial Pork Associations, Provincial Governments and the USDA

## Canadian Hog Slaughter by Province of Origin (federal & provincial slaughter)

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
British Columbia	3,571	3,081	↑ 15.9%	68,785	64,960	↑ 5.9%
Alberta	42,979	44,442	↓ -3.3%	852,816	800,639	↑ 6.5%
Saskatchewan	33,202	30,768	↑ 7.9%	644,178	597,009	↑ 7.9%
Manitoba	97,779	93,578	↑ 4.5%	1,747,675	1,719,886	↑ 1.6%
Ontario	115,553	108,056	↑ 6.9%	2,187,644	2,069,734	↑ 5.7%
Quebec	148,146	132,940	↑ 11.4%	2,608,558	2,609,333	0.0%
New Brunswick	576	580	↓ -0.7%	9,882	8,844	↑ 11.7%
Nova Scotia	116	297	↓ -60.9%	3,075	3,941	↓ -22.0%
Prince Edward Island	1,003	1,224	↓ -18.1%	20,595	19,728	↑ 4.4%
<b>Canada</b>	<b>442,925</b>	<b>414,966</b>	<b>↑ 6.7%</b>	<b>8,143,208</b>	<b>7,894,074</b>	<b>↑ 3.2%</b>

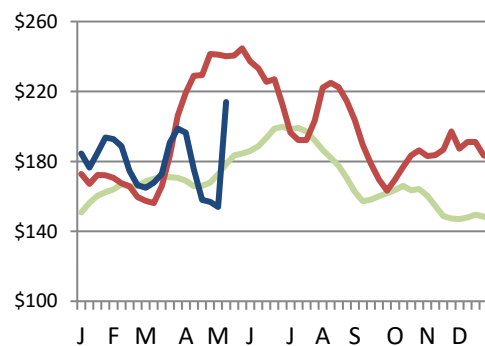
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	1,107	889	↑ 24.5%	20,256	14,065	↑ 44.0%
East	449	962	↓ -53.3%	20,706	22,187	↓ -6.7%
<b>Canada</b>	<b>1,556</b>	<b>1,851</b>	<b>↓ -15.9%</b>	<b>40,962</b>	<b>36,252</b>	<b>↑ 13.0%</b>

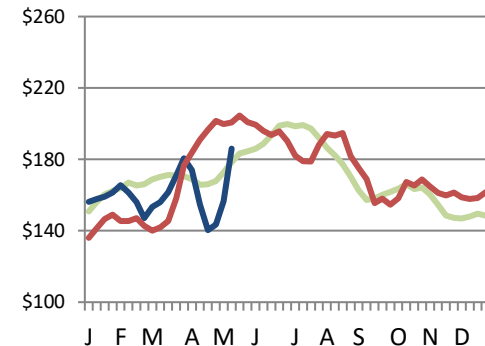
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



