

# Hog Supply at a Glance

March 31, 2018



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	31/Mar/18	1/Apr/17		31/Mar/18	1/Apr/17	
West	144,933	175,074	↓ -17.2%	2,054,601	2,182,846	↓ -5.9%
East	230,671	242,628	↓ -4.9%	3,167,466	3,151,949	↑ 0.5%
<b>Canada</b>	<b>375,604</b>	<b>417,702</b>	<b>↓ -10.1%</b>	<b>5,222,067</b>	<b>5,334,795</b>	<b>↓ -2.1%</b>
<b>Carcass weight (kg) [1]</b>	<b>103.40</b>	<b>102.07</b>	<b>↑ 1.3%</b>	<b>103.53</b>	<b>102.44</b>	<b>↑ 1.1%</b>
<b>Pork Production (t)</b>	<b>38,836</b>	<b>42,634</b>	<b>↓ -8.9%</b>	<b>540,656</b>	<b>546,473</b>	<b>↓ -1.1%</b>

[1] Includes February Average Carcass Weight (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Weekly Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	31/Mar/18	1/Apr/17		31/Mar/18	1/Apr/17	
British Columbia	155.85	175.40	↓ -11.1%	164.75	170.33	↓ -3.3%
Alberta	133.60	161.40	↓ -17.2%	153.35	160.90	↓ -4.7%
Saskatchewan	130.85	160.54	↓ -18.5%	152.54	161.22	↓ -5.4%
Manitoba*	146.00	166.88	↓ -12.5%	160.75	166.99	↓ -3.7%
Ontario [1]	170.75	197.91	↓ -13.7%	185.29	196.61	↓ -5.8%
Quebec	144.78	172.66	↓ -16.1%	160.88	169.02	↓ -4.8%
New Brunswick	137.95	166.49	↓ -17.1%	157.70	166.93	↓ -5.5%
Nova Scotia	157.39	180.85	↓ -13.0%	167.35	173.57	↓ -3.6%
Prince Edward Island	150.58	175.46	↓ -14.2%	162.02	168.35	↓ -3.8%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2018

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	31/Mar/18	1/Apr/17		31/Mar/18	1/Apr/17	
British Columbia	3,600	3,389	↑ 6.2%	47,559	47,896	↓ -0.7%
Alberta	40,115	44,534	↓ -9.9%	592,883	552,792	↑ 7.3%
Saskatchewan	25,372	31,873	↓ -20.4%	402,940	452,595	↓ -11.0%
Manitoba	80,857	101,333	↓ -20.2%	1,107,756	1,206,106	↓ -8.2%
Ontario	90,650	103,927	↓ -12.8%	1,410,410	1,406,917	↑ 0.2%
Quebec	144,782	145,287	↓ -0.3%	1,836,371	1,858,197	↓ -1.2%
New Brunswick	527	253	-	7,011	1,925	-
Nova Scotia	285	135	-	3,081	3,004	↑ 2.6%
Prince Edward Island	1,157	916	↑ 26.3%	14,547	10,685	↑ 36.1%
<b>Canada</b>	<b>387,345</b>	<b>431,647</b>	<b>↓ -10.3%</b>	<b>5,422,558</b>	<b>5,540,117</b>	<b>↓ -2.1%</b>

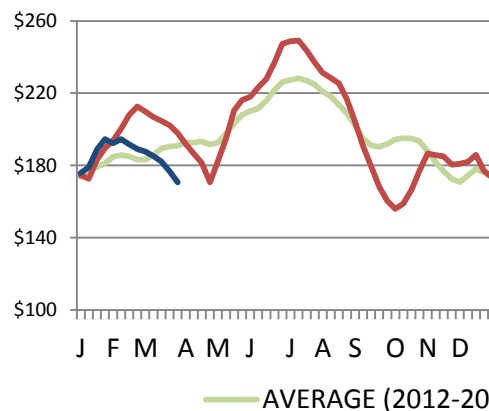
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	378	448	↓ -15.6%	5,150	4,814	↑ 7.0%
East	1,137	1,140	↓ -0.3%	16,193	18,089	↓ -10.5%
<b>Canada</b>	<b>1,515</b>	<b>1,588</b>	<b>↓ -4.6%</b>	<b>21,343</b>	<b>22,903</b>	<b>↓ -6.8%</b>

