

# Hog Supply at a Glance

Week ending November 23 2019



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
West	178,058	168,014	↑ 6.0%	7,601,759	7,501,350	↑ 1.3%
East	263,909	262,084	↑ 0.7%	11,244,627	11,118,207	↑ 1.1%
<b>Canada</b>	<b>441,967</b>	<b>430,098</b>	<b>↑ 2.8%</b>	<b>18,846,386</b>	<b>18,619,557</b>	<b>↑ 1.2%</b>
<b>Carcass weight (kg) [1]</b>	<b>103.02</b>	<b>101.31</b>	<b>↑ 1.7%</b>	<b>103.20</b>	<b>102.06</b>	<b>↑ 1.1%</b>
<b>Pork Production (t)</b>	<b>45,532</b>	<b>43,574</b>	<b>↑ 4.5%</b>	<b>1,944,959</b>	<b>1,900,269</b>	<b>↑ 2.4%</b>

[1] Week ending = September average (kg)

YTD = Jan-September average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
British Columbia	150.65	149.35	↑ 0.9%	170.62	161.51	↑ 5.6%
Alberta	145.10	133.70	↑ 8.5%	160.84	149.67	↑ 7.5%
Saskatchewan	126.57	133.16	↓ -4.9%	158.05	149.08	↑ 6.0%
Manitoba*	162.00	143.77	↑ 12.7%	171.95	157.85	↑ 8.9%
Ontario [1]	197.14	170.48	↑ 15.6%	197.39	182.37	↑ 8.2%
Quebec **	192.15	142.24	↑ 35.1%	171.75	157.18	↑ 9.3%
New Brunswick	142.41	138.41	↑ 2.9%	163.82	154.27	↑ 6.2%
Nova Scotia	150.56	144.26	↑ 4.4%	172.57	163.06	↑ 5.8%
Prince Edward Island	154.83	146.03	↑ 6.0%	168.47	157.80	↑ 6.8%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2019

\*\*Price formula for Quebec includes reference to USDA wholesale pork cutout price

Source: Provincial Pork Associations, Provincial Governments and the USDA

## Canadian Hog Slaughter by Province of Origin (federal & provincial slaughter)

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
British Columbia	3,595	4,333	↓ -17.0%	165,904	185,665	↓ -10.6%
Alberta	46,820	43,330	↑ 8.1%	1,987,861	1,992,907	↓ -0.3%
Saskatchewan	34,355	34,222	↑ 0.4%	1,521,603	1,525,129	↓ -0.2%
Manitoba	96,490	93,947	↑ 2.7%	4,264,909	4,163,068	↑ 2.4%
Ontario	123,493	117,471	↑ 5.1%	5,158,835	5,041,244	↑ 2.3%
Quebec	149,572	152,090	↓ -1.7%	6,405,983	6,405,987	↓ 0.0%
New Brunswick	732	783	↓ -6.5%	23,184	24,108	↓ -3.8%
Nova Scotia	149	258	↓ -42.2%	9,016	10,965	↓ -17.8%
Prince Edward Island	1,814	1,277	↑ 42.1%	53,591	45,107	↑ 18.8%
<b>Canada</b>	<b>457,020</b>	<b>447,711</b>	<b>↑ 2.1%</b>	<b>19,590,886</b>	<b>19,394,180</b>	<b>↑ 1.0%</b>

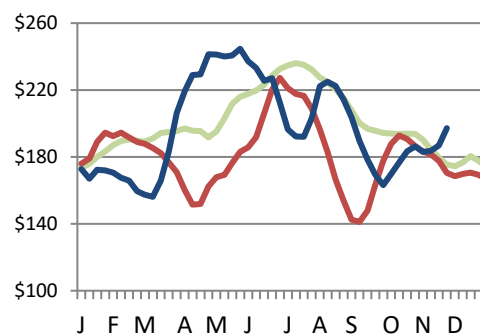
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	957	530	↑ 80.6%	37,926	22,735	↑ 66.8%
East	1,042	1,098	↓ -5.1%	52,184	54,703	↓ -4.6%
<b>Canada</b>	<b>1,999</b>	<b>1,628</b>	<b>↑ 22.8%</b>	<b>90,110</b>	<b>77,438</b>	<b>↑ 16.4%</b>

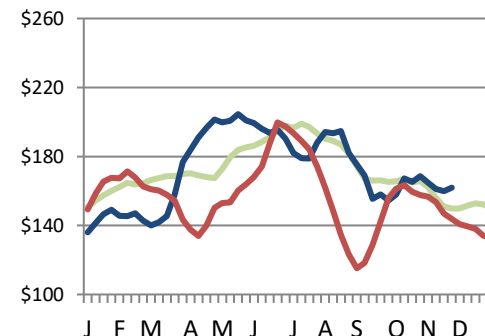
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments and the USDA