— AVERAGE (2014-2018) — 2019 — 2020

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments and the USDA

# Exports

## Canadian Pork Exports

Metric tonnes

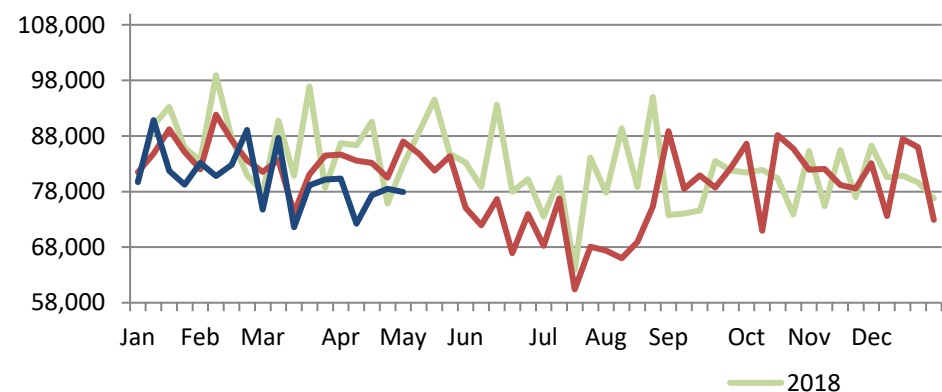
	Monthly		Chg	YTD Ending		Chg
	Mar-20	Mar-19		Mar-20	Mar-19	
China	59,159	47,598	↑ 24.3%	148,295	106,260	↑ 39.6%
United States	24,755	26,937	↓ -8.1%	75,657	79,181	↓ -4.5%
Japan	24,238	23,018	↑ 5.3%	66,890	62,957	↑ 6.2%
Mexico	9,457	10,867	↓ -13.0%	31,626	35,532	↓ -11.0%
Viet Nam	1,401	0	-	9,626	56	-
Philippines	4,548	2,919	↑ 55.8%	9,154	7,134	↑ 28.3%
South Korea	2,126	4,199	↓ -49.4%	7,920	11,057	↓ -28.4%
Taiwan	1,484	3,407	↓ -56.5%	4,144	9,345	↓ -55.7%
Ukraine	881	217	-	2,097	298	-
New Zealand	599	766	↓ -21.8%	1,873	2,466	↓ -24.0%
EU - 28	99	182	↓ -45.8%	464	424	↑ 9.5%
Other	4,146	5,107	↓ -18.8%	13,847	14,886	↓ -7.0%
<b>Total</b>	<b>132,894</b>	<b>125,218</b>	<b>↑ 6.1%</b>	<b>371,593</b>	<b>329,595</b>	<b>↑ 12.7%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	2-May-20	4-May-19		2-May-20	4-May-19	
Number of Head	77,889	87,027	↓ -10.5%	1,446,916	1,510,904	↓ -4.2%



Source: USDA - APHIS

## Canadian Pork Exports

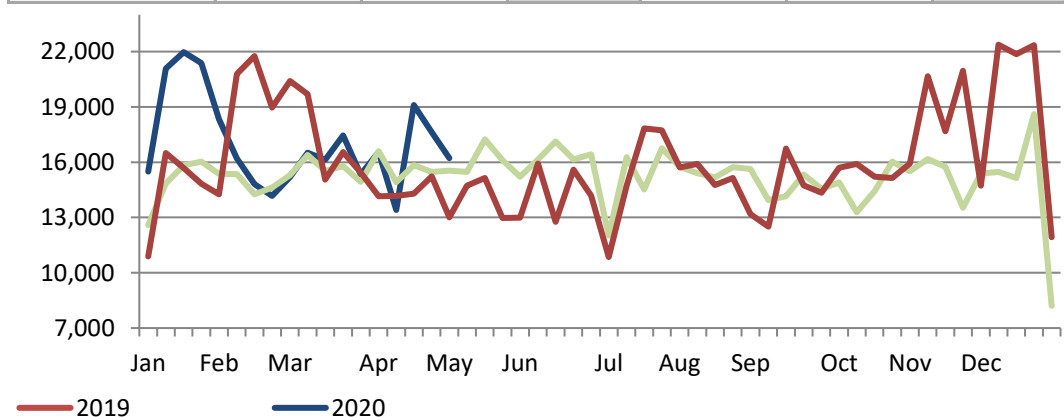
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Mar-20	Mar-19		Mar-20	Mar-19	
China	167,648	99,852	↑ 67.9%	441,937	215,106	-
United States	103,281	101,981	↑ 1.3%	303,053	295,248	↑ 2.6%
Japan	136,095	121,475	↑ 12.0%	372,815	328,777	↑ 13.4%
Mexico	14,531	18,436	↓ -21.2%	50,426	58,260	↓ -13.4%
Viet Nam	3,056	0	-	19,197	149	-
Philippines	10,783	6,013	↑ 79.3%	21,240	15,094	↑ 40.7%
South Korea	7,843	14,994	↓ -47.7%	32,716	40,255	↓ -18.7%
Taiwan	3,520	8,269	↓ -57.4%	9,741	21,707	↓ -55.1%
Ukraine	2,405	528	-	5,409	685	-
New Zealand	1,904	2,134	↓ -10.8%	5,965	6,884	↓ -13.4%
EU - 28	397	491	↓ -19.2%	1,683	1,243	↑ 35.4%
Other	12,069	13,364	↓ -9.7%	38,382	39,365	↓ -2.5%
<b>Total</b>	<b>463,532</b>	<b>387,538</b>	<b>↑ 19.6%</b>	<b>1,302,563</b>	<b>1,022,772</b>	<b>↑ 27.4%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	2-May-20	4-May-19		2-May-20	4-May-19	
Number of Head	16,214	12,998	↑ 24.7%	307,374	291,660	↑ 5.4%