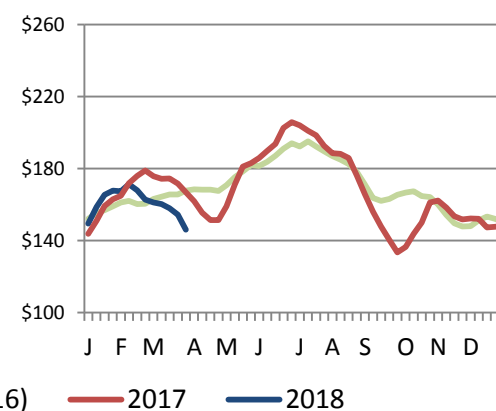
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

# Exports

## Canadian Pork Exports

Metric tonnes

	Monthly		Chg	YTD Ending		Chg
	Feb 2018	Feb 2017		Feb 2018	Feb 2017	
United States	29,802	31,105	↓ -4.2%	60,544	63,091	↓ -4.0%
China	25,364	29,364	↓ -13.6%	47,243	51,398	↓ -8.1%
Japan	19,079	20,044	↓ -4.8%	38,565	37,370	↑ 3.2%
Mexico	10,558	9,440	↑ 11.8%	21,059	18,452	↑ 14.1%
Taiwan	4,377	2,135	↑ 105.1%	8,206	4,672	↑ 75.7%
South Korea	4,173	3,251	↑ 28.4%	8,172	6,070	↑ 34.6%
Philippines	3,585	2,841	↑ 26.2%	6,882	4,640	↑ 48.3%
Australia	1,439	2,155	↓ -33.2%	2,192	4,552	↓ -51.8%
New Zealand	895	853	↑ 4.9%	1,673	1,904	↓ -12.1%
Chile	528	941	↓ -43.9%	1,193	2,490	↓ -52.1%
Other	4,723	3,780	↑ 25.0%	7,963	7,485	↑ 6.4%
<b>Total</b>	<b>104,523</b>	<b>105,909</b>	<b>↓ -1.3%</b>	<b>203,694</b>	<b>202,124</b>	<b>↑ 0.8%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Pork Exports

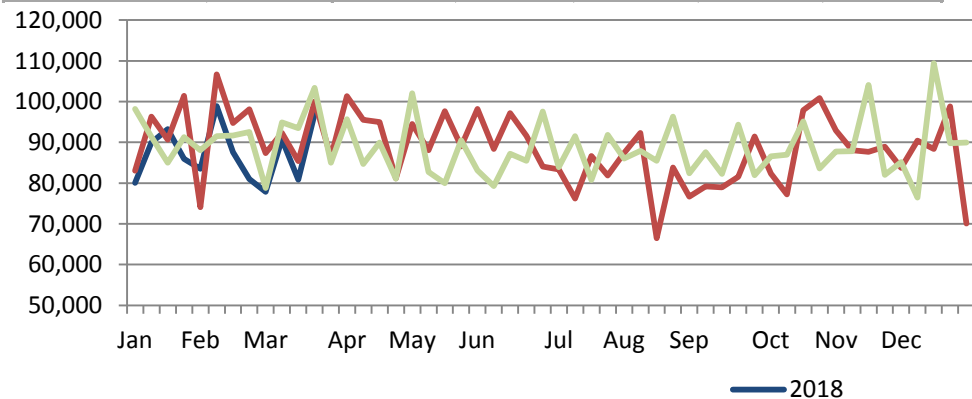
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Feb 2018	Feb 2017		Feb 2018	Feb 2017	
United States	109,301	123,317	↓ -11.4%	218,118	240,181	↓ -9.2%
China	45,381	55,533	↓ -18.3%	83,375	98,139	↓ -15.0%
Japan	89,011	90,794	↓ -2.0%	181,381	173,980	↑ 4.3%
Mexico	15,295	14,847	↑ 3.0%	31,745	27,628	↑ 14.9%
Taiwan	9,194	4,696	↑ 95.8%	17,276	10,457	↑ 65.2%
South Korea	14,452	9,207	↑ 57.0%	28,156	18,293	↑ 53.9%
Philippines	8,259	5,383	↑ 53.4%	15,197	9,000	↑ 68.8%
Australia	4,768	7,991	↓ -40.3%	6,948	15,862	↓ -56.2%
New Zealand	2,729	2,442	↑ 11.7%	5,038	5,402	↓ -6.7%
Chile	1,296	2,600	↓ -50.2%	2,998	6,388	↓ -53.1%
Other	10,118	9,255	↑ 9.3%	17,509	18,955	↓ -7.6%
<b>Total</b>	<b>309,805</b>	<b>326,065</b>	<b>↓ -5.0%</b>	<b>607,740</b>	<b>624,284</b>	<b>↓ -2.7%</b>