# Exports

## Canadian Pork Exports

Metric tonnes

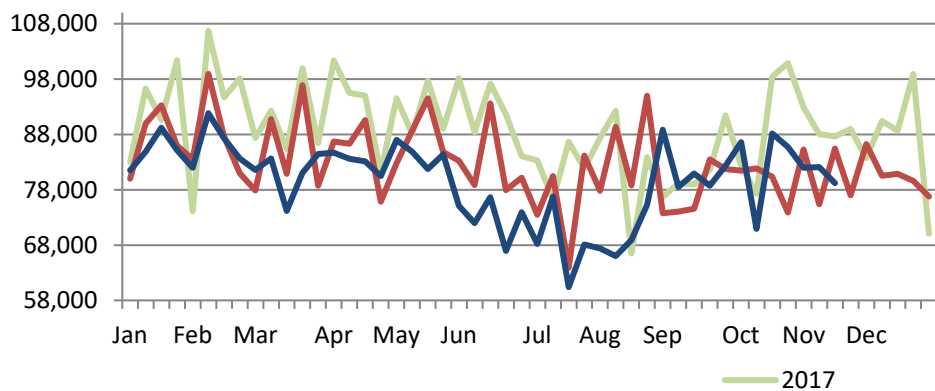
	Monthly		Chg	YTD Ending		Chg
	Sep-19	Sep-18		Sep-19	Sep-18	
United States	27,485	31,218	↓ -12.0%	232,153	262,140	↓ -11.4%
China	346	20,998	↓ -98.4%	219,968	201,623	↑ 9.1%
Japan	22,393	21,366	↑ 4.8%	194,973	197,216	↓ -1.1%
Mexico	14,515	14,267	↑ 1.7%	111,659	110,831	↑ 0.7%
Philippines	8,526	4,017	-	35,934	38,775	↓ -7.3%
Taiwan	5,244	2,399	-	33,153	29,772	↑ 11.4%
South Korea	3,847	3,087	↑ 24.6%	32,358	34,538	↓ -6.3%
New Zealand	805	1,221	↓ -34.1%	8,944	8,413	↑ 6.3%
Australia	1,329	1,312	↑ 1.3%	8,081	10,672	↓ -24.3%
Hong Kong	1,653	532	-	7,141	5,190	↑ 37.6%
EU - 28	199	80	↑ 148.9%	1,513	1,202	↑ 25.9%
Other	10,404	3,849	-	44,401	37,745	↑ 17.6%
<b>Total</b>	<b>96,746</b>	<b>104,346</b>	<b>↓ -7.3%</b>	<b>930,278</b>	<b>938,116</b>	<b>↓ -0.8%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	16-Nov-19	17-Nov-18		16-Nov-19	17-Nov-18	
Number of Head	79,190	85,459	↓ -7.3%	3,661,463	3,823,711	↓ -4.2%



Source: USDA - APHIS

## Canadian Pork Exports

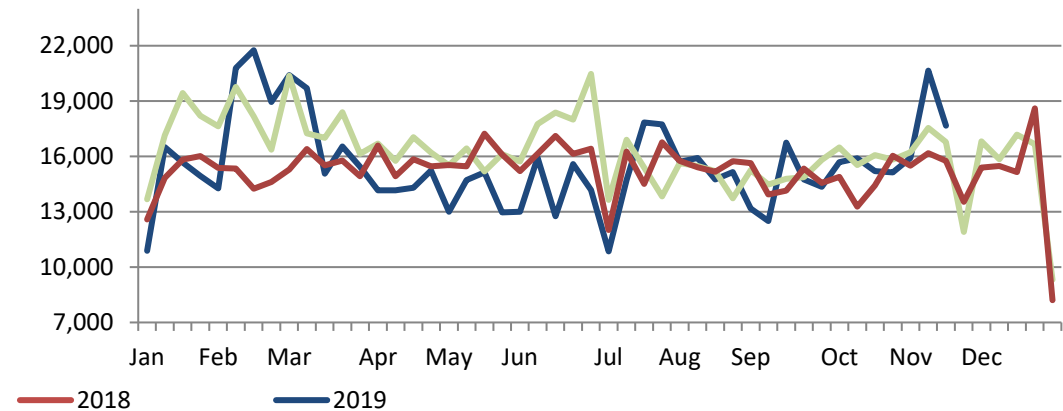
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Sep-19	Sep-18		Sep-19	Sep-18	
United States	103,984	100,229	↑ 3.7%	912,570	935,515	↓ -2.5%
China	359	35,257	↓ -99.0%	491,454	357,552	↑ 37.4%
Japan	122,421	103,197	↑ 18.6%	1,037,267	947,607	↑ 9.5%
Mexico	24,805	25,253	↓ -1.8%	202,320	177,975	↑ 13.7%
Philippines	18,168	8,496	-	80,994	82,640	↓ -2.0%
Taiwan	10,086	5,114	↑ 97.2%	72,554	65,884	↑ 10.1%
South Korea	12,732	10,159	↑ 25.3%	122,206	120,013	↑ 1.8%
New Zealand	2,550	3,210	↓ -20.5%	26,856	24,268	↑ 10.7%
Australia	4,360	4,098	↑ 6.4%	25,444	35,435	↓ -28.2%
Hong Kong	3,446	1,306	-	17,284	12,179	↑ 41.9%
EU - 28	888	361	-	5,564	3,752	↑ 48.3%
Other	21,549	8,765	-	107,640	86,482	↑ 24.5%
<b>Total</b>	<b>325,348</b>	<b>305,445</b>	<b>↑ 6.5%</b>	<b>3,102,152</b>	<b>2,849,302</b>	<b>↑ 8.9%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	16-Nov-19	17-Nov-18		16-Nov-19	17-Nov-18	
Number of Head	17,671	15,756	↑ 12.2%	716,322	706,301	↑ 1.4%