# Imports

## Canadian Pork Imports

Metric tonnes

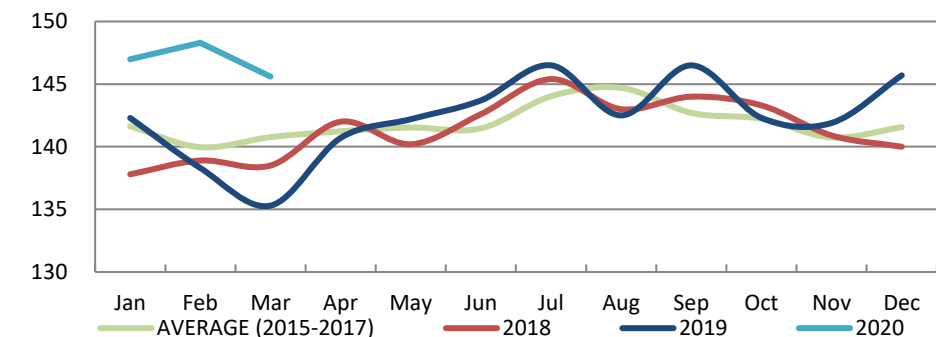
	Week Ending		Chg	YTD Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
<b>Fresh and Frozen Pork</b>						
United States	1,838	2,178	↓ -15.6%	57,273	51,490	↑ 11.2%
Germany	25	148	↓ -83.1%	1,948	1,610	↑ 21.0%
Denmark	0	25	-	1,110	2,076	↓ -46.5%
Poland	24	147	↓ -83.7%	693	962	↓ -28.0%
Spain	0	25	-	511	995	↓ -48.7%
Other	0	118	-	1,870	1,732	↑ 8.0%
<b>Total Fresh and Frozen</b>	<b>1,887</b>	<b>2,642</b>	<b>↓ -28.6%</b>	<b>63,405</b>	<b>58,865</b>	<b>↑ 7.7%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
Carcass	112.84	83.76	↑ 34.7%	71.42	71.86	↓ -0.6%
Loin	134.15	76.95	↑ 74.3%	80.92	66.93	↑ 20.9%
Butt	128.79	106.45	↑ 21.0%	85.52	79.88	↑ 7.1%
Pic	87.50	58.01	↑ 50.8%	53.28	40.35	↑ 32.0%
Rib	170.33	158.83	↑ 7.2%	136.81	128.05	↑ 6.8%
Ham	56.90	69.52	↓ -18.2%	55.23	54.50	↑ 1.3%
Belly	191.20	122.49	↑ 56.1%	84.87	127.27	↓ -33.3%

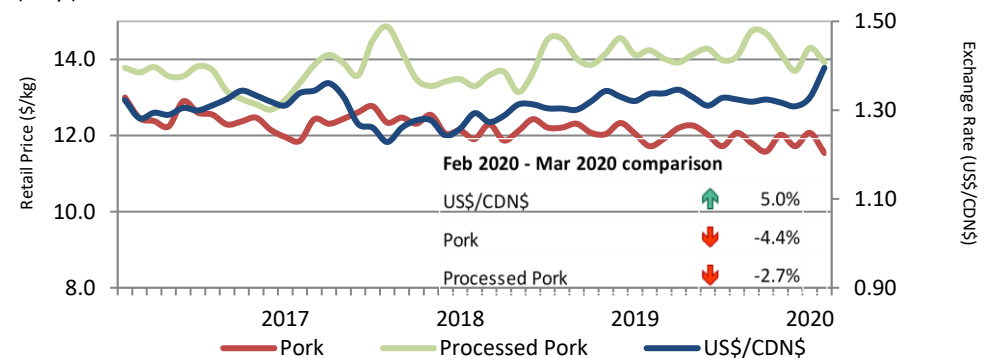
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
<b>Pork Processed</b>						
United States	1,018	1,290	↓ -21.0%	23,889	26,516	↓ -9.9%
Italy	0	39	-	1,236	1,022	↑ 20.9%
China	0	0	-	191	225	↓ -15.3%
Other	1	78	↓ -98.9%	629	669	↓ -6.0%
<b>Total Processed</b>	<b>1,019</b>	<b>1,407</b>	<b>↓ -27.5%</b>	<b>25,945</b>	<b>28,433</b>	<b>↓ -8.8%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>137</b>	<b>171</b>	<b>↓ -20.0%</b>
<b>Total</b>	<b>2,906</b>	<b>4,048</b>	<b>↓ -28.2%</b>	<b>89,487</b>	<b>87,469</b>	<b>↑ 2.3%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