Domestic exports only (excludes re-exports)

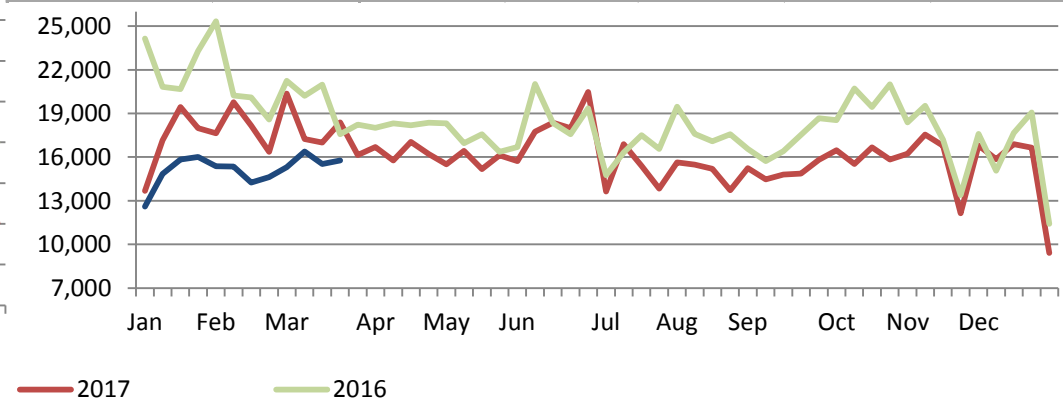
## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	24/mars/18	25/mars/17		24/mars/18	25/mars/17	
Number of Head	96,900	99,975	↓ -3.1%	1,046,570	1,110,087	↓ -5.7%



## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	24/mars/18	25/mars/17		24/mars/18	25/mars/17	
Number of Head	15,778	18,393	↓ -14.2%	181,853	213,412	↓ -14.8%



Source: USDA - APHIS

# Imports

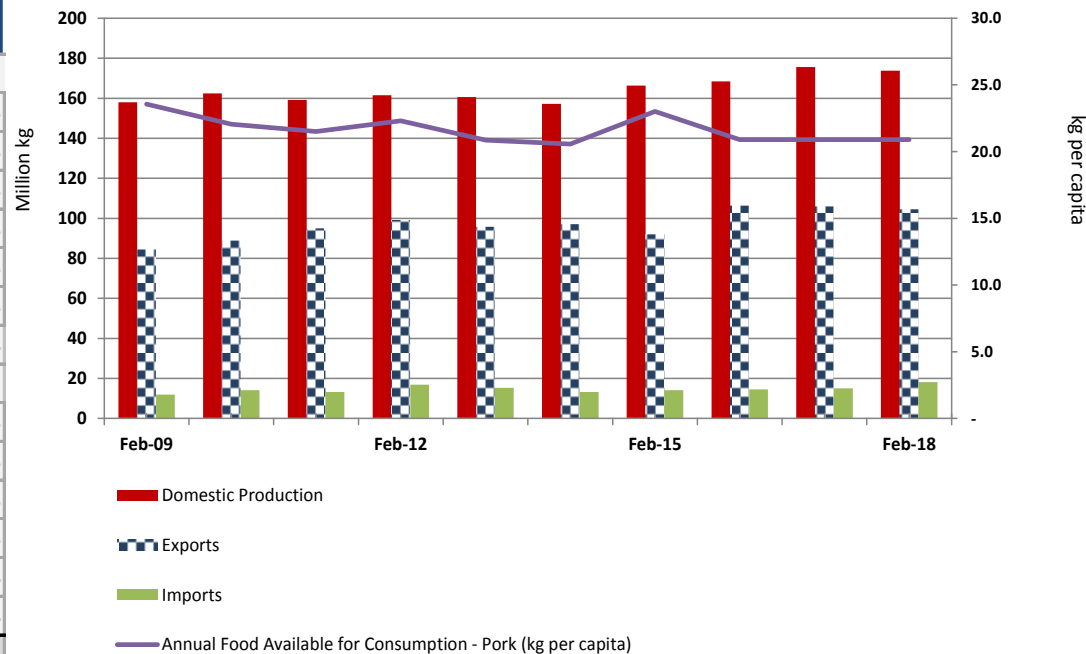
## Canadian Pork Imports

Metric tonnes

	Week Ending		Chg	YTD Ending		Chg
	31/mars/18	1/avr./17		31/mars/18	1/avr./17	
<b>Fresh and Frozen Pork</b>						
United States	2,291	2,138	↑ 7.2%	28,966	29,294	↓ -1.1%
Poland	66	191	↓ -65.4%	2,379	1,666	↑ 42.8%
Germany	97	100	↓ -3.0%	1,049	979	↑ 7.2%
Denmark	127	51	-	897	757	↑ 18.4%
Spain	109	99	↑ 10.1%	771	807	↓ -4.5%
Other	75	95	↓ -21.1%	1,371	1,070	↑ 28.1%
<b>Total Fresh and Frozen</b>	<b>2,765</b>	<b>2,674</b>	<b>↑ 3.4%</b>	<b>35,432</b>	<b>34,572</b>	<b>↑ 2.5%</b>
<b>Pork Processed</b>						
United States	1,025	1,837	↓ -44.2%	16,826	15,265	↑ 10.2%
Italy	43	19	-	434	422	↑ 2.9%
China	0	69	-	190	233	↓ -18.3%
Other	22	18	↑ 22.2%	370	234	↑ 57.9%
<b>Total Processed</b>	<b>1,090</b>	<b>1,943</b>	<b>↓ -43.9%</b>	<b>17,820</b>	<b>16,154</b>	<b>↑ 10.3%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>130</b>	<b>136</b>	<b>↓ -4.3%</b>
<b>Total</b>	<b>3,855</b>	<b>4,618</b>	<b>↓ -16.5%</b>	<b>53,382</b>	<b>50,862</b>	<b>↑ 5.0%</b>

Source: CFIA

## Pork Imports, Exports, Domestic Production and Food Available (YTD)

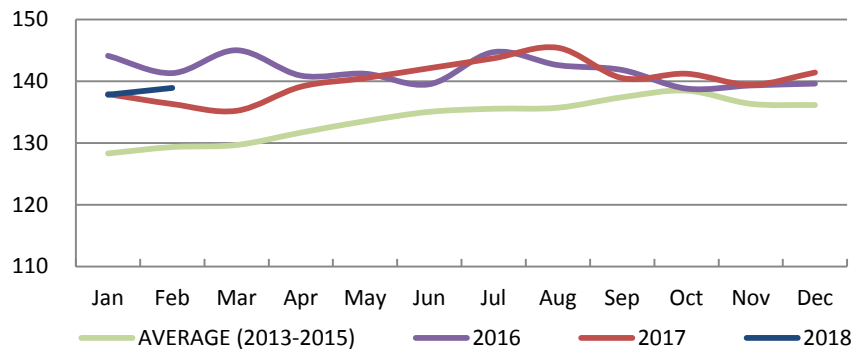


Sources: Statistics Canada, CFIA and provincial governments

## Market Indicators

### Consumer price index - Fresh or Frozen Pork

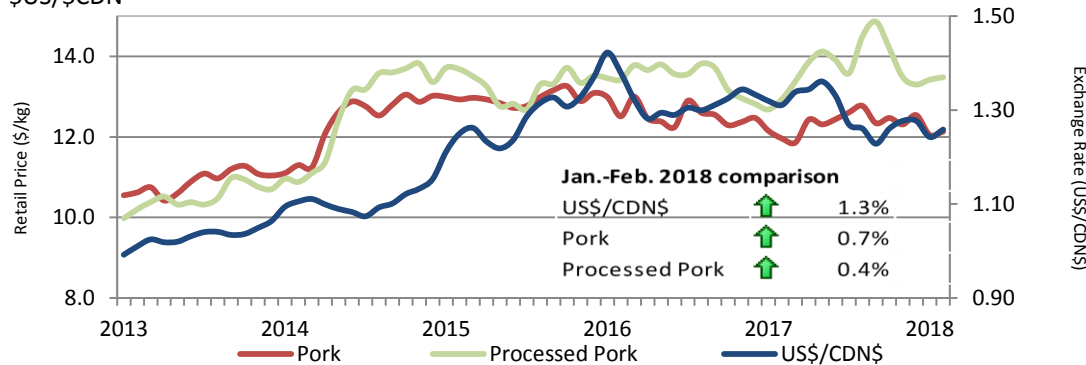
2002 Base, Monthly



Source: Statistics Canada

### Exchange Rate and Retail Prices for pork products

\$/US/\$CDN



Source: Statistics Canada and Bank of Canada

## United States

### United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	31/mars/18	1/avr./17		31/mars/18	1/avr./17	
Slaughter ('000 head)	2,391	2,344	↑ 2.0%	30,897	30,114	↑ 2.6%
Pork Production (mil. lbs)	512	499	↑ 2.7%	6,613	6,402	↑ 3.3%
Avg Dressed Weight (lbs)	214	213	↑ 0.5%			

Source: USDA

### United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	31/mars/18	1/avr./17		31/mars/18	1/avr./17	
US - National	59.72	66.23	↓ -9.8%	68.03	68.19	↓ -0.2%
Eastern Cornbelt	59.91	67.23	↓ -10.9%	68.30	68.56	↓ -0.4%
Iowa Minnesota	60.05	65.82	↓ -8.8%	67.71	67.97	↓ -0.4%
Western Cornbelt	59.75	65.83	↓ -9.2%	67.87	68.03	↓ -0.2%

#### Total composite weighted average prices\*

	31/mars/18	1/avr./17	Chg	31/mars/18	1/avr./17	Chg
Early Weaned Pigs	40.06	39.02	↑ 2.7%	52.71	45.79	↑ 15.1%
40 lb Feeder Pigs	73.42	67.20	↑ 9.3%	83.13	71.95	↑ 15.5%

\*Includes Formula and Cash

Source: USDA-APHIS: National Direct

### United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	févr. 2018	févr. 2017		févr. 2018	févr. 2017	
Canada	25,017	26,763	↓ -6.5%	51,771	54,560	↓ -5.1%
Poland	6,727	3,785	↑ 77.7%	13,651	6,818	-
Denmark	2,913	1,684	↑ 73.0%	5,747	3,726	↑ 54.2%
Mexico	1,546	1,290	↑ 19.8%	3,465	2,566	↑ 35.0%
Italy	834	720	↑ 15.8%	1,622	1,550	↑ 4.7%
Other	3,536	2,833	↑ 24.8%	7,174	5,902	↑ 21.5%
<b>Total</b>	<b>40,573</b>	<b>37,075</b>	<b>↑ 9.4%</b>	<b>83,429</b>	<b>75,122</b>	<b>↑ 11.1%</b>

Source: USDA, Economic Research Service

### United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	févr. 2018	févr. 2017		févr. 2018	févr. 2017	
Mexico	65,281	66,740	↓ -2.2%	139,128	140,373	↓ -0.9%
Japan	45,643	46,342	↓ -1.5%	95,232	90,917	↑ 4.7%
South Korea	30,348	20,480	↑ 48.2%	55,704	42,766	↑ 30.3%
Canada	18,034	14,972	↑ 20.5%	34,768	32,242	↑ 7.8%
China	18,993	16,117	↑ 17.8%	32,614	27,875	↑ 17.0%
Other	44,439	39,558	↑ 12.3%	85,943	77,764	↑ 10.5%
<b>Total</b>	<b>222,738</b>	<b>204,209</b>	<b>↑ 9.1%</b>	<b>443,390</b>	<b>411,937</b>	<b>↑ 7.6%</b>

Source: USDA, Economic Research Service

### For more information, please contact

Francois Bédard  
Sector Specialist - Pork  
Animal Industry Division  
1341 Baseline Road, T5-4-307  
Francois.Bedard@AGR.GC.CA  
Tel.: 613-773-2028  
www.agr.gc.ca/redmeat