# Imports

## Canadian Pork Imports

Metric tonnes

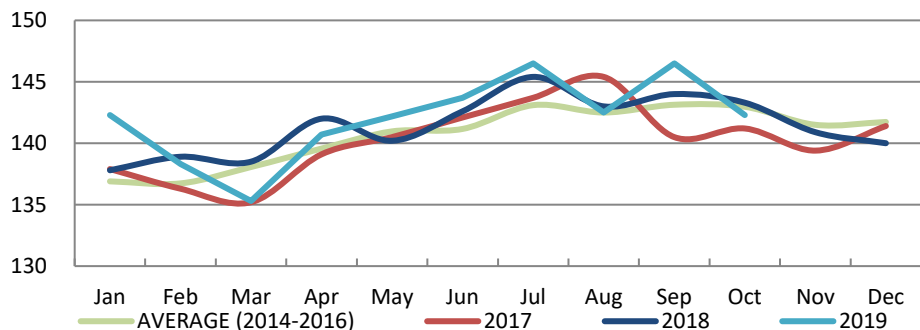
	Week Ending		Chg	YTD Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
<b>Fresh and Frozen Pork</b>						
United States	2,972	2,993	↓ -0.7%	125,259	110,059	↑ 13.8%
Denmark	0	126	-	4,019	3,631	↑ 10.7%
Germany	0	25	-	3,969	3,317	↑ 19.6%
Poland	0	0	-	2,378	5,244	↓ -54.7%
Spain	25	99	↓ -74.8%	1,979	2,624	↓ -24.6%
Other	1	24	↓ -94.6%	4,730	4,928	↓ -4.0%
<b>Total Fresh and Frozen</b>	<b>2,999</b>	<b>3,268</b>	<b>↓ -8.2%</b>	<b>142,334</b>	<b>129,804</b>	<b>↑ 9.7%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
Carcass	84.48	65.71	↑ 28.6%	75.64	74.59	↑ 1.4%
Loin	69.26	62.11	↑ 11.5%	70.62	73.95	↓ -4.5%
Butt	88.34	82.81	↑ 6.7%	86.26	93.01	↓ -7.3%
Pic	72.04	39.76	↑ 81.2%	48.98	47.78	↑ 2.5%
Rib	135.30	113.03	↑ 19.7%	121.57	125.73	↓ -3.3%
Ham	88.97	48.80	↑ 82.3%	63.13	55.13	↑ 14.5%
Belly	117.99	106.37	↑ 10.9%	123.20	117.81	↑ 4.6%

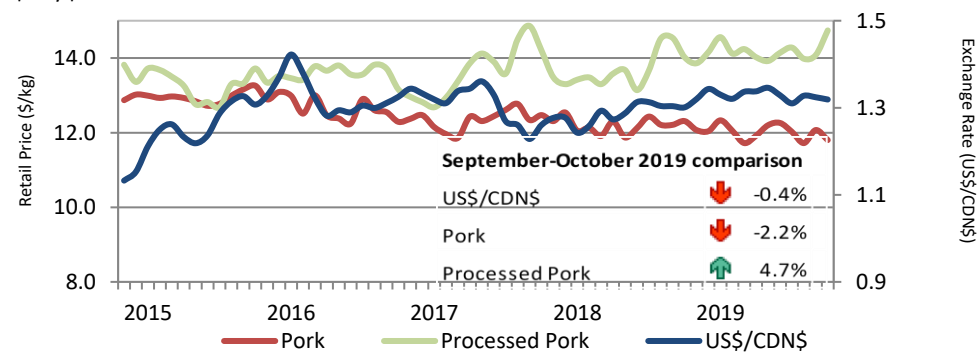
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
<b>Pork Processed</b>						
United States	2,241	2,117	↑ 5.9%	63,249	61,645	↑ 2.6%
Italy	11	64	↓ -82.3%	2,630	2,270	↑ 15.9%
China	0	20	-	676	883	↓ -23.5%
Other	15	42	↓ -63.6%	1,636	1,579	↑ 3.6%
<b>Total Processed</b>	<b>2,268</b>	<b>2,243</b>	<b>↑ 1.1%</b>	<b>68,190</b>	<b>66,377</b>	<b>↑ 2.7%</b>
<b>Total Pork Fat</b>	<b>24</b>	<b>2</b>	<b>-</b>	<b>407</b>	<b>375</b>	<b>↑ 8.5%</b>
<b>Total</b>	<b>5,291</b>	<b>5,512</b>	<b>↓ -4.0%</b>	<b>210,931</b>	<b>196,556</b>	<b>↑ 7.3%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