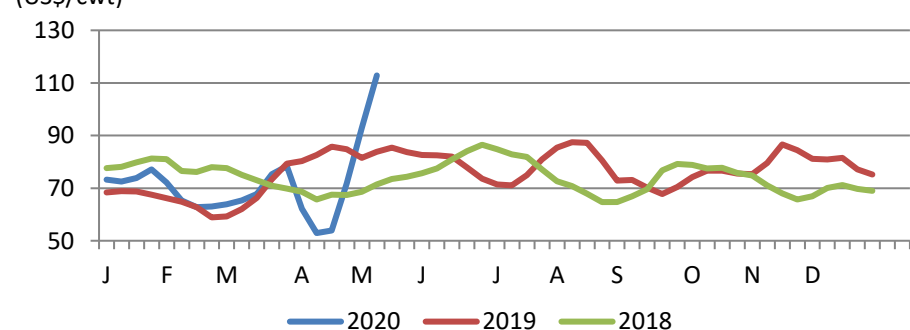
US\$/CDN\$



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
Slaughter ('000 head)	1,768	2,332	↓ -24.2%	45,819	45,985	↓ -0.4%
Pork Production (mil. lbs)	381	500	↓ -23.7%	9,874	9,870	0.0%
Avg Dressed Weight (lbs)	216	215	↑ 0.5%			

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	9-May-20	11-May-19		9-May-20	11-May-19	
US - National	68.60	80.83	↓ -15.1%	59.20	65.87	↓ -10.1%
Eastern Cornbelt	68.87	80.93	↓ -14.9%	60.09	66.83	↓ -10.1%
Iowa Minnesota	69.59	80.42	↓ -13.5%	59.33	65.30	↓ -9.1%
Western Cornbelt	69.36	80.76	↓ -14.1%	59.21	65.34	↓ -9.4%

### Total composite weighted average prices\*

Early Weaned Pigs	18.53	54.87	↓ -66.2%	36.29	52.60	↓ -31.0%
40 lb Feeder Pigs	22.65	89.74	↓ -74.8%	44.94	76.92	↓ -41.6%

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Mar-20	Mar-19		Mar-20	Mar-19	
Canada	21,231	22,326	↓ -4.9%	63,326	64,206	↓ -1.4%
Poland	2,846	8,340	↓ -65.9%	7,470	23,415	↓ -68.1%
Denmark	2,278	2,926	↓ -22.1%	6,191	8,163	↓ -24.2%
Mexico	1,879	2,086	↓ -9.9%	5,441	6,364	↓ -14.5%
Italy	1,127	1,075	↑ 4.8%	3,192	2,830	↑ 12.8%
Other	2,811	5,100	↓ -44.9%	8,011	12,407	↓ -35.4%
<b>Total</b>	<b>32,172</b>	<b>41,853</b>	<b>↓ -23.1%</b>	<b>93,631</b>	<b>117,386</b>	<b>↓ -20.2%</b>

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Mar-20	Mar-19		Mar-20	Mar-19	
China	86,347	19,195	-	263,188	43,400	-
Mexico	63,840	58,275	↑ 9.5%	197,156	175,820	↑ 12.1%
Japan	51,768	43,804	↑ 18.2%	146,040	130,499	↑ 11.9%
South Korea	24,968	27,684	↓ -9.8%	71,269	79,482	↓ -10.3%
Canada	26,975	24,965	↑ 8.1%	69,736	62,024	↑ 12.4%
Other	64,338	59,867	↑ 7.5%	170,227	164,465	↑ 3.5%
<b>Total</b>	<b>318,236</b>	<b>233,790</b>	<b>↑ 36.1%</b>	<b>917,616</b>	<b>655,691</b>	<b>↑ 39.9%</b>

Source: USDA, Economic Research Service

## For more information, please contact

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