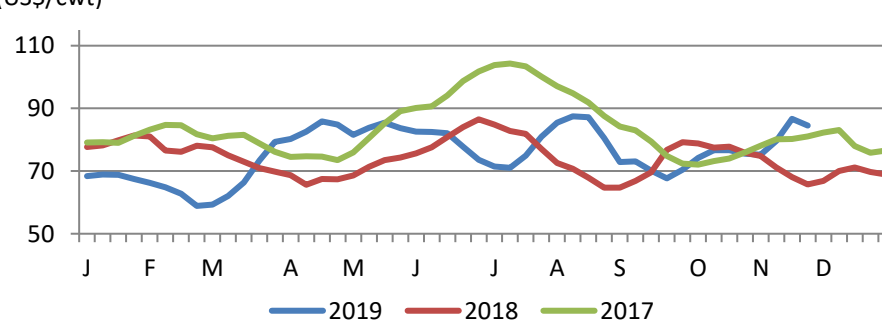
\$/US\$/CDN\$



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

# United States

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
Slaughter ('000 head)	2,758	2,245	↑ 22.9%	115,531	110,955	↑ 4.1%
Pork Production (mil. lbs)	588	477	↑ 23.4%	24,558	23,456	↑ 4.7%
Avg Dressed Weight (lbs)	213	212	↑ 0.5%			

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	23-Nov-19	24-Nov-18		23-Nov-19	24-Nov-18	
US - National	58.61	58.77	↓ -0.3%	67.39	65.69	↑ 2.6%
Eastern Cornbelt	59.87	60.12	↓ -0.4%	69.49	66.37	↑ 4.7%
Iowa Minnesota	60.99	58.22	↑ 4.8%	68.25	65.34	↑ 4.5%
Western Cornbelt	60.79	58.27	↑ 4.3%	68.30	65.35	↑ 4.5%

### Total composite weighted average prices\*

	23-Nov-19	24-Nov-18	Chg	23-Nov-19	24-Nov-18	Chg
Early Weaned Pigs	39.12	43.99	↓ -11.1%	42.63	38.34	↑ 11.2%
40 lb Feeder Pigs	46.69	52.28	↓ -10.7%	61.39	51.33	↑ 19.6%

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Sep-19	Sep-18		Sep-19	Sep-18	
Canada	23,131	21,293	↑ 8.6%	190,994	212,242	↓ -10.0%
Poland	2,626	4,283	↓ -38.7%	51,103	60,068	↓ -14.9%
Denmark	1,849	2,272	↓ -18.6%	20,025	29,563	↓ -32.3%
Mexico	1,506	2,005	↓ -24.9%	16,379	15,510	↑ 5.6%
Spain	1,049	913	↑ 14.9%	9,702	7,571	↑ 28.2%
Other	3,327	4,037	↓ -17.6%	37,331	35,361	↑ 5.6%
<b>Total</b>	<b>33,488</b>	<b>34,803</b>	<b>↓ -3.8%</b>	<b>325,534</b>	<b>360,315</b>	<b>↓ -9.7%</b>

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Sep-19	Sep-18		Sep-19	Sep-18	
Mexico	57,127	59,311	↓ -3.7%	527,563	606,010	↓ -12.9%
Japan	39,461	42,023	↓ -6.1%	391,612	413,857	↓ -5.4%
China	30,652	7,780	-	244,855	119,796	-
South Korea	15,322	16,997	↓ -9.9%	213,252	233,432	↓ -8.6%
Canada	22,879	23,204	↓ -1.4%	186,675	177,088	↑ 5.4%
Other	45,497	46,788	↓ -2.8%	475,506	415,810	↑ 14.4%
<b>Total</b>	<b>210,938</b>	<b>196,103</b>	<b>↑ 7.6%</b>	<b>2,039,463</b>	<b>1,965,993</b>	<b>↑ 3.7%</b>

Source: USDA, Economic Research Service

## For more information, please contact